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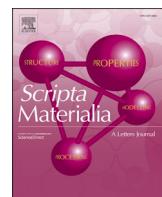
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# Effect of off-stoichiometry and Ta doping on Fe-rich $(\text{Mn},\text{Fe})_2(\text{P},\text{Si})$ based giant magnetocaloric materials

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## ABSTRACT

The influence of off-stoichiometry and of doping with the 5d transition metal Ta has been studied in the quaternary  $(\text{Mn},\text{Fe})_2(\text{P},\text{Si})$ -based compound, which is one of the most promising materials systems for magnetic refrigeration. It is found that Ta substitution can decrease the transition temperature  $T_{tr}$ , while the thermal hysteresis  $\Delta T_{hys}$  remains about constant. A low Ta doping enhances the magnetocaloric effect (MCE). For  $\text{Mn}_{0.6}\text{Fe}_{1.27-y}\text{Ta}_y\text{P}_{0.64}\text{Si}_{0.36}$  with  $y = 0.01$  the magnetic entropy change  $\Delta S_m$  shows an enhancement of 30.7% compared to the undoped material for a low magnetic field change of 1 T. The occupancy of substitutional Ta atoms is determined by XRD and DFT calculations. The  $T_{tr}$  shift and enhanced MCE upon Ta doping are ascribed to the competition between a weakening of the magnetic exchange interactions and a strengthening of the hybridization. Our studies provide a good strategy to further optimize the MCE of this material family.

The hexagonal  $\text{Fe}_2\text{P}$ -type  $(\text{Mn},\text{Fe})_2(\text{P},\text{Si})$ -based magnetocaloric materials (MCMs) demonstrate a giant magnetocaloric effect (GMCE) under low applied magnetic field changes (e.g. 2 T) as a result of the strong magnetoelastic coupling [1,2]. This material family has attracted wide attention because it is rare-earth free, contains no toxic elements, is commercially cheap, shows tunable  $T_{tr}$  values and it can be utilized for promising commercial applications like magnetic refrigeration [3], magnetic heat pumps [4] and thermomagnetic generators [5,6].

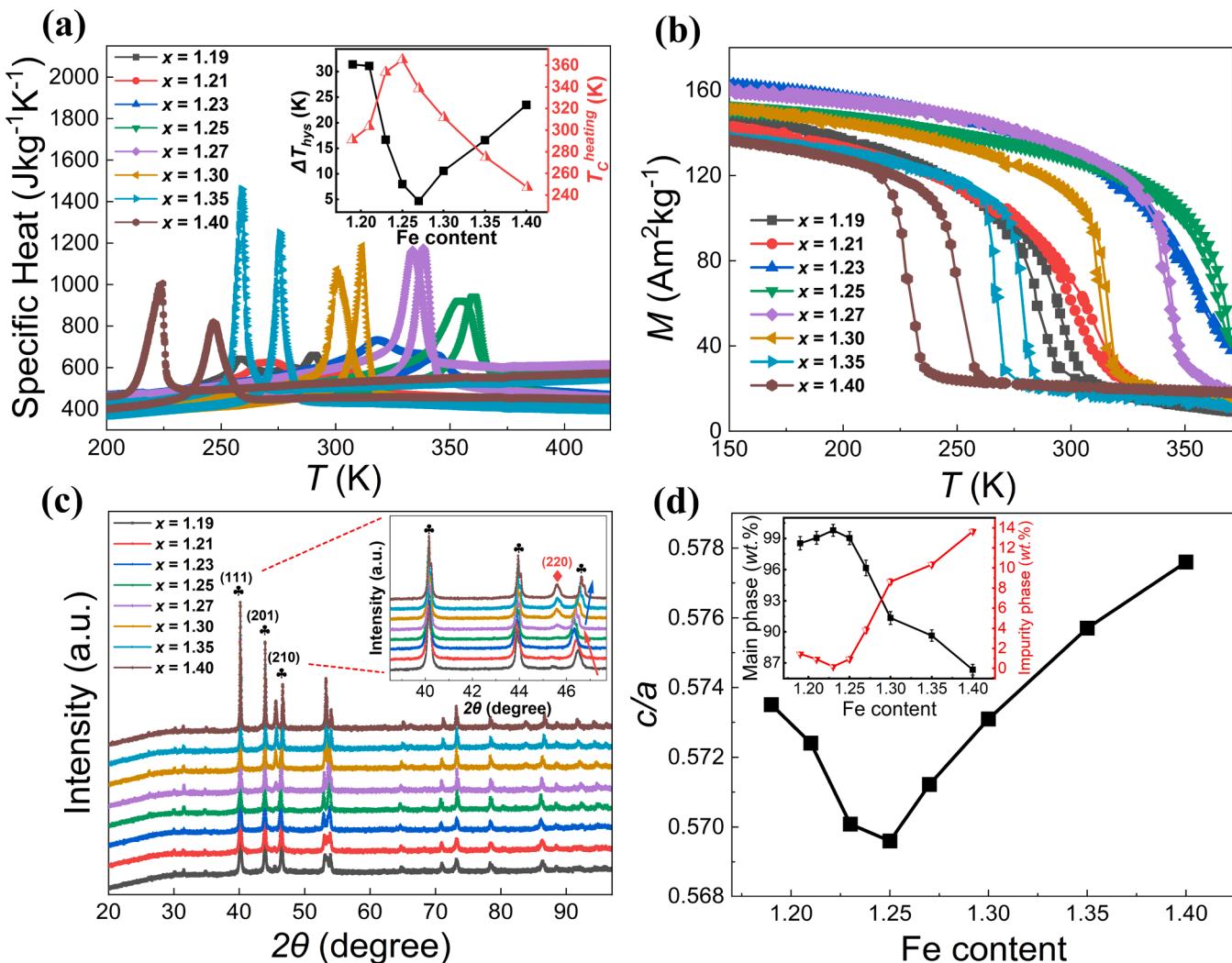
Different optimization strategies have been proposed to adjust the GMCE performance of  $(\text{Mn},\text{Fe})_2(\text{P},\text{Si})$ -based MCMs like tuning the metallic (Fe-Mn) and nonmetallic (P-Si) ratios [7,8], chemical pressure engineering (substitutional/interstitial doping) including light elements doping (Li, B, C, N, F, S) [9–12], 3d transition metal doping (V, Co, Ni, Cu, Zn) [13–15], 4d transition metal doping (Zr, Nb, Mo, Ru) [16–19], other element doping (Al, Ge, As) [20–23] and nano-structuring [24]. Alloying with doping elements does not necessarily only tune the  $T_{tr}$  (towards higher  $T_{tr}$  - Li, B, C, Al, Ge, Zn and Zr; towards lower  $T_{tr}$  - N, F, S, V, Ni, Co, Cu, Ge, Nb, Mo and Ru), but potentially also change the  $\Delta T_{hys}$ , which is detrimental to the cooling/heating efficiency [25]. Typical doping elements like B, V, Nb and Mo can even shift the strong first-order magnetic transition (FOMT) towards the critical point between the FOMT and the second-order magnetic transition (SOMT) with a negligible  $\Delta T_{hys}$ , while F doping can make the FOMT stronger with a

larger  $\Delta T_{hys}$ . Effective ways to simultaneous tune  $T_{tr}$  and control  $\Delta T_{hys}$  at a low value are still limited. For most of the non-magnetic elements doping weakens the GMCE in the Mn-Fe-P-Si quaternary alloy system. For the design of active magnetic regenerator (AMR) beds based on MCMs [26], it is crucial to find a strategy to solely regulate  $T_{tr}$  and effectively maintain (or improve) the GMCE property without an increase in  $\Delta T_{hys}$ .

In the present study, at first the impact of off-stoichiometric Fe is studied in Fe-rich  $\text{Mn}_{0.6}\text{Fe}_x\text{P}_{0.64}\text{Si}_{0.36}$  ( $x = 1.19, 1.21, 1.23, 1.25, 1.27, 1.30, 1.35, 1.40$ ) alloys, where one good candidate ( $x = 1.27$ ) is chosen. Then Ta doping was applied in the  $\text{Mn}_{0.6}\text{Fe}_{1.27-y}\text{Ta}_y\text{P}_{0.64}\text{Si}_{0.36}$  ( $y = 0.00, 0.01, 0.02, 0.03, 0.04$ ) alloys. The Ta doped alloys have been successfully produced and the thermodynamic, GMCE, crystalline structural information has been reported. Doping with the heavy element Ta can effectively tailor  $T_{tr}$ , keep  $\Delta T_{hys}$  constant and increase the GMCE for a low Ta content ( $y \leq 0.03$ ). The Ta atoms are distinguished as substitutional on the  $3g(\text{Fe})$  sites by combined X-ray diffraction (XRD) experiments and Density Functional Theory (DFT) calculations. The mechanism responsible for the tunable GMCE properties upon Ta doping is understood from an atomic-scale perspective in terms of the interatomic distances: the shortened intra-layer atomic distances could promote the enhanced  $d-d$  and  $p-d$  hybridization among metallic-metallic and metallic-metalloid atoms, respectively. Additionally, the non-

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**Fig. 1.** (a) Specific heat derived from DSC experiments for  $\text{Mn}_{0.6}\text{Fe}_x\text{P}_{0.64}\text{Si}_{0.36}$  ( $x = 1.19, 1.21, 1.23, 1.25, 1.27, 1.30, 1.35, 1.40$ ) alloys upon heating and cooling. The inset shows the changes in  $\Delta T_{\text{hys}}$  and  $T_r^{\text{heating}}$  as function of the Fe content  $x$ . (b) Isofield  $M$ - $T$  curves for  $\text{Mn}_{0.6}\text{Fe}_x\text{P}_{0.64}\text{Si}_{0.36}$  ( $x = 1.19, 1.21, 1.23, 1.25, 1.27, 1.30, 1.35, 1.40$ ) alloys in an applied field of 1 T. (c) The XRD patterns as a function of the Fe content  $x$  collected in the high-temperature PM state. The inset shows the main diffraction peaks for different Fe content samples. (d) The derived  $c/a$  ratio and phase concentrations as function of the Fe content  $x$ .

magnetic Ta atoms replacing Fe on the 3g site, reduce the magnetic exchange interaction. These two effects are expected to be responsible for the shift in  $T_r$  and the enhanced GMCE for Ta doped  $(\text{Mn}, \text{Fe})_2(\text{P}, \text{Si})$ -based materials. Our current study allows us to further optimize the GMCE by tuning the magnetoelastic coupling by Ta substitution, which may reinforce its potential on magnetic cooling/heating applications.

The off-stoichiometric  $\text{Mn}_{0.6}\text{Fe}_x\text{P}_{0.64}\text{Si}_{0.36}$  ( $x = 1.19, 1.21, 1.23, 1.25, 1.27, 1.30, 1.35, 1.40$ ) MCMs and the  $\text{Mn}_{0.6}\text{Fe}_{1.27-y}\text{Ta}_y\text{P}_{0.64}\text{Si}_{0.36}$  ( $y = 0.00, 0.01, 0.02, 0.03, 0.04$ ) MCMs were synthesized by the solid-state chemical reaction described in a previous paper [24]. To remove the so-called “virgin effect” a pre-cooling process in liquid nitrogen was chosen [27]. Zero-field differential scanning calorimetry (DSC) measurements were carried out using a commercial TA-Q2000 DSC calorimeter (10 K/min), and a home-built Peltier cell-based in-field DSC to derived the  $\Delta S_m$  and the adiabatic temperature change  $\Delta T_{ad}$  from specific-heat measurements [28,29]. XRD patterns were collected at a PANalytical X-pert Pro-diffractometer with  $\text{Cu } K_\alpha$  radiation and analyzed using Fullprof's implementation of the Rietveld refinement method [30]. The temperature-dependent magnetization ( $M$ - $T$ ) and the field-dependent magnetization ( $M$ - $H$ ) curves were measured in a superconducting quantum interference device (SQUID, Quantum Design MPMS 5XL) magnetometer. The Vienna Ab Initio simulation package

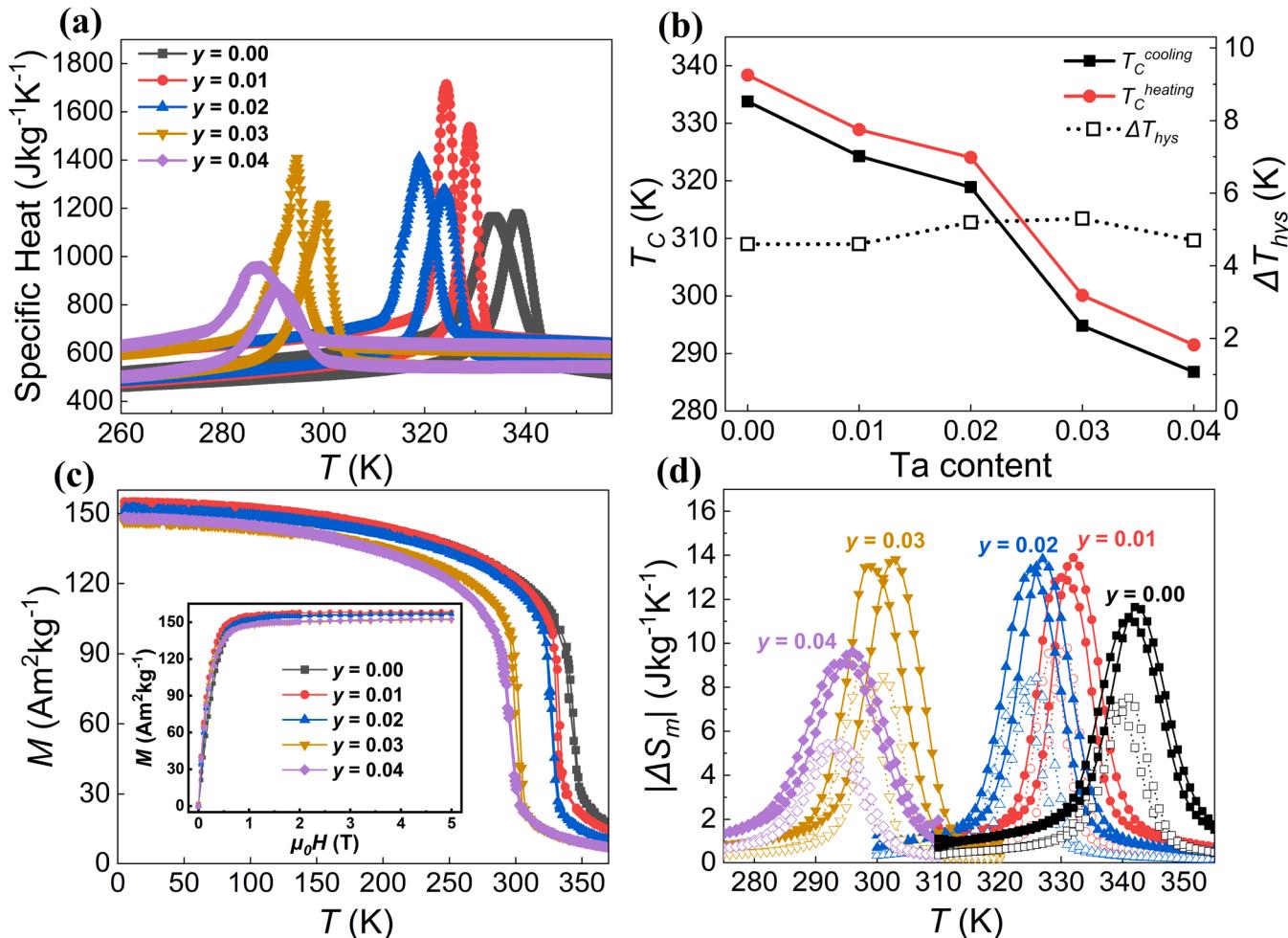
(VASP) [31,32] was utilized to conduct DFT calculations within the projector augmented wave method [33,34] with the Perdew-Burke-Ernzerhof (PBE) parametrization [35]. A  $2 \times 2 \times 1$  supercell was relaxed with an energy convergence criterion of 1  $\mu\text{eV}$ , a force convergence of 0.1  $\text{meV}/\text{\AA}$  and a kinetic energy cutoff of 400 eV. The site choice for Ta was determined by comparing the formation energies for each possible position  $E_f = E_{\text{doped}} + \mu_s - (E_{\text{pure}} + \mu_{\text{Ta}})$  where  $E_d$  and  $E_p$  are the energies of the doped and the pure compounds, while  $\mu_{\text{Ta}}$  and  $\mu_s$  are the chemical potentials of Ta and substituted atoms.

To determine the best parent compound for the Ta doping, the off-stoichiometric  $\text{Mn}_{0.6}\text{Fe}_x\text{P}_{0.64}\text{Si}_{0.36}$  ( $x = 1.19, 1.21, 1.23, 1.25, 1.27, 1.30, 1.35, 1.40$ ) series of compounds was synthesized. In Fig. 1a, for low Fe contents ( $x \leq 1.23$ ) the endothermic and exothermic peaks significantly decrease in size, and an enlarged spread in  $T_r$  may result from an inhomogeneous spatial variation in composition (e.g. shoulder peak for  $x = 1.19$  sample). The inset shows the  $T_r$  upon heating ( $T_r^{\text{heating}}$ ), which first increases and then decreases, and the  $\Delta T_{\text{hys}}$  presents an inverse trend. The inflection point of  $\Delta T_{\text{hys}}$  appears at  $x = 1.27$  and the lowest  $\Delta T_{\text{hys}}$  reaches only 4.7 K. As shown in Fig. 1b, the  $M$ - $T$  curves indicate that the samples with  $x = 1.25, 1.27$  and 1.30 show a good GMCE performance as they show a high magnetization, a low  $\Delta T_{\text{hys}}$  and a steep slope at  $T_r$ . XRD patterns in the paramagnetic (PM) state ( $T_r +$

**Table 1**

Summary of  $T_{tr}^{cooling}$ ,  $T_{tr}^{heating}$ ,  $\Delta T_{hys}$ ,  $dT_{tr}/d\mu_0H$ , the lattice parameters  $a$  and  $c$ , the  $c/a$  ratio, the unit-cell volume  $V$  and the concentrations for the main phase and for the  $(\text{Mn}, \text{Fe})_3\text{Si}$  based impurity phase for  $\text{Mn}_{0.6}\text{Fe}_x\text{P}_{0.64}\text{Si}_{0.36}$  ( $x = 1.19, 1.21, 1.23, 1.25, 1.27, 1.30, 1.35, 1.40$ ) alloys.

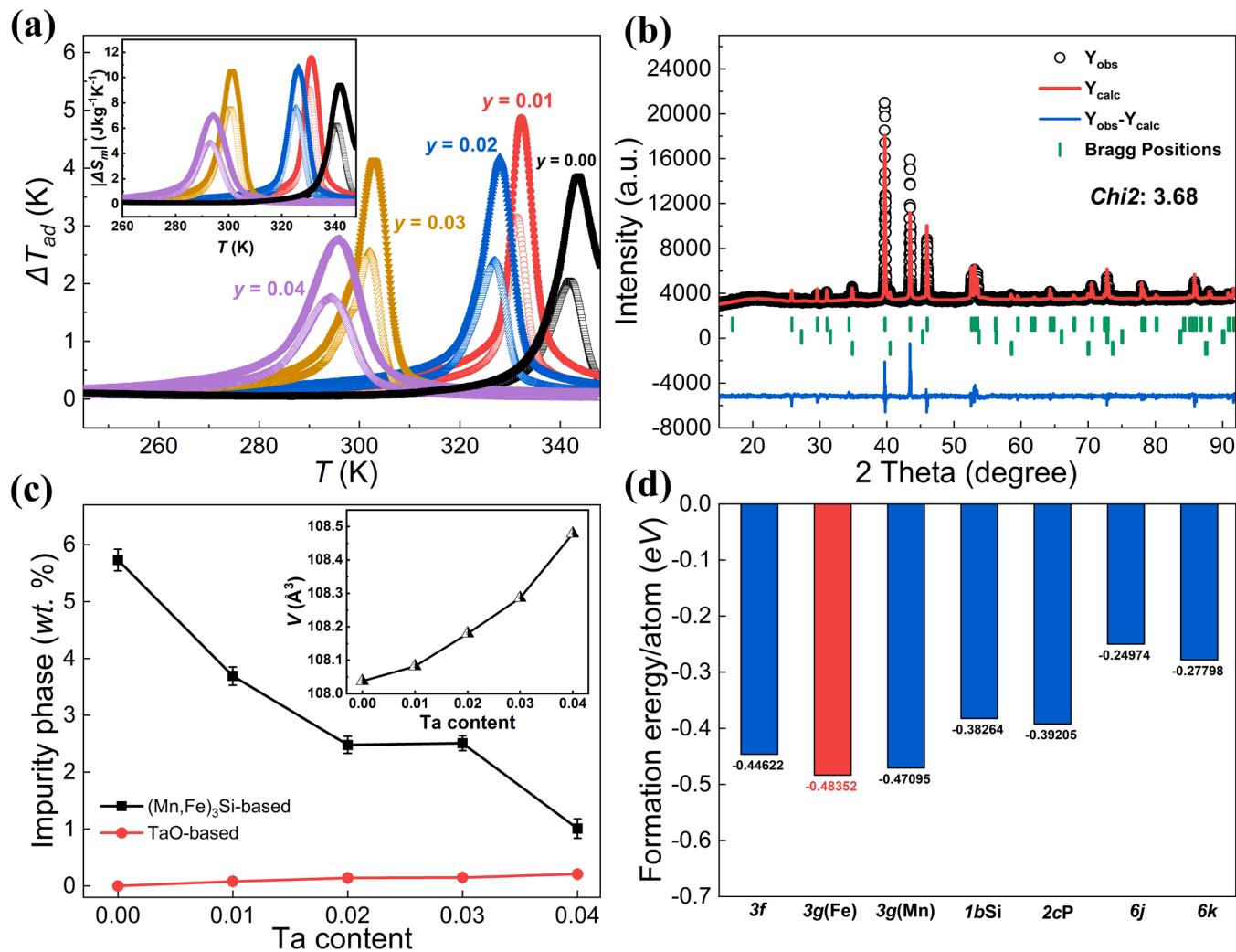
Sample	$T_{tr}^{cooling}$ (K)	$T_{tr}^{heating}$ (K)	$\Delta T_{hys}$ (K)	$dT_{tr}/d\mu_0H$ (K/T)	$a$ (Å)	$c$ (Å)	$c/a$	$V$ (Å <sup>3</sup> )	Main phase (wt.%)	Impurity (wt.%)
$x = 1.19$	259.8	291.2	31.4	2.8	6.0230(1)	3.4542(7)	0.5735(1)	108.52(1)	98.6(6)	1.5(2)
$x = 1.21$	272.5	303.6	31.1	3.5	6.0265(1)	3.4496(7)	0.5724(1)	108.50(1)	99.1(6)	0.9(2)
$x = 1.23$	337.0	353.7	16.7	3.8	6.0387(1)	3.4425(6)	0.5701(1)	108.72(1)	99.8(6)	0.2(2)
$x = 1.25$	357.2	365.2	8.0	6.6	6.0381(6)	3.4396(1)	0.5696(1)	108.60(1)	99.1(6)	1.0(2)
$x = 1.27$	333.9	338.6	4.7	5.0	6.0305(7)	3.4447(5)	0.5712(1)	108.49(1)	96.2(7)	3.8(3)
$x = 1.30$	301.1	311.7	10.6	3.7	6.0201(7)	3.4501(5)	0.5731(1)	108.29(1)	91.4(6)	8.7(3)
$x = 1.35$	258.5	275.1	16.6	2.9	6.0071(6)	3.4586(4)	0.5757(1)	108.08(1)	89.7(6)	10.4(2)
$x = 1.40$	223.8	247.3	23.5	2.3	5.9972(6)	3.4641(4)	0.5776(1)	107.90(1)	86.4(5)	13.7(2)



**Fig. 2.** (a) Specific heat derived from DSC experiments for the  $\text{Mn}_{0.6}\text{Fe}_{1.27-y}\text{Ta}_y\text{P}_{0.64}\text{Si}_{0.36}$  ( $y = 0.00, 0.01, 0.02, 0.03, 0.04$ ) alloys upon heating and cooling. (b)  $T_{tr}^{heating}$  and  $T_{tr}^{cooling}$  and  $\Delta T_{hys}$  as a function of the Ta doping content  $y$ . (c) Isofield  $M$ - $T$  curves for the  $\text{Mn}_{0.6}\text{Fe}_{1.27-y}\text{Ta}_y\text{P}_{0.64}\text{Si}_{0.36}$  ( $y = 0.00, 0.01, 0.02, 0.03, 0.04$ ) alloys. The inset shows the corresponding isothermal  $M$ - $H$  curves at 5 K. (d) Magnetic entropy change  $|\Delta S_m|$  for  $\Delta \mu_0H = 1$  T (open symbols) and 2 T (solid symbols) for a varying Ta doping content  $y$ .

100°C) are shown in Fig. 1c. The (220) reflection for the  $(\text{Mn}, \text{Fe})_3\text{Si}$  phase has been labelled to indicate the enhanced impurity concentration for the samples with highest Fe content ( $x \geq 1.30$ ). In Fig. 1d the  $c/a$  ratio as a function of  $x$  shows a similar trend as  $\Delta T_{hys}$  and a reverse trend as  $T_{tr}$ . The  $c/a$  ratio is reported to show a close relationship with the magnetic exchange interactions that control the magnetoelastic coupling in  $\text{Fe}_2\text{P}$ -type materials [36,37]. The inset suggests a high main phase fraction ( $\geq 96$  wt.%) for  $x \leq 1.27$ . Therefore, the  $x = 1.27$  composition is selected as parent material for the Ta doping. The parameters like  $T_{tr}^{heating}$ ,  $T_{tr}^{cooling}$ ,  $\Delta T_{hys}$ ,  $dT_{tr}/d\mu_0H$ ,  $a$ ,  $c$ ,  $c/a$ ,  $V$  and the phase concentrations, are summarized in Table 1.

As shown in Fig. 2a, the observed specific heat peaks indicate that the FOMT is maintained upon Ta doping. In Fig. 2b it is clearly observed that the  $T_{tr}$  decreases with doping at a rate of  $dT_{tr}/dy = -11.7$  K/at.% Ta. With Ta doping the  $\Delta T_{hys}$  remains almost constant (about 5 K). This is the first experimental observation of a constant  $\Delta T_{hys}$  upon doping, which differs from the situation like doping with light elements (B, C, N, F, S) [10–12], doping with 3d transition metals (V, Co, Ni, Cu, Zn) [13–15] and doping with 4d transition metals (Zr, Nb, Mo, Ru) [16–19] and doping with other elements (Al, Ge, As) [20–23]. However, in comparison to Nb substitution, Ta ( $r = 1.70$  Å) has a comparable covalent radius as Nb ( $r = 1.64$  Å) [38], and therefore generally similar physical properties are



**Fig. 3.** (a) Derived calorimetric  $\Delta T_{ad}$  and  $|\Delta S_m|$  (inset) obtained from specific heat measurements upon heating for the  $\text{Mn}_{0.6}\text{Fe}_{1.27-y}\text{Ta}_y\text{P}_{0.64}\text{Si}_{0.36}$  ( $y = 0.00, 0.01, 0.02, 0.03, 0.04$ ) alloys. Note that the open symbols correspond to  $\Delta\mu_0H = 1$  T and the solid symbols to  $\Delta\mu_0H = 1.5$  T. (b) Refined XRD pattern for the  $\text{Mn}_{0.6}\text{Fe}_{1.23}\text{Ta}_{0.04}\text{P}_{0.64}\text{Si}_{0.36}$  sample (in the PM state). (c) Derived changes of different phases and unit-cell volume (inset) as function of different Ta contents. (d) Calculated  $E_f$  for different site-occupation models of Ta-doped  $(\text{Mn},\text{Fe})_2(\text{P},\text{Si})$  based materials.

expected as a result of the comparable chemical pressure. The difference between doping with Ta and doping with other 3d or 4d elements could be ascribed to its unique outer electron configuration ( $4f^{14}5d^36s^2$ ). From Fig. 2c it can be seen that the strong FOMT remains almost constant, while  $\Delta T_{hys}$  remains small for all samples. For instance, the intrinsic  $\Delta T_{hys}$  for the  $y = 0.01$  is determined as 2.1 K from Fig. S1b (Supporting Information). The inset indicates only a slight decrease in magnetization at 5 K from  $157 \text{ Am}^2\text{kg}^{-1}$  for  $y = 0.00$  to  $152 \text{ Am}^2\text{kg}^{-1}$  for  $y = 0.04$ . Compared with the undoped sample a low Ta doping ( $y \leq 0.03$ ) shows a positive influence on the  $|\Delta S_m|$  calculated using the Maxwell relation

$$\Delta S_m = \int_0^H \left( \frac{\partial M}{\partial T} \right)_H \mu_0 dH. \text{ For } y = 0.01 \text{ the } |\Delta S_m| \text{ shows an } 31\% \text{ (20\%)}$$

increase from  $7.5(11.6)$  to  $9.8(13.9) \text{ Jkg}^{-1}\text{K}^{-1}$  for a magnetic field change of  $\Delta\mu_0H = 1(2)$  T. Note that as presented in Fig. S2 (Supporting information) from the 4 successive MCE cycles measurements the reversible  $|\Delta S_m|$  is estimated as  $8.3(12.5) \text{ Jkg}^{-1}\text{K}^{-1}$  without any degradation. For  $y = 0.04$  the FOMT character is degraded as  $|\Delta S_m|$  reduces to  $5.4(9.6) \text{ Jkg}^{-1}\text{K}^{-1}$  for  $\Delta\mu_0H = 1(2)$  T.

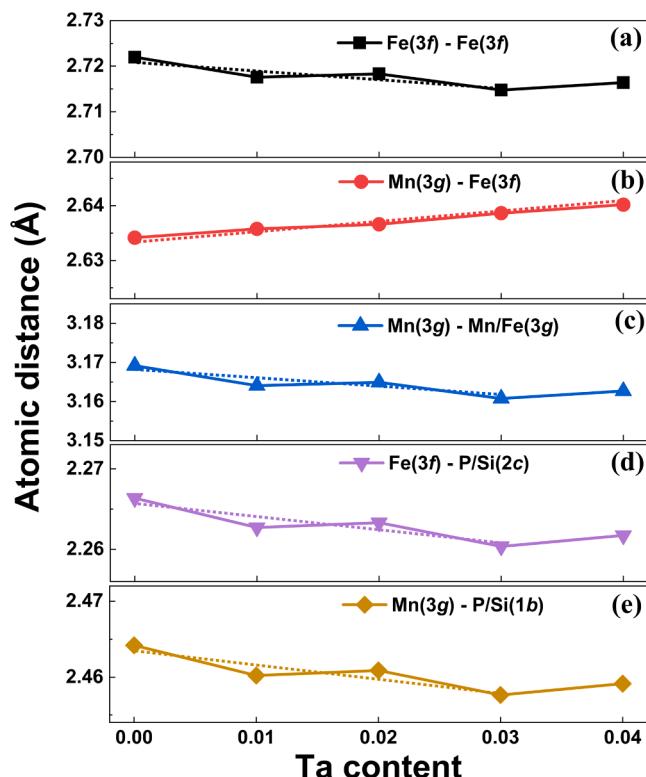
To further evaluate the GMCE performance the values of  $\Delta S_m$  and  $\Delta T_{ad}$  have been obtained from a home-built in-field DSC instrument. As illustrated in Fig. 3a,  $\Delta T_{ad}$  shows an obvious improvement for low Ta contents ( $y \leq 0.03$ ). For  $y = 0.01$  the  $\Delta T_{ad}$  value increases from  $2.0(3.9)$

to  $3.1(4.9)$  K for  $\Delta\mu_0H = 1(1.5)$  T. The reversible  $\Delta T_{ad}$  is estimated as  $1.8$  ( $2.7$ ) K for  $\Delta\mu_0H = 1(2)$  T based on  $\Delta T_{ad} = -\frac{T}{C_p} \Delta S_m^{\text{rev}}$ , where  $C_p$  is zero-field specific heat and  $\Delta S_m^{\text{rev}}$  is the reversible  $\Delta S_m$ . For  $y = 0.02$  and  $0.03$  the enhanced  $\Delta T_{ad}$  are maintained without a significant reduction as they respectively reach  $2.4(4.2)$  and  $2.5(4.1)$  K for  $\Delta\mu_0H = 1(1.5)$  T. This enhancement of  $\Delta T_{ad}$  is superior to that of the magnetostuctural  $\text{NiMn}-\text{nIn(V)}$  system with  $\Delta T_{ad} \approx 1.8$  K for  $\Delta\mu_0H = 1$  T [39] and that of the all-d-metal  $\text{NiCoMnTi(B)}$  compound with  $\Delta T_{ad} \approx 1.1$  K for  $\Delta\mu_0H = 1$  T [40], which also show a good GMCE performance. Note that all the above derived  $\Delta S_m$  and  $\Delta T_{ad}$  values are collected at relative low field variations (less than 2 T). This means that these Ta-doped materials are applicable for the current Nd-Fe-B permanent magnets. In the inset the direct measurement values of  $|\Delta S_m|$  are shown, which are comparable with the values from the Maxwell relation. The significant increase in  $|\Delta S_m|$  for low Ta doping ( $y = 0.01 - 0.03$ ) further demonstrates that alloying with Ta can not only tailor  $T_{tr}$  without influencing  $\Delta T_{hys}$ , but also results in a larger GMCE. The XRD pattern for the  $y = 0.04$  sample in the high-temperature PM state shown in Fig. 3b has been refined. The refinement indicates the presence of extra  $(\text{Mn},\text{Fe})_3\text{Si}$  based (middle green bar) and  $\text{TaO}$  based (bottom green bar) impurity phases. In Fig. 3c the  $(\text{Mn},\text{Fe})_3\text{Si}$  based impurity phase shows a drop in concentration from  $5.7(2)$  wt.% for  $y = 0.00$  to  $1.0(2)$  wt.% for  $y = 0.04$  with increasing Ta doping, while the  $\text{TaO}$  based impurity concentration is low and almost

**Table 2**

Summary of  $T_{tr}^{cooling}$ ,  $T_{tr}^{heating}$ ,  $\Delta T_{hys}$ ,  $dT_{tr}/d\mu_0 H$ , lattice parameters  $a$  and  $c$ ,  $c/a$  ratio, unit-cell volume  $V$  and the phase concentration of the main phase, impurity 2: (Mn, Fe)<sub>3</sub>Si based phase and impurity 3: TaO based phase for the Mn<sub>0.6</sub>Fe<sub>1.27-y</sub>Ta<sub>y</sub>P<sub>0.64</sub>Si<sub>0.36</sub> ( $y = 0.00, 0.01, 0.02, 0.03, 0.04$ ) alloys.

Sample	$T_{tr}^{cooling}$ (K)	$T_{tr}^{heating}$ (K)	$\Delta T_{hys}$ (K)	$dT_{tr}/d\mu_0 H$ (K/T)	$a$ (Å)	$c$ (Å)	$c/a$	$V$ (Å <sup>3</sup> )	Main (wt. %)	Imp 2 (wt. %)	Imp 3 (wt. %)
$y = 0.00$	333.8	338.4	4.6	5.0	6.03926 (1)	3.42039 (7)	0.56636 (1)	108.04 (1)	94.3(5)	5.7(2)	0
$y = 0.01$	324.3	328.9	4.6	4.3	6.02952 (1)	3.43287 (7)	0.56934 (1)	108.08 (1)	96.2(5)	3.7(2)	0.08(1)
$y = 0.02$	318.9	324.1	5.2	3.5	6.03113 (7)	3.43415 (5)	0.5694(1) (1)	108.18 (1)	97.4(5)	2.5(2)	0.14(1)
$y = 0.03$	294.8	300.1	5.3	4.4	6.02326 (6)	3.44652 (4)	0.5722(1) (1)	108.29 (1)	97.3(5)	2.5(1)	0.15(1)
$y = 0.04$	286.8	291.5	4.7	4.4	6.02689 (6)	3.44849 (4)	0.57218 (1)	108.48 (1)	98.8(5)	1.0(2)	0.21(1)



**Fig. 4.** Interatomic distances of different metallic – metallic pairs (a) Fe(3f) – Fe(3f), (b) Mn(3g) – Fe(3f) (c) Mn(3g) – Mn/Fe(3g), (d) Fe(3f) – P/Si(2c) and (e) Mn(3g) – P/Si(1b) for the Mn<sub>0.6</sub>Fe<sub>1.27-y</sub>Ta<sub>y</sub>P<sub>0.64</sub>Si<sub>0.36</sub> ( $y = 0.00, 0.01, 0.02, 0.03, 0.04$ ) compounds.

constant (0 - 0.2 wt.%). The oxide could be produced because the used Si powder contains a trace amount of SiO<sub>2</sub>. It is interesting to note that the concentration of the (Mn,Fe)<sub>3</sub>Si impurity phase does not significantly change between  $y = 0.02$  and  $0.03$ . The continuous increase in unit-cell volume with Ta doping, as shown in the inset, indicates that the Ta atoms enter the main phase substitutionally as Ta has a bigger atomic covalent radius ( $r = 1.70$  Å) in comparison with Fe ( $r = 1.32$  Å) [38]. Combining these results, suggests that Ta doping has a beneficial effect on the main phase properties (related to the changes of magnetic exchange interaction between magnetic atoms [36]) and leads to a reduction of the (Mn,Fe)<sub>3</sub>Si impurity phase, which contributes to the systematic shift in  $T_{tr}$  with a change in  $T_{tr}$  difference between the  $y = 0.02$  and  $y = 0.03$  compounds.

The main parameters for the Ta doped alloys are summarized in Table 2. Precise atomic occupancies for highly ordered crystalline materials is indispensable to characterize their physical properties [11,12, 40,41]. Although XRD cannot resolve the occupancy of Mn/Fe (similar

structure factors), the position of the heavy element Ta can be uniquely determined at the substitutional 3g site. As shown in Fig. 3d, DFT calculations of the  $E_f$  values of different site-occupation models for Ta-doped (Mn,Fe)<sub>2</sub>(P,Si) materials clearly suggest that the substitutional 3g(Fe) site is the preferential one.

For (Mn,Fe)<sub>2</sub>(P,Si) MCMs the competition between covalent bonding and ferromagnetic exchange coupling is responsible for the strong GMCE property [42,43]. The reduced  $T_{tr}$  indicates the decreased magnetic exchange interaction [44]. However, covalent bonding is also pivotal for the magnetoelastic phase transition [42] and doping with different electronegativity elements can modify its bonding properties [12], and thereby change the band structure for this partially localized and itinerant system [45]. The already distinguished occupancy for the Mn/Fe/P/Si atoms obtained from previous neutron diffraction experiments [11,12,46] and the above DFT calculations make it possible to determine the interatomic distances of different metal – metal pairs using the XRD data, shown in Fig. 4. It is shown that the intra-layer distances gradually decrease for  $y \leq 0.03$ , while the corresponding distances rise again for  $y = 0.04$ . The inter-layer Mn(3g) – Fe(3f) distances linearly enhance upon Ta doping, as shown in Fig. 4b. Recent experimental investigations on the related (Mn,Fe)<sub>2</sub>(P,Ge) compounds suggest that the coplanar bonding distances have more effect than the inter-planar distances on the magnetocaloric properties [47]. As a consequence, the shortened intra-layer metallic – metallic and metallic – nonmetallic distances will dominantly contribute to the strengthened  $d$ - $d$  hybridization among metallic-metallic atoms and  $p$ - $d$  hybridization among metallic-metalloid atoms due to an increased electron orbital overlap [48]. This effect may compromise the influence of the weakened magnetic exchange interactions among magnetic atoms. Therefore different from other doping cases, the high magnetization and excellent GMCE properties are still maintained after Ta doping. This compromising effect could also result in the degradation of the GMCE for  $y = 0.04$  sample because of its increased atomic distances. Furthermore, as a chemical-twin element for Nb, doping with Ta in the (Mn,Fe)<sub>2</sub>(P,Si) MCMs behaves completely different from Nb. For example, Nb substitution leads to a continuous reduction in  $\Delta T_{hys}$  and an attenuated GMCE [17]. The difference between Nb and Ta could be ascribed to the difference in electron configuration between Nb ([Kr]4d<sup>4</sup>5s<sup>1</sup>) and Ta ([Xe]4f<sup>1</sup>45d<sup>3</sup>6s<sup>2</sup>) [49]. Although they contain the same number of valence electrons ( $e_v = 5$ ), Nb may easier form an effective  $p$ - $d$  hybridization with metalloids (P/Si) because its 4d energy level is markedly lower than the 5d energy level, which could lead to a weaker  $p$ - $d$  hybridization for the Ta doped system and affect the energy barrier of  $\Delta T_{hys}$ .

In summary, the effect of off-stoichiometric Fe and substitutional Ta doping have been studied for Fe-rich (Mn,Fe)<sub>2</sub>(P,Si) based MCMs in terms of their basic thermodynamic, magnetic and crystalline structure properties. The Fe content can regulate the  $T_{tr}$ ,  $\Delta T_{hys}$  and secondary phase. A high main phase fraction ( $\geq 96\%$ ) in Mn<sub>0.6</sub>Fe<sub>x</sub>P<sub>0.64</sub>Si<sub>0.36</sub> alloys values of  $x = 1.79 - 1.87$  should be used for the current production route. Furthermore, Ta substitution solely shifts  $T_{tr}$  without influencing  $\Delta T_{hys}$ . Simultaneously, low Ta doping ( $y \leq 0.03$ ) enhances  $|\Delta S_m|$  and  $\Delta T_{ad}$ . The

Ta atoms are determined to be introduced substitutionally at the 3g(Fe) site. The competition between the weakened exchange interactions and the enhanced (*d-d* and *p-d*) hybridization is expected to be responsible for the unique behavior, including a continuous  $T_{tr}$  shift, a constant  $\Delta T_{hys}$  and an enhanced GMCE.

## Declaration of Competing Interest

Non

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## Supplementary materials

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