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#### DOI

[10.1016/j.fuel.2022.125877](https://doi.org/10.1016/j.fuel.2022.125877)

#### Publication date

2023

#### Document Version

Final published version

#### Published in

Fuel

#### Citation (APA)

Chandra, D., Bakshi, T., Bahadur, J., Hazra, B., Vishal, V., Kumar, S., Sen, D., & Singh, T. N. (2023). Pore morphology in thermally-treated shales and its implication on CO<sub>2</sub> storage applications: A gas sorption, SEM, and small-angle scattering study. *Fuel*, 331, Article 125877. <https://doi.org/10.1016/j.fuel.2022.125877>

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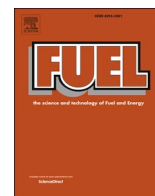
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# Pore morphology in thermally-treated shales and its implication on CO<sub>2</sub> storage applications: A gas sorption, SEM, and small-angle scattering study

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## ARTICLE INFO

### Keywords:

Pore characteristics  
Organic matter  
Combustion & inert heating  
CO<sub>2</sub> storage  
SAXS  
SANS

## ABSTRACT

A combination of high-resolution imaging, low-pressure gas adsorption, and small-angle X-ray and neutron scattering quantifies changes in the pore characteristics of pulverized shale samples under oxic and anoxic environments up to 300 °C. Clay-rich early-mature shales have a fair potential to generate hydrocarbons, the total organic carbon content of which lies within a range of 2.9 % to 7.4 %. High-resolution imaging indicates restructuring and coalescence of Type III kerogen-hosted pores due to oxic heating, which causes up to 580 % and 300 % increase in the surface area and pore volume of mesopores respectively. Similarly, up to 300 % and 1200 % increase in micropore surface area and pore volume is observed post oxic heating. However, during anoxic heating, bitumen mobilizes, leads to pore-blockage, and reduces the surface area and pore volume up to 45 % and 12 % respectively without any significant mass loss up to 350 °C. Between 400 and 550 °C, considerable loss in mass occurred due to breaking of organic matter, facilitated by the presence of siderite that caused up to 30 % loss in mass. The test conditions display starkly opposite effects in pores that have a width of < 100 nm when compared to the larger macropore domain, which has a pore width in the range of 100 to 700 nm as inferred from their small-angle X-ray (SAXS) and neutron (SANS) scattering behaviour, respectively. Despite the formation of new mesopores or the creation of new networks of pores with rougher surfaces, the fractal behavior of accessible mesopores in combusted shales minimally increase mesopore surface roughness. The pyrolyzed shales exhibit decreased mesopore surface roughness at higher temperatures, which indicates smoothening of pores due to pore blocking. Increase in pore volume and surface area due to oxic-heat treatment enhances the feasibility of long-term CO<sub>2</sub> storage in shales.

## 1. Introduction

Conventional fossil fuels have been intensively used as a source of energy since a long time. However, the gradual depletion and the environmental effects due to increasing amounts of greenhouse gases have prompted the development of cleaner, unconventional fuels. The plentiful reserves of shale gas and it being a low-carbon energy resource, have already attracted worldwide interest. However, the extraction of shale is challenging due to its heterogeneity, low permeability, and

complicated pore system that comprises a wide variety of pore types and pore size distributions (PSD) [1–5]. These features directly influence gas storage and transport behavior in the shale matrix [6–9]. Jamaluddin et al. (2000) [10] have suggested that a rise in temperature significantly modifies the characteristics of shale pores. The effect of pyrolysis on kerogen has been investigated extensively [11–14]. Researchers have suggested combustion and pyrolysis treatment to recover shale gas [15,16], which facilitates the desorption of gas from pores, expedites permeability, and acts as an alternative to fracking [17–19]. It has been

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<https://doi.org/10.1016/j.fuel.2022.125877>

Received 8 June 2022; Received in revised form 17 August 2022; Accepted 29 August 2022

Available online 12 September 2022

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established that combustion or pyrolysis regenerates and reopens the already existing kerogen micro- and mesopores by structurally altering them [20,21]. As a result, effective porosity increases, which leads to an improved flow of gas in the matrix. Nanopores and microfractures have recently received attention in shale gas recovery research due to their significant effects on permeability [22,23]. The altering of wettability and flow behaviors in shales due to kerogen maturity and the presence of bitumen has been studied in detail [24–27]. However, the evolution of the pore system during thermal treatment involves complex physicochemical processes. Thermal treatment of shales in presence of oxygen have shown widely varying changes in organic matter porosity, composition and mechanical properties. A recent study by Zhang et al. (2021) using small-angle X-ray scattering (SAXS) has shown that the peak thermal decomposition for organic matter in shale is at 500 °C and that of inorganic matter is 750 °C [28]. Zhu et al. (2021) simulated the effect of microwave heating in shales using a fully coupled thermo-hydraulic-mechanical-chemical (THMC) model and concluded that the thermal stress in shales increases sharply during early stage of progressive heating and then reduces gradually [29]. Heating beyond 100 °C also induces microcracks in shales, thereby causing loss of strength properties [30]. Extreme heating of shales up to 900 °C shows morphological changes in organic matter along with dihydroxylation of clay minerals and decomposition of calcite [31]. X-ray CT imaging coupled with in-situ thermal treatment highlights selective formation of void spaces in organic rich part of shale cores implying enhancement of pore spaces [32] and such pore spaces are pervasive and contributes to a thousandfold increase in mass transfer coefficient [20,33,34]. Cyclic thermal treatment of shales promotes generation and logarithmic expansion of pores depending on the number of heating cycles [35]. Heating also enhances the gas desorption behavior from shale matrix, contributing in enhanced gas recovery from shale reservoirs [36]. All of these studies have been performed under oxic environment and very limited information is available to compare the contrasting response of shales under oxic and anoxic environment, as the chemical changes of organic matter will drastically vary between these two conditions. Moreover, observation in these studies are limited to micro and mesopore range, whereas the dynamics of macropores remain unclear..

With vast global abundance and high porosity, shale reservoirs have proven to be a possible sink for large volume of CO<sub>2</sub> storage [37–39]. However, the extremely low permeability in shales have proven to be a major disadvantage in terms of CO<sub>2</sub> storage operations. Recent studies have proven that CO<sub>2</sub> storage in fractured and depleted shale reservoirs are cheaper than storage in saline aquifers, and the cost of operation is further reduced in an integrated carbon capture and storage (CCS) system [40]. A comprehensive numerical study of long-term CO<sub>2</sub> storage potential in North American shale formations have shown an efficiency factor of 0.15 to 0.36 for CO<sub>2</sub> storage as free phase and an efficiency factor of 0.11 to 0.24 for CO<sub>2</sub> storage as adsorbed phase [41]. A case study on Marcellus shales have shown an incremental gas production of 7 % and a total recovery efficiency of 32 % during CO<sub>2</sub> mediated enhanced shale gas recovery [42]. Xu et al. (2017) [43] used a triple porosity, dual permeability model to understand dynamics of enhanced shale gas recovery with CO<sub>2</sub> injection and concluded that the recovery factor is directly proportional to the organic content. However, the CO<sub>2</sub> storage capacity gradually decreases due to matrix swelling and permeability reduction. Experimental studies have also indicated opening of micro-scale pores and closure of nano-scale pores in shales due to CO<sub>2</sub> exposure, leading to significant alteration of fracture and matrix permeability [39,44–46]. A reservoir scale simulation of CO<sub>2</sub> injection in New Albany Shales indicated a very low breakthrough of CO<sub>2</sub> and a 95 % efficiency of CO<sub>2</sub> trapping through adsorption processes [47], indicating CO<sub>2</sub> injection in shale to be a viable and safe pathway for CO<sub>2</sub> mitigation. The same was iterated in a field scale CO<sub>2</sub> storage operation in Morgan County, Tennessee [48]. Although CO<sub>2</sub> injection have been identified as feasible pathways for enhanced shale gas recovery, the alteration in porosity, specifically the reduction in porosity

due to shale-CO<sub>2</sub> interaction proves to be a bottleneck for commercial long-term operation. A fully coupled thermo-hydro-mechanical (THM) model proposed by Liu et al. (2020) [49] explains how thermal treatment of shale reservoirs eliminates the water lock effect, facilitates gas desorption, and enhances permeability by creating microcracks. This in essence creates more pore spaces for CO<sub>2</sub> storage, however, such pore-scale insights lack in previous studies. A reservoir simulation study on sequential combination of in-situ pyrolysis and combustion treatment proves that such protocol also reduces the energy requirement, and facilitates gas recovery, albeit with higher CO<sub>2</sub> production from the reservoir due to the thermal treatment [50]. With such limited availability of pore scale experimental studies on the combination of thermal treatment and CO<sub>2</sub> storage, this study takes a unique approach to explore the benefits of thermal stimulation in shale which might counterbalance the operational setbacks of CO<sub>2</sub> injection in shale reservoirs.

In this study, we attempt to explore the physicochemical changes that occur in kerogen pores with increasing temperature, in the presence and absence of oxygen by using a combination of gas adsorption and scattering measurements. The changes in pore attributes and pore accessibility and its driving factors due to thermal treatment under both conditions are explored in this study. Impact of mineral and kerogen composition on the extent of thermal changes are also highlighted along with their role in enhancing the storage capacity of CO<sub>2</sub> in shale reservoirs. Findings of this study will help understand the applicability and effectiveness of thermally enhanced shale gas recovery. Changes in pore attributes and their connectivity will also help assess the feasibility of CO<sub>2</sub> storage in shale reservoirs.

## 2. Experimental procedure

### 2.1. Geological setting

Shale samples were collected from an active logging site at Gourandih in Asansol, belonging to the Raniganj Basin and is of Late Permian age Barakar Formation (Fig. 1). Raniganj Basin contains very thick organic rich shales having a high prospect of shale gas exploration [51,52]. The basin is located between 23°22'N and 23°52'N latitudes and 86°36'E and 87°30'E longitudes [53]. Two dominant sets of fault trending NNE-SSW and NNW-SSE and the mafic intrusion known as Salma dike gives Raniganj Basin a complex geological setting [54]. In terms of lithostratigraphy, the basement is composed of Precambrian metamorphic rocks, overlain by Permian age glaciogenic sediments of Talchir Formation, followed by younger Raniganj, Barren Measures and Barakar Formations respectively. The shales from this study were collected from Barakar Formation, which comprises conglomerates, gritty to pebbly crossbedded sandstones and siltstones with interlayering of black shales and coal [55]. Signatures of tidal and wave reworking were found in upper parts of Barakar Formation with distinct basal fluvial and upper tidal wave mediated fluvio-marine depositional system [56].

Four shale samples were collected as cores from a depth range of 354–671 m (Table 1). The samples SH3, SH6, SH9 and SH15 were packed in airtight bags immediately after logging in order to minimize any alteration. The shale cores were powdered and screened using the ASTM 210 and 230 mesh size in series. The remaining grains of size ~ 250 µm on the 230-mesh sieve were collected for Rock-eval pyrolysis, small-angle X-ray (SAXS) and neutron (SANS) scattering, thermogravimetric analysis (TGA), and low-pressure gas adsorption study (LPGA). The powders were divided into two sets to be subjected to the oxic and anoxic heating environment. Each sample were further split into different batches and heated at 100 °C, 200 °C, and 300 °C, respectively. The oxic heating were performed in a hot air oven whereas the anoxic heating was performed in a vacuum oven with a pressure in the range of 10<sup>-4</sup> bar. The heating rate for both oxic and anoxic heating were selected as 10 °C/min, followed by a 24 h hold time. The anoxic-heated samples were allowed to cool inside the vacuum oven to



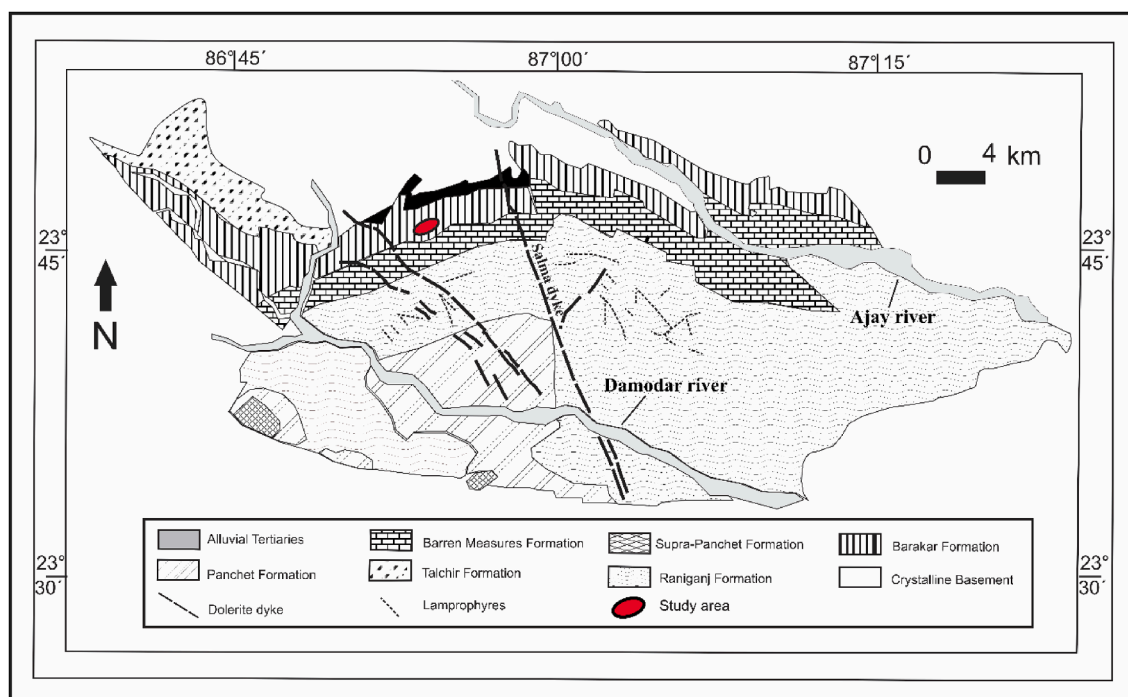


Fig. 1. Raniganj Basin with the sample location (after Gee, 1932).

Table 1

Mineral composition and organic matter properties of the shales. All mineral compositions are represented as wt%.

Sample	Depth (m)	S1 (mg/g)	S2 (mg/g)	S3' (mg/g)	Tmax (°C)	PC (%)	RC (%)	TOC (%)	HI
SH3	354	0.3	2.96	58.8	444	0.41	5.13	5.54	53
SH6	422	0.69	9.87	55.6	441	1.09	6.27	7.36	134
SH9	593	0.18	1.92	38.5	446	0.26	2.53	2.79	69
SH15	671	0.3	2.73	193.2	454	1.09	2.59	3.68	74
Mineral compositions									
Sample	Quartz	Kaolinite	Illite	Siderite	Calcite	Muscovite	Biotite	Pyrite	Ilmenite
SH3	26.1	35.7	4.1	9.5	4.6	12.8	5.9	1.3	-
SH6	13.6	36.5	4.2	10.4	1.8	30.2	3.3	-	-
SH9	38.4	37.6	3.9	3.1	1.3	8.9	6.8	-	-
SH15	5.2	-	-	39	48.4	-	-	5.2	2.2

\*S1 = The free hydrocarbons present in the sample before the analysis, S2 = The volume of hydrocarbons that formed during thermal pyrolysis of the sample, S3' = inorganic CO<sub>2</sub> produced during the pyrolysis stage, PC = pyrolyzable carbon, RC = residual carbon, TOC = total organic carbon, HI = hydrogen index.

minimize any interaction with atmospheric oxygenated air with the heated samples. To maintain consistency in the cooling protocol, oxic-heated shales were also allowed to cool inside the oven. Additionally, the images acquired from the field emission gun-scanning electron microscopy (FEG-SEM) visualize the changes in the shale pores caused by the thermal treatment.

## 2.2. Small-angle scattering

Small-angle scattering (SAS) is a non-destructive method to characterize micro and nanoporous media such as shale and coal [57,58]. This technique is implemented to determine the density fluctuations in materials in 1–500 nm range. The pores in shale are regarded as inhomogeneities that give rise to scattering of X-rays/neutron at small angle regime. Thus, SAS is a bulk-sensitive technique, that provides statistically averaged information about pore size and shapes. A combination of small-angle neutron scattering (SANS) and small-angle X-ray scattering (SAXS) techniques was leveraged to characterize the hierarchical structure of shale pore by accessing a wide range of wave vector transfer ( $Q$ ). Unlike gas adsorption or imaging techniques, SAXS and SANS techniques are better suited for characterizing accessible and inaccessible pores, providing a more realistic pore characteristic of

shales. Raw data from SAS analysis were recorded as the change in intensity  $I(Q)$  with the change in  $Q$ . For this study, powdered shales heated as per protocol (Fig. 2) were packed between two Kapton tapes and mounted on the sample holder of the SAXS facility with a micro-focus  $\text{CuK}\alpha$  ( $\lambda = 1.54 \text{ \AA}$ ) source. 2D SAXS data recorded in transmission mode were radially averaged to obtain a 1D scattering profile. SAXS intensity ( $I(Q)$ ) was recorded as a function of  $Q$ , defined as  $Q = 4\pi\sin\theta/\lambda$ , where  $2\theta$  is the scattering angle, and  $\lambda$  is the wavelength of the probing radiation. The wavelength of the neutrons for the SANS experiments was  $3.12 \text{ \AA}$ . The  $Q$  range for the SAXS experiment was between  $0.01 \text{ \AA}^{-1}$  to  $0.13 \text{ \AA}^{-1}$ . The sample to detector distance for SAXS measurements was  $\sim 1 \text{ m}$  and the X-ray beam size was  $500 \mu\text{m}$ . To access the scattering intensity at further low- $Q$  regime, the double-crystal based medium resolution SANS facility at the Dhruva reactor, Bhabha Atomic Research Centre (BARC) [59,60]. The accessible  $Q$  range for the SANS experiments was between  $0.0005$  and  $0.017 \text{ \AA}^{-1}$ . The SANS data were further corrected for the instrument resolution. After background correction and noise removal, the pore attributes from the scattering data were calculated using the MATLAB-based code MATSAS [61]. The pore size distribution (PSD) has been calculated based on the poly-disperse spherical (PDSP) model (Fig S2, S3) (detailed description in Supplementary Material), which is suitable for randomly oriented

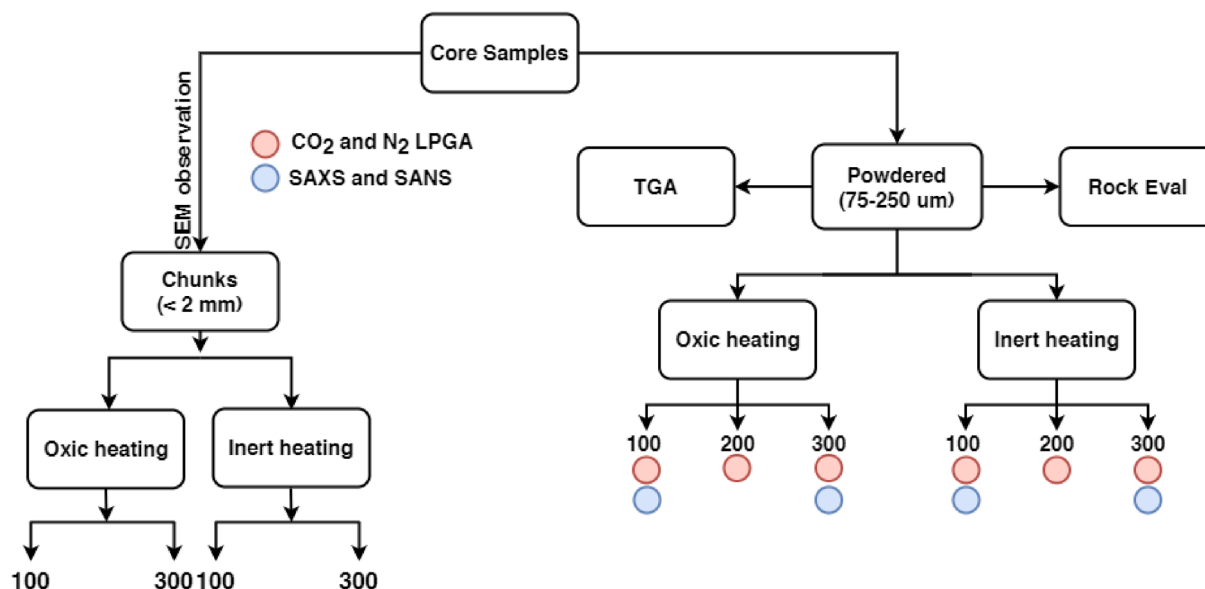


Fig. 2. Experimental procedure followed in this study. The scattering studies were performed for shales heated at 100 °C and 300 °C only.

independently scattering particles such as shale [57,58].

### 2.3. Field emission scanning electron microscopy

FEG-SEM imaging visualizes the pore structure characteristics and when combined with statistical methods, a quantitative characterization of the pore attributes is obtained. Furthermore, the FEG-SEM images distinguishes pores of different shapes and sizes in organic matter, minerals, and their respective grain boundary. For this study, a JEOL JSM-7600F FEG-SEM apparatus was used with a working distance of 5.7–6 mm and an operating voltage of 15 keV. The shale chunks were dried and Pt sputter-coated before imaging to enhance the scanning surface conductivity. SEM images can identify minerals and organic matter. Substrate which is good conductor of electrons appear as bright pixels, whereas bad conductors appear as darker. Pores are essentially void spaces, thereby having poor conductivity and are thus represented by dark pixels. On the other hand, minerals in shales (mainly aluminosilicates) are better conductor of electrons compared to organic matter (composed of organic carbon), owing to their brighter appearance.

### 2.4. Compositional characterization

The bulk mineral composition of the shale was assessed through XRD analysis. 2–3 mg of powdered shale was used to determine the diffractogram in PANalytical's X'Pert Pro instrument at the Department of Earth Sciences, IIT Bombay. The setup is equipped with a Cu anode and has a 40 kV of maximum operating voltage. The peaks were taken within a  $2\theta$  range of 5° and 70° with a scan step of 0.0130°/s. The semi-quantitative mineralogy was analyzed using Rietveld refinement in the PANalytical's HighScore Plus software. For characterization in terms of source rock properties, the samples were crushed to 212  $\mu$ m size and analyzed using a Rock-Eval 6 device. 5–10 mg powdered shales were used for the built-in 'Basic/Bulk-Rock method' employed for the experiments, with the final temperature of the oxidation stage maintained at 750 °C. In this cycle, the samples loaded in crucibles were automatically inserted into the pyrolysis oven at first and heated isothermally at 300 °C, during which the free hydrocarbons or thermovaporizable components were released and registered under the S1 curve. This was followed by the samples being heated from 300 °C to 650 °C using the pre-defined 25 °C/min heating rate wherein the kerogen within the samples crack and generate heavier hydrocarbons, as registered under the S2 curve. The  $T_{max}$  (thermal maturity proxy) is calculated from the

S2 peak. Oxygenated compounds present within the organic matter and certain carbonate minerals such as siderite also crack during the pyrolysis stage, generating CO<sub>2</sub>, detected by the IR detector and presented as S3 and S3', respectively. The pyrolyzable carbon (PC) content is calculated from the pyrolysis stage. Following the pyrolysis stage, the samples were automatically transferred to the oxidation oven, where they were combusted in the presence of oxygen, yielding the residual carbon (RC) content. The Total Organic Carbon (TOC) content is calculated by adding PC and RC.

### 2.5. Thermogravimetric analysis

A thermogravimetric analyzer (Netzsch STA449 F1 Jupiter) was used to investigate the mass loss behavior of the shales under an anoxic heating environment. The analysis was performed in a nitrogen atmosphere having a 50 ml/min flow rate in the temperature range of 30–600 °C. The temperature range was selected to observe the behavior of the shales post our heating limit. The heating rate was set at 5 °C/min to maintain consistency of the heating program used for pre-treatment of the powders before other studies, and approximately 60 mg powdered samples were used for the experiment. The mass loss behavior with respect to time was further analyzed using differential thermal analysis (DTA) with the help of bundled software (Netzsch Proteus).

### 2.6. Low-pressure N<sub>2</sub> – CO<sub>2</sub> gas adsorption

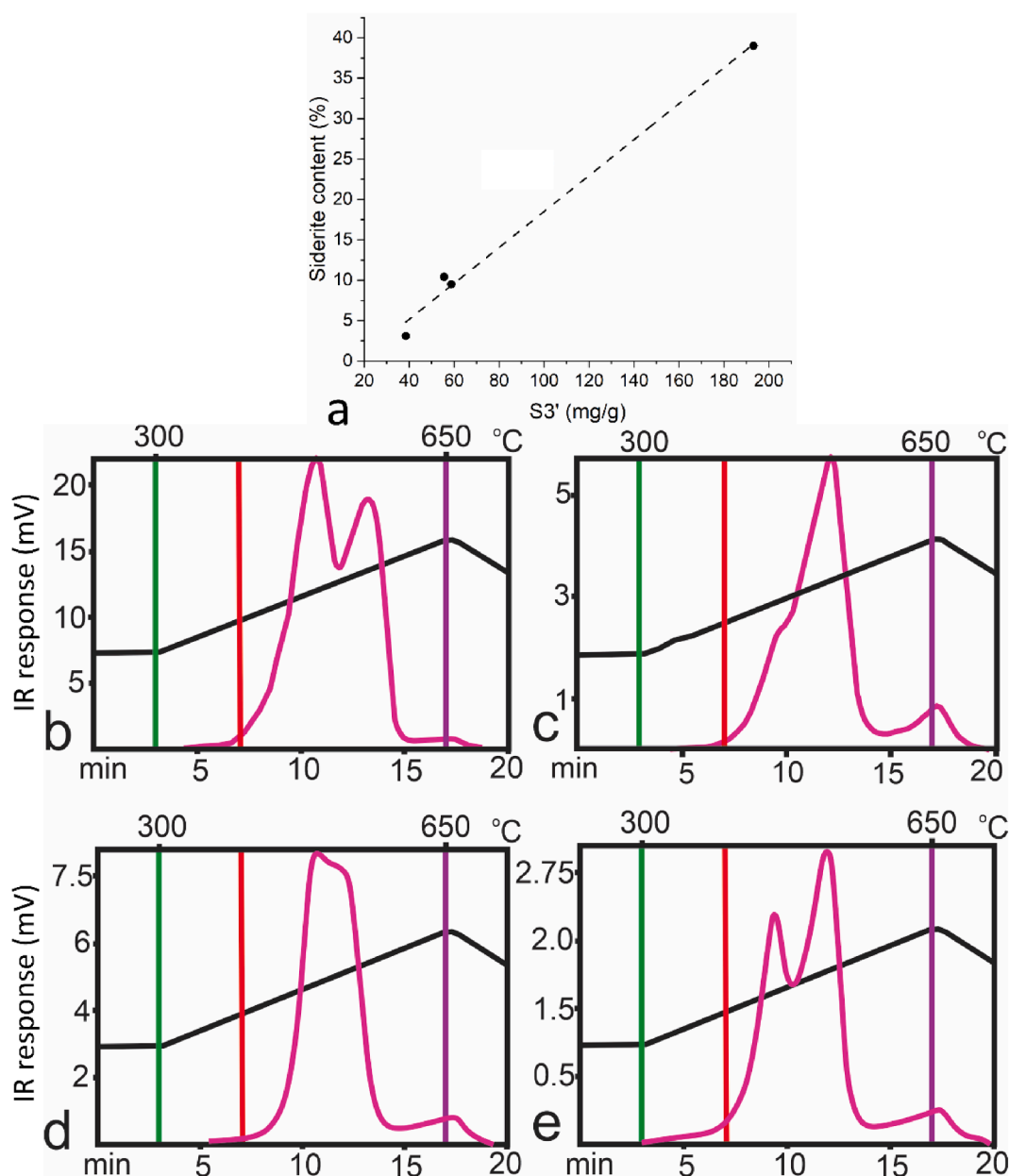
Low-pressure gas adsorption has emerged as a useful technique for micro and mesopore characterization in shale [62–67]. Before the low-pressure adsorption analysis, thermally treated shales were degassed for 12 h in the presence of oxygen at room temperature under a vacuum to remove volatiles and moisture from sample pores. The heating program for the anoxic-heated samples, which were heated up to 300 °C, was performed in the degassing chamber of the instrument under vacuum. According to IUPAC nomenclature, pores are classified based on their sizes as micropores (<2 nm), mesopores (2–50 nm) and macropores (>50 nm) [68]. A Quantachrome Autosorb iQ single station physisorption analyzer was used for the analysis. N<sub>2</sub> was used to characterize meso- and macropores of shales. CO<sub>2</sub> at 0 °C can access micropores with < 2 nm diameter. Hence, a combination of N<sub>2</sub> and CO<sub>2</sub> isotherms characterizes micro- to larger mesopore range. For N<sub>2</sub>-LPGA, adsorbed gas volume was measured in the relative pressure (P/P<sub>0</sub>) range of 0.01–0.99, where P is the vapor pressure and P<sub>0</sub> is the saturation

pressure of nitrogen (760 torrs) at liquid nitrogen temperature ( $-196^{\circ}\text{C}$ ). For  $\text{CO}_2$ -LPGA, the relative pressure range was selected as 0.005 to 0.03, where the saturation pressure of  $\text{CO}_2$  at  $0^{\circ}\text{C}$  is 26610 torr. The mesopore surface area was determined using the multipoint Brunauer–Emmett–Teller (BET) equation, while the Dubinin–Radushkevich (DR) method was used for micropore surface area determination. Mesopore size distribution (PSD) was calculated from the adsorption branch of  $\text{N}_2$  isotherm using the Barrett–Joyner–Halenda (BJH) model and slit and cylindrical pore geometry-based quenched surface density functional theory (QSDFT) method. The PSD for micropores was calculated from the adsorption branch of the  $\text{CO}_2$  isotherm using  $\text{CO}_2$  upon the carbon DFT model. DFT with appropriate parameters links molecular simulations to classical thermodynamics [69]. Compared to classical NLDFT (non-local DFT), the QSDFT model incorporates the surface heterogeneity of the carbon and provides an improved adsorption isotherm [70,71].

### 3. Results

#### 3.1. Shale composition and thermal maturity

The mineral composition of the shales (Table 1), show the dominance of clay minerals, quartz, siderite, and biotite. The TOC content varies between 2.79 and 7.36 wt%. Detailed mineral composition of the shales has been discussed in Chandra et al. (2021) [72]. SH15 is rich in siderite and indicates a late mature stage (Table 1) representing the peak oil generation stage. SH15 also reveals exceptionally high  $\text{S3'}$  (193.2 mg  $\text{CO}_2/\text{g}$  rock). Rock-eval Tmax is a well-established thermal maturity, which is extremely reliable subject to the shape of the S2 curve and FID signal. For the studied suite of samples, the FID signal was observed to be within reliable limits (i.e.  $> 0.1$  mV and  $< 125$  mV) [73–75]. The S2 pyrograms of the studied shales (Fig S1) are reliable, and consequently, it can be inferred that the Tmax calculation is precise. Additionally, we would also like to point, out that generally, coals from the Raniganj



**Fig. 3.** (a) Positive correlation is observed between siderite concentration (determined using XRD) and  $\text{S3'}$  of Rock-Eval (inorganic  $\text{CO}_2$  produced during the pyrolysis stage), (b)  $\text{S3'}$  pyrogram of (b) SH15, (c) SH9, (d) SH6 and (e) SH3.

basin present a high volatile bituminous rank (HvbA) [76]. For the studied suite, the  $T_{max}$  varies between 441 °C and 454 °C, i.e. estimated vitrinite reflectance of 0.78 % and 1.01 % (i.e. precisely in oil-window, similar to high volatile bituminous A rank for coals). For such cases, estimated  $VRo\% = 0.0180 \times T_{max} - 7.16$  [77,78].

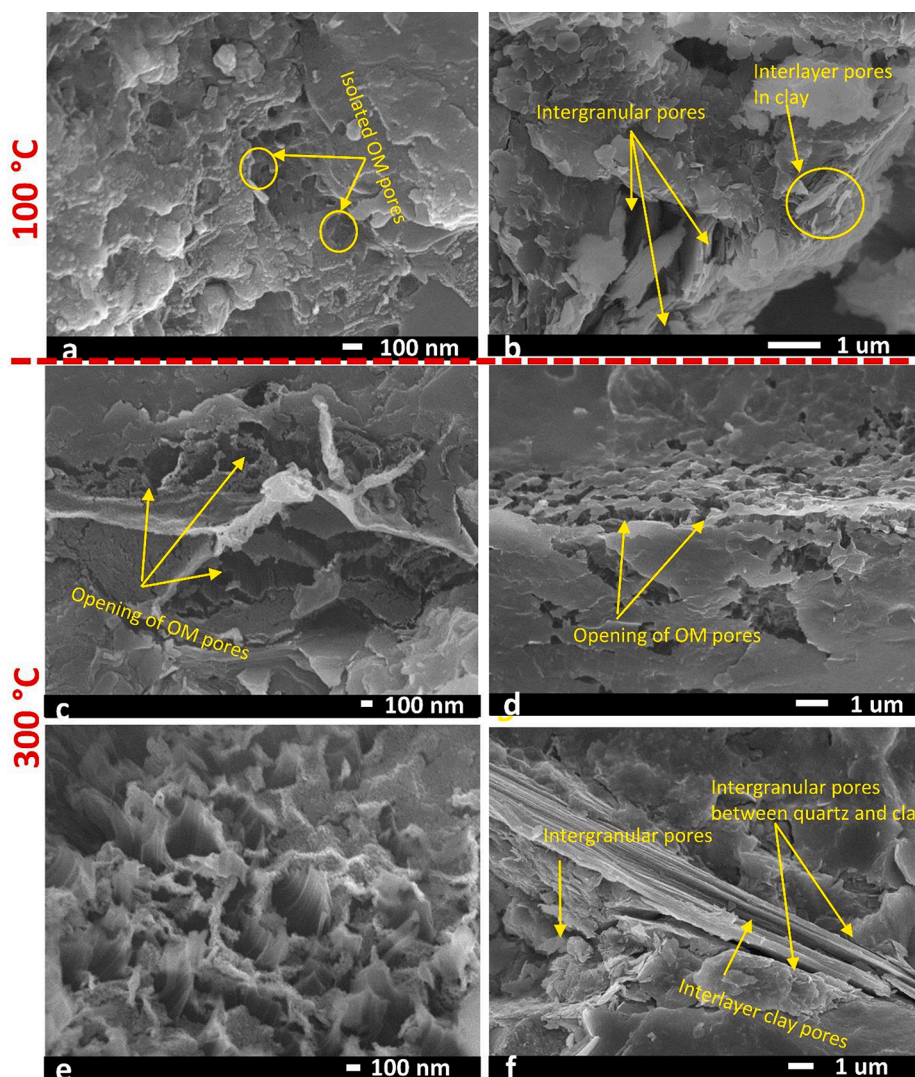
Ideally, CO and CO<sub>2</sub> from organic matter are released below 400 °C and are represented by S3. Carbonate minerals such as siderite also decompose during Rock-Eval pyrolysis stage generating CO, CO<sub>2</sub> at temperatures > 400 °C and are represented as S3'. Thus, elevated S3' signals indicate presence of siderite [79,80]. We referred to Hazra et al. (2022) [80] (and references within it) for understanding the impact of siderite on Rock-Eval S3 and S3'. For the studied suite of samples, S3' was observed to be similar for samples SH3 and SH6 (58.8 and 55.6 mg CO<sub>2</sub>/g rock, respectively) (Table 1). XRD analysis revealed presence of similar siderite content within these two samples (10 wt%). In contrast, S3' was observed to be minimum for sample SH9 (38.5 mg CO<sub>2</sub>/g rock), while SH15 showed the highest S3' (193.2 mg CO<sub>2</sub>/g rock). These two samples also showed the least (3 wt%) and highest (39 wt%) siderite contents, respectively. Consequently, a strong positive correlation was observed between siderite content and Rock-Eval (Fig. 3a).

Fig. 3b and c represent the S3' pyrograms of SH15 (highest concentration of siderite) and SH9 (least siderite concentration) respectively.

The significant difference in the S3' for both these samples indicate the difference in CO<sub>2</sub> produced from mineral carbonates (Table 1). SH15 having higher siderite conc. shows higher IR response (Fig. 3b) and vice versa for SH9 (Fig. 3c). The green line indicates the end of the isothermal stage (300 °C). The red line in Fig. 3b and c represents the S3-S3' boundary at 400 °C, i.e., the demarcation between CO<sub>2</sub> from organic matter and CO<sub>2</sub> from mineral matter generated during pyrolysis. The purple line represents the end temperature of the pyrolysis stage (650 °C). The PC/RC ratio is used as a proxy for the reactivity of the organic matter. PC/RC is highest for the SH15 shale (Table 1), indicating that the sample SH15 is more reactive during pyrolysis.

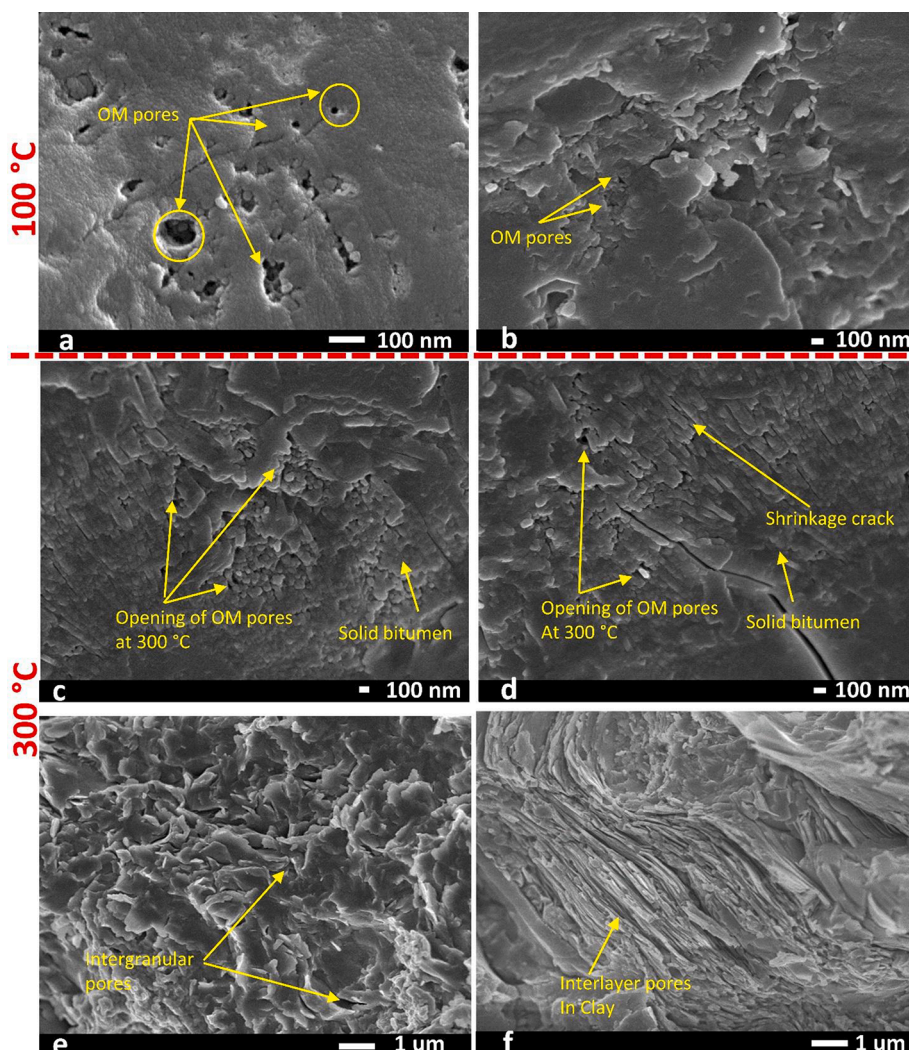
### 3.2. SEM imaging

Disposition of pores (Figs. 4 and 5), represent two separate cases when heated to 300 °C, under oxic and anoxic, respectively. Intergranular pores (Fig. 4b, f, and 5e) are formed by vacant spaces in between quartz, feldspar, and clay minerals. Organic pores (Fig. 4a, c-e; 5a-d), as well as pores at the interface of organic matter and minerals form unique geometry (Fig. 4c). The OM pores show circular/semi-circular cross-section and occur in clusters [81–83]. 3D layered sheet-like structures are visible in clay minerals (Fig. 4b and f, 5e, and f). Microfractures are



**Fig. 4.** Matrix in shale showing different types of pores (a); Isolated organic matter (OM) pores (b); Intergranular pores between clay mineral and quartz/feldspar grain, interlayer clay pores (c), (d), and (e); Opening of isolated OM pores and pore networks in shale combusted at 300 °C (f); intergranular and intragranular mineral pores at 300 °C.





**Fig. 5.** Shale SEM images showing changes in pore structure, when heated to 300 °C in the absence of oxygen (a) & (b); Isolated organic matter (OM) pores at untreated samples (c) & (d); Spongy connected pores in organic matter at 300 °C, pores at higher temperature and shrinkage cracks (e) & (f); intergranular pores among OM, clay and other minerals, interlayer pores in clay at 300 °C.

visible in the organic matter (Fig. 5d).

Isolated circular OM pores can be seen in 100 °C heated samples (Fig. 4a, 5a,b). However, when heated at 300 °C in oxic and anoxic conditions, the pore characteristics change significantly. Isolated smaller mesopores in kerogen expand into macropores, enhancing pore connectivity (Fig. 4c,e and Fig. 5c,d). Spongy pores in organic matter (Fig. 4e) develop a well-connected pore network with rising temperature. However, Fig. 5c and d showcase a lack of larger pore network.

### 3.3. Scattering behavior of the shales

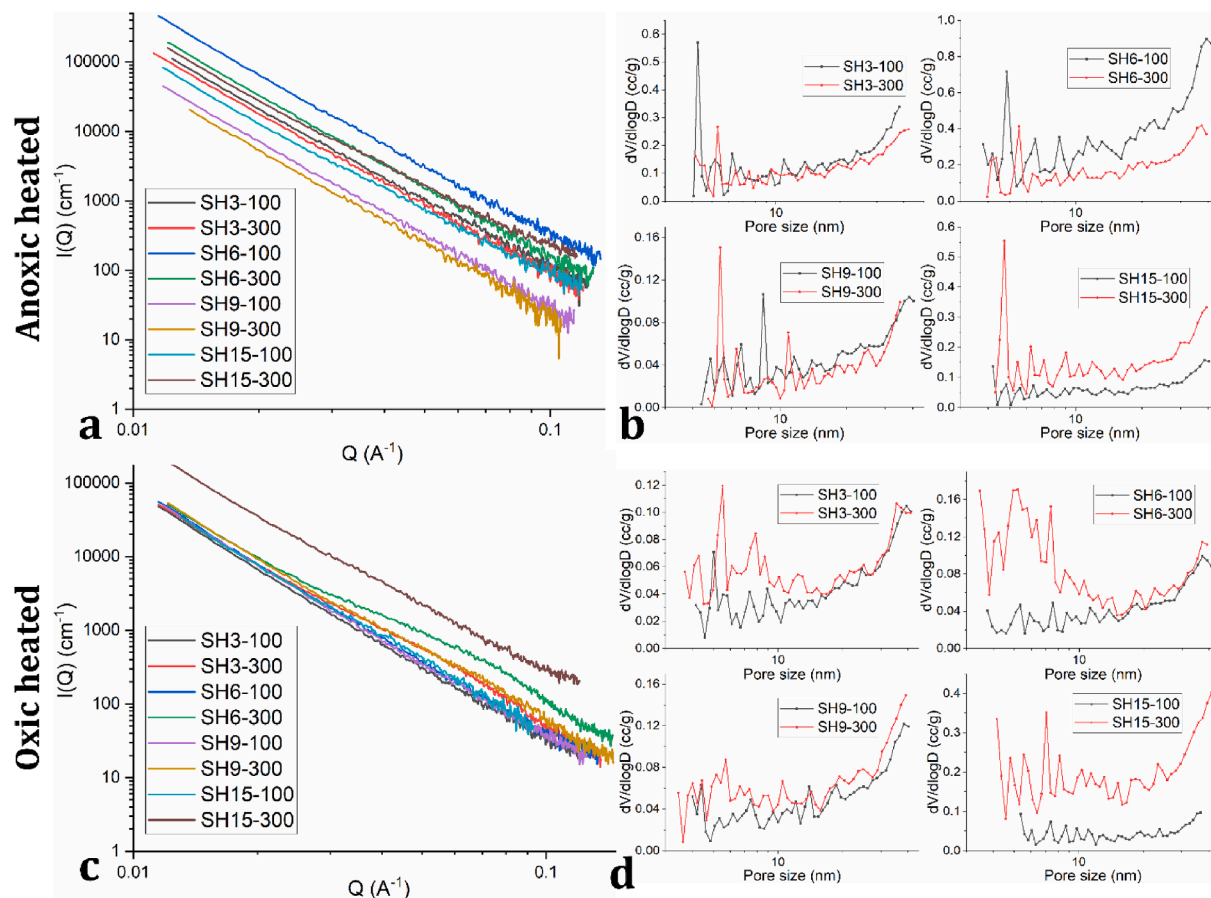
The scattering profiles of the anoxic-heated (Fig. 6a) and oxic-heated (Fig. 6c) shales show a linear trend in logarithmic plots indicating fractal nature. For such fractal system, the scattering intensity manifests a power law behaviour and thus the scattering intensity shows linearity in double logarithmic scale with respect to  $Q$ .

In all samples except SH15 pore volume decreases with increasing temperature when heated in an anoxic environment (Fig. 6b). The PSD plots at 100 °C and 300 °C show similar peak positions, although a major pore volume reduction is noticed in the smaller mesopore range. At 300 °C, SH15 shows sharp peaks at a smaller mesopore range, which is contrasting to that for other shale samples.

A noticeable increase in pore volume is observed at 300 °C for all the

shales when heated in presence of oxygen (Fig. 6d). The changes in PSD are further emphasized in the smaller mesopore range (3–10 nm pore width) for all the shales. While the peak positions of PSD curves are consistent in both temperatures, SH6 shows sharp increase in pore volume at a higher temperature within 3–8 nm pore width range.

SAXS and SANS data (Fig. 7) covers high ( $0.01\text{--}0.13\text{ \AA}^{-1}$ ) and low  $Q$  ( $0.0005\text{--}0.017\text{ \AA}^{-1}$ ), respectively and thereby provide information about the pore attributes of mesopore and macropore region. For the anoxic-heated shales, SH15 shows a slight deviation from the ideal fractal behaviour at a lower  $Q$ -range (Fig. 7a). In the SAXS derived PSD, at the mesopore and micropore range, the pore volume decreases with increasing temperature. Although the mesopore volume of anoxic-heated shales are lesser, macropore volume increases considerably in 100–400 nm pore size range for SH3, SH9 and SH15 (Fig. 7b). The extent of pore volume increase becomes insignificant post 400 nm pore width. For the oxic-heated shales distinct behaviour in shale pore volume alteration with heating. For SH3, mesopore volume increases with temperature, however with increasing pore width, lesser pore volume increase is observed (Fig. 6d). In the macropore range, the trend reverses in SANS-derived PSD (Fig. 7d). For SH15, both the SAXS and SANS derived PSD increase with increasing temperature.



**Fig. 6.** (a) and (c) scattering of the anoxic and oxic-heated shales, respectively follow a linear trend in a log–log plot. (b) and (d) represent the PSD of anoxic- and oxic-heated shales, respectively, calculated from the SAXS profiles.

### 3.4. Thermogravimetry

At 350 °C, mass loss starts in the shales and continues until approximately 450 °C (Fig. 8b). Post the primary pyrolysis, SH15 show the highest mass loss (28 %) (Fig. 8a), compared to other shales, which shows 8–13 % mass loss. The exothermic differential mass loss curves show maximum changes between 350 and 550 °C, whereas SH15 and SH3 show bimodal distributions with SH15 showing the highest rate of mass loss (Fig. 8b).

### 3.5. Pore attributes

#### 3.5.1. Adsorption behavior of thermally combusted shales

The hysteresis patterns shown in Fig. 9a conform with Type-IV isotherm, indicating the dominance of fine mesopores (2–50 nm) [5]. The adsorbed N<sub>2</sub> quantity in the low relative pressure (~0.4) is higher for heated shales. N<sub>2</sub> adsorption is higher in all 300 °C combusted samples with a steeply rising slope at relative pressures between 0.01 and 0.1 and further between 0.8 and 0.99. A pronounced tensile strength hysteric pattern at 300 °C is also observed (Fig. 9a). The presence of slit-shaped pores is confirmed by H3 and H4 type hysteresis loop at 100 °C and 200 °C heated samples, but this shape changes into H2 when heated at 300 °C; the H2 loop indicating the dominance of bottleneck pores [84]. The CO<sub>2</sub> isotherms display a higher adsorbed volume (Fig. 9b) with increasing temperature and follow the Type-I isotherm pattern, indicating the microporous nature.

Fig. 10a illustrates that the N<sub>2</sub> PSD is multimodal. SH3, SH6, SH15 show peaks around 5–10 nm pore width in the 300 °C treated samples. All samples barring SH9, show an increase in pore volume post 300 °C heat treatment and a gradual decline in pore volume with an increasing

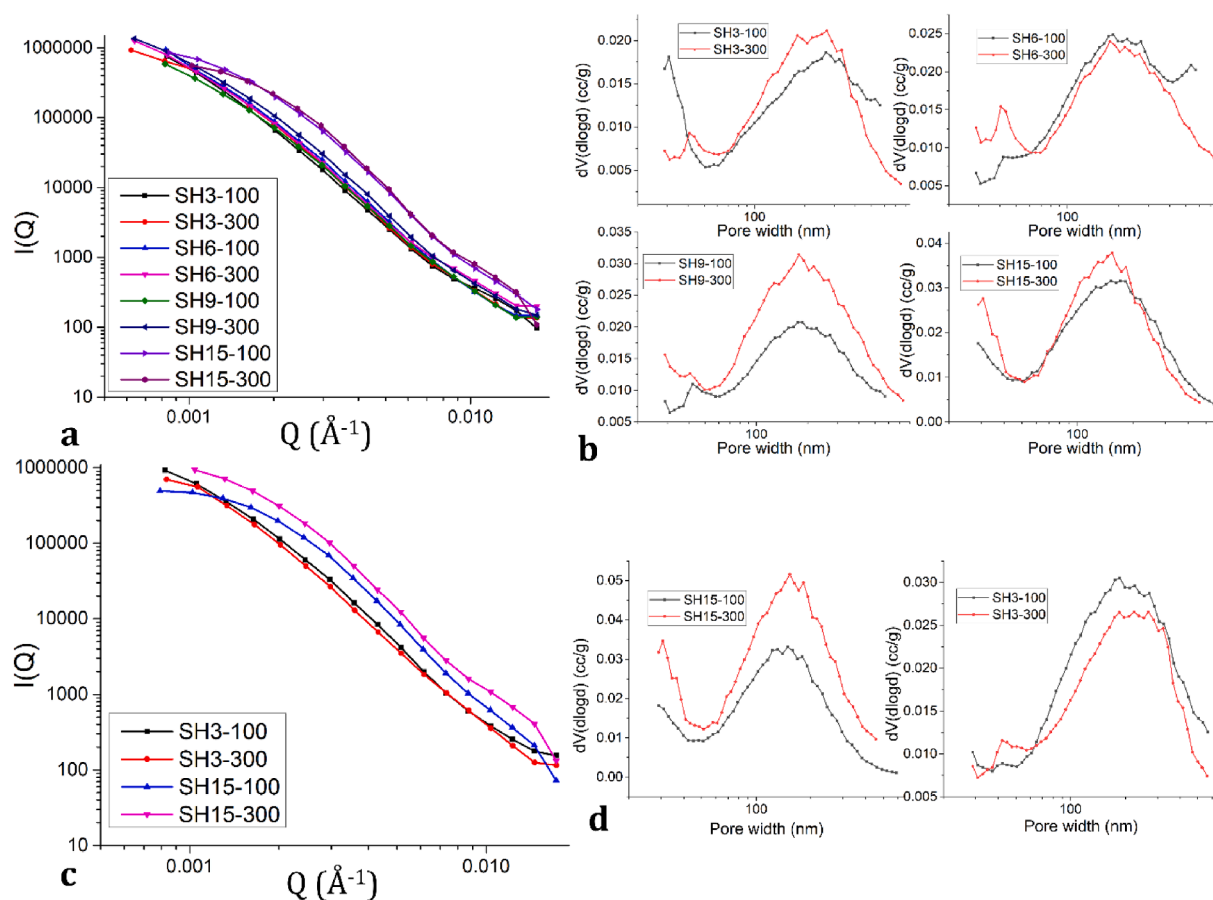
pore width. The N<sub>2</sub> BET surface area for the shale samples ranges from 3.6 to 9 m<sup>2</sup>/g for 100 °C, whereas the average pore diameter varies from 7 to 10 nm (Table 2).

The average surface area of the four shales after 100 °C oxic heating is 6.68 m<sup>2</sup>/g, which further increases to 16.2 m<sup>2</sup>/g after 300 °C oxic heating (Table 2). From 100 °C to 300 °C oxic heating, the average pore volume varies from 0.009 cm<sup>3</sup>/g to 0.036 cm<sup>3</sup>/g. A multimodal distribution is also noted in CO<sub>2</sub> and N<sub>2</sub> combined DFT PSD (Fig. 10b), where the peaks are around 0.4, 0.6, and 0.8 nm pore width range. N<sub>2</sub> DFT-derived PSD also shows a similar spike in pore volume in the smaller mesopore range as seen in BJH PSD. The DR surface area for all samples varies between 7.26 to 15.64 m<sup>2</sup>/g for 100 °C. In the samples treated at 300 °C, the surface area varies from 12.4–39 m<sup>2</sup>/g. The total CO<sub>2</sub> pore volume ranges from 0.001 cm<sup>3</sup>/g to 0.013 cm<sup>3</sup>/g. The modal average DFT micropore diameter for each shale varies between 0.78 nm and 1.1 nm.

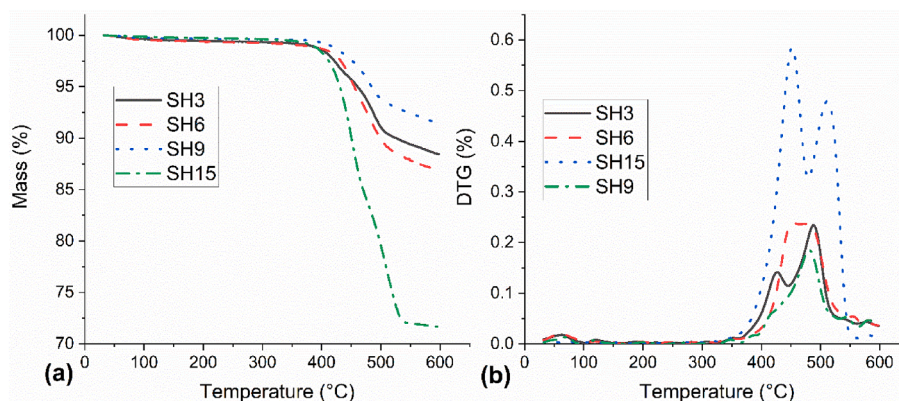
#### 3.5.2. Adsorption behavior of anoxic-heated shales

Except SH15, adsorbed N<sub>2</sub> decreases (Fig. 11) for shales subjected to anoxic heating. The isotherm patterns indicate the presence of slit-shaped pores. When heated, the adsorbed N<sub>2</sub> volume decreases in all samples. In contrast, the CO<sub>2</sub> adsorbed volume decreases between 100 °C and 200 °C, but rises at 300 °C (Fig. 11b).

The N<sub>2</sub> PSDs of the shale samples are multimodal (Fig. 12a). Predominant pores are observed around 5, 10, 12, 15, 20, and 28 nm pore width. Unlike combusted samples, the pore volume decreases with increasing temperature in the case of inert heated samples. A multimodal distribution is also noted in CO<sub>2</sub> PSD (Fig. 12b). The BET surface area shows consistent decrease with increasing temperature except SH15 (Table 3).



**Fig. 7.** SANS profiles of the anoxic- (a) and oxic- (c) heated shales. The corresponding PSDs were calculated using PDSP model. (b) Shows the PSDs of the anoxic-heated samples and (d) shows the PSDs of shales heated in presence of oxygen.



**Fig. 8.** (a) Cumulative mass-loss of the shales during TG in an inert environment. (b) The differential mass loss behavior (DTG) of the shales.

The DR surface area for all the samples varies between 8.9 to 21.4  $\text{m}^2/\text{g}$ , for 100  $^\circ\text{C}$ . For the samples treated at 300  $^\circ\text{C}$ , the surface area varies from 7.5–30  $\text{m}^2/\text{g}$ .

#### 4. Discussion

The increase in the adsorbed  $\text{N}_2\text{-CO}_2$  gas volume in the heat-treated samples indicates bigger mesopores in the shale samples. The creation of new micropores in the heated samples is validated by a higher  $\text{CO}_2$  adsorbed volume visible in the isotherms (Fig. 10b and 12b). The abrupt change in  $\text{N}_2$  adsorbed volume, at 300  $^\circ\text{C}$ , establishes the fact about rising adsorbed gas volume with escalating temperature, further

asserting an alteration of pore structures, especially pore volume and surface area in the heat-treated samples. The FEG-SEM images (Figs. 4 and 5) captured the phenomenon of growing pore networks through generation of new pores when samples are heated to 300  $^\circ\text{C}$ . However, this change is dynamic and occurs differently in the differently heated samples. The presence of bitumen (Fig. 5) in the pyrolyzed samples marks pore blockage, which could be the reason for lower gas adsorption values.

##### 4.1. Thermal breakdown of organic matter

Thermal breakdown of the organic matter in shales have been more



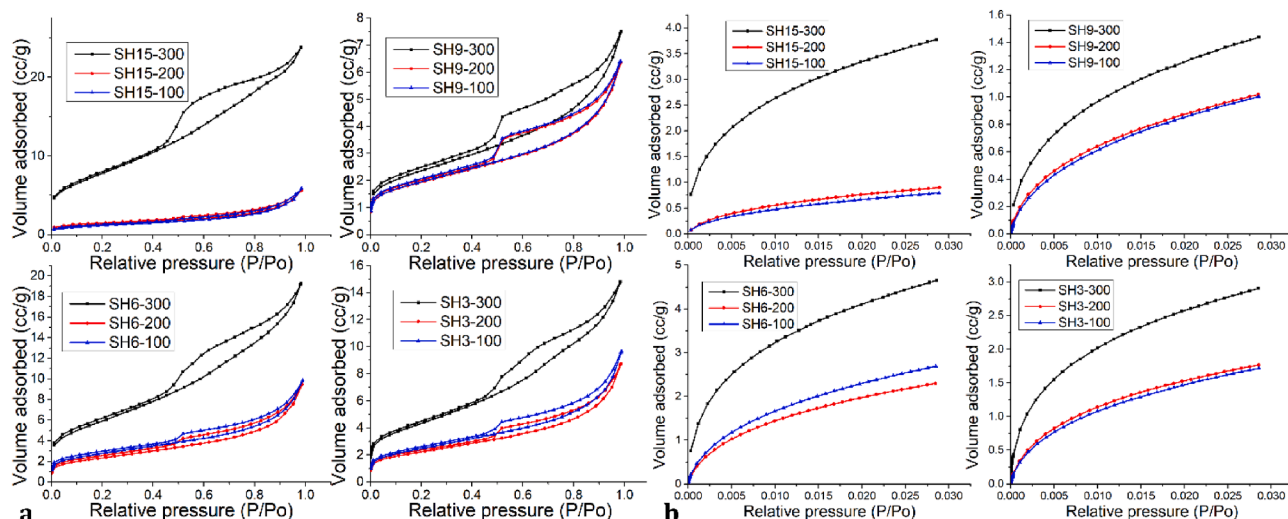


Fig. 9. Isotherms of combusted shales (a)  $N_2$  isotherms and desorption hysteresis loops and (b)  $CO_2$  isotherms at 100–300 °C.

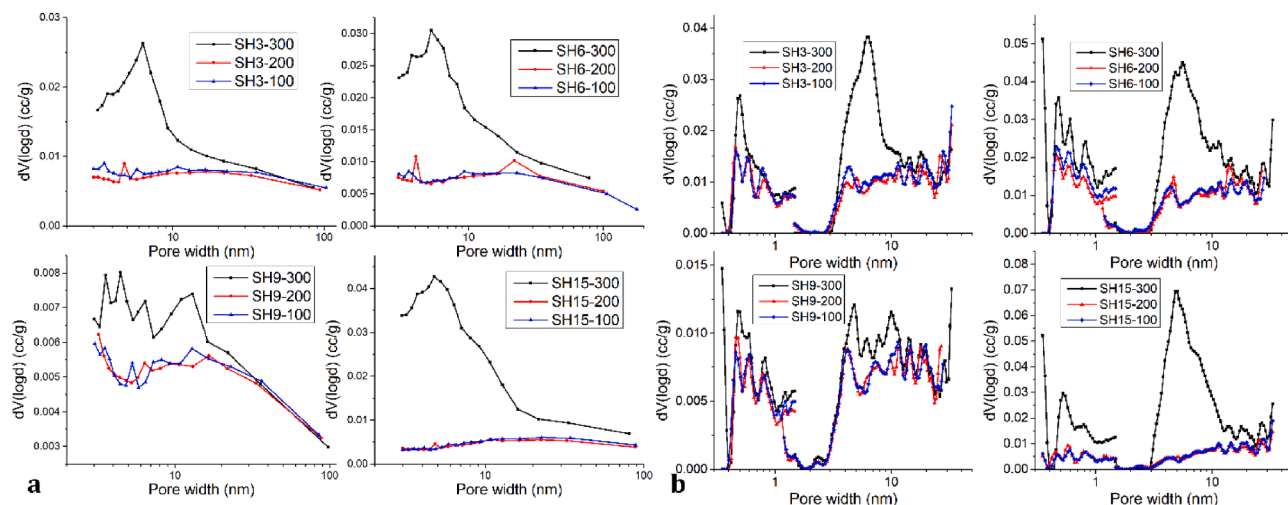


Fig. 10. Combusted samples displaying (a) BJH PSD in all samples at 100 °C–200 °C and 300 °C; (b) shows stitched  $N_2$  and  $CO_2$  DFT PSD for all sample at 100 °C, 200 °C, and 300 °C respectively.

Table 2

Micro- and mesopore characteristics of shales thermally treated in presence of oxygen.

Sample	Temperature (°C)	Mesopore attributes ( $N_2$ adsorption)			Micropore attributes ( $CO_2$ adsorption)	
		Avg pore Width (nm)	BET Surface Area ( $m^2/g$ )	Mesopore Vol (cc/g)	Micropore Vol (cc/g)	DR Surface Area ( $m^2/g$ )
SH3	100	7.7	7.80	0.015	0.005	15.6
	200	7.5	7.18	0.014	0.005	16.6
	300	6.6	13.92	0.023	0.008	23.6
SH6	100	6.8	8.95	0.015	0.001	11.3
	200	7.8	7.49	0.015	0.007	22.2
	300	6.3	18.92	0.029	0.013	38.9
SH9	100	6.2	6.39	0.010	0.003	9.3
	200	6.1	6.43	0.009	0.003	9.2
	300	6.0	7.78	0.012	0.004	12.4
SH15	100	10.0	3.59	0.009	0.003	7.2
	200	8.4	4.16	0.009	0.003	8.7
	300	6.0	24.42	0.036	0.010	30

prominent during oxidic heating. Chandra et al. (2021) [72] conducted Fourier transform infrared spectroscopy (FTIR) of the studied shales after varying degree of oxidic-heating to understand the breakdown of specific organic matter functional groups. FTIR results from the previous study are correlated to the TG study to assess the thermal

degradation behavior of kerogen present in shale. The changes in molecular degradation reveal essential information about the dynamics of thermal degradation [85,86]. As evident in the DTG curve (Fig. 8), the clay mineral dehydration occurs initially with maxima around 100 °C. The subsequent reaction is endothermic, as exhibited by the double

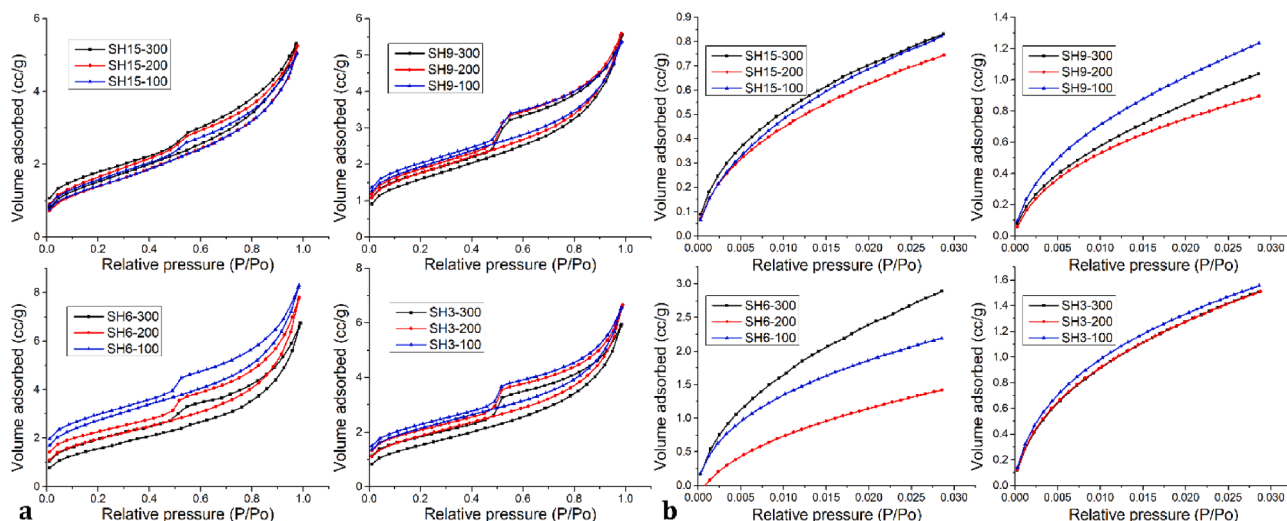


Fig. 11. Isotherms of thermally treated shales in an inert atmosphere (a) N<sub>2</sub> isotherms (b) CO<sub>2</sub> isotherms.

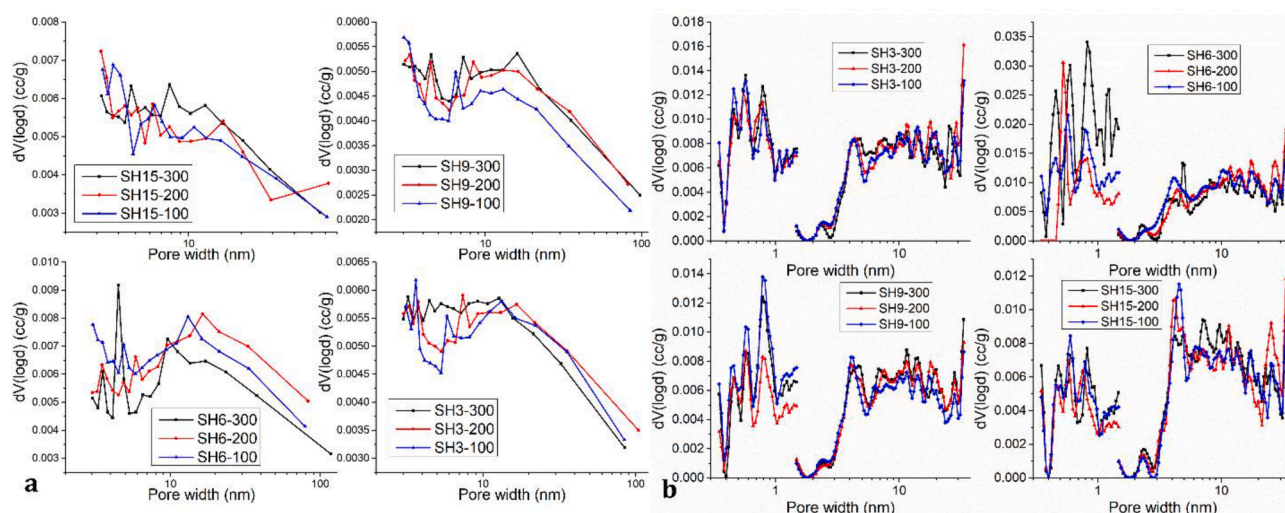


Fig. 12. 250  $\mu\text{m}$  inert heated samples displaying (a) BJH pore size distributions in all samples (b) stitched N<sub>2</sub> and CO<sub>2</sub> DFT PSD for all the sample at 100  $^{\circ}\text{C}$ , 200  $^{\circ}\text{C}$ , and 300  $^{\circ}\text{C}$  respectively.

Table 3

Micro- and mesopore characteristics of the shales which are thermally treated in absence of oxygen.

Sample	Temperature ( $^{\circ}\text{C}$ )	Mesopore attributes (N <sub>2</sub> adsorption)			Micropore attributes (CO <sub>2</sub> adsorption)	
		Avg pore Width (nm)	BET Surface Area ( $\text{m}^2/\text{g}$ )	Mesopore Vol (cc/g)	Micropore Vol (cc/g)	DR Surface Area ( $\text{m}^2/\text{g}$ )
SH3	100	5.8	7.07	0.010	0.0033	15
	200	6.9	5.95	0.011	0.0032	14.6
	300	7.8	4.73	0.009	0.0032	14.9
SH6	100	5.7	8.95	0.001	0.0046	21.4
	200	7.6	6.32	0.001	0.0043	20
	300	8.5	4.91	0.001	0.0062	30
SH9	100	5.2	6.46	0.008	0.0026	11.9
	200	6.0	5.78	0.009	0.0019	9.3
	300	6.7	5.12	0.009	0.0023	9.9
SH15	100	6.4	4.90	0.008	0.0017	8.9
	200	6.4	5.13	0.008	0.0017	6.8
	300	6.0	5.53	0.008	0.0015	7.5

peaks in the DTG curve [87], indicating two steps of the pyrolysis process. Total mass loss for pyrolysis reaction in SH15 sample is maximum (30 %) and around 10 % in the other samples. The subsequent reaction is endothermic, related to demineralization of carbonate minerals above 700  $^{\circ}\text{C}$  [87].

The TG/DTG peaks from 400  $^{\circ}\text{C}$  to 600  $^{\circ}\text{C}$  reveal the release of gases due to the breakdown of organic matters in the shale samples during the pyrolysis [88]. The presence of absorption bands at 2400–2240  $\text{cm}^{-1}$  at 300  $^{\circ}\text{C}$  suggests the formation of CO<sub>2</sub> due to the thermal cracking of the carbonyl and carboxyl groups present in the kerogen compounds. The

absorption bands exhibit the presence of CO at 2240–2060  $\text{cm}^{-1}$ , caused by the breakage of C—O—C and C=O functional groups. The **stretching vibration** of O—H bonds at 4000–3500  $\text{cm}^{-1}$  manifests the release of  $\text{H}_2\text{O}$  [86,89]. During pyrolysis, amine or acylamide compounds (N—H functional groups at 3500–3100  $\text{cm}^{-1}$ ) are produced due to the **disintegration** of nitrogen functional groups like **pyrrole** and **pyridine**. C—H peaks at 1500–400  $\text{cm}^{-1}$  in higher temperatures (300 °C), suggesting the decomposition of organic compounds during pyrolysis.

The decomposition of organic matter occurs up to 500 °C along with the generation of  $\text{H}_2\text{O}$  and  $\text{CO}_2$  from kerogen [90]. The HI values of shale samples vary from 54 to 134 (mgHC/g), indicating that the shale is rich in Type-III kerogen [91]. Breaking of hydrogen-rich kerogen causes a considerable mass loss up to 526 °C in the TG curve (Fig. 8) [88,92]. The effect of mass loss is highly pronounced in SH15 which is rich in siderite and other amorphous carbonates. Siderite occurs in source rocks, particularly in the fermentation zones where the preservation of organic matter is enhanced [93]. As SH15 is marked by higher siderite content, the higher reactivity is essentially caused due to the decomposition of siderite during pyrolysis along with the organic matter. Interestingly the thermal decomposition and mass-loss during oxidic heating is proportional to the abundance of siderite in each shale. This inference is also corroborated from the thermogravimetric analysis conducted under an inert atmosphere (Fig. 8a). Hence, when pyrolyzed, apart from cracking of carbonyl and carboxyl groups into organic compounds, a high volume of inorganic carbonates and siderites (absorption bands at 2400–2040  $\text{cm}^{-1}$ ) also decomposes. This causes significant mass loss and generation of strong peaks around 600 °C.

#### 4.2. Changes in pore attributes

Kerogen is a solid organic substance that is insoluble in water and is a complex combination of C, H, S, and O. Thermal decomposition of kerogen eventually transforms kerogen into bitumen and lighter hydrocarbons [94–96]. Yürüm et al. (1985) [97] suggested two stages of kerogen oxidation: the first stage, up to 400 °C, generates char of an aromatic ring system, replaced with some aliphatic and carbonyl groups. Calcium minerals primarily escalate the reactivity of the aromatic portion of any organic matter among the mineral matters. Thus, oxidative reactions alter the kerogen structure by creating more pore spaces, resulting in higher surface area and pore volume (Table 2). The generation of new pores is revealed in  $\text{CO}_2$  adsorption graphs by the higher adsorption values at 300 °C than that of 100 °C, indicating the formation of smaller pores [98]. Structural changes in clay occur after 300 °C [99–101].

A distinct trend of DTG thermograms was observed during inherent moisture loss and prior to primary pyrolysis (Fig. 8b). A considerable amount of volatiles, accompanied by the disintegration of organic and inorganic matter occurs in the temperature region of 400–600 °C, also known as the primary pyrolysis region [102]. This temperature range attributes to the maximum mass loss because of the release of adsorbed gases like  $\text{CO}_2$  and  $\text{CH}_4$  [103], along with the disintegration of labile functional groups which release  $\text{CO}_2$  and  $\text{H}_2\text{O}$  [104]. SH15 (Fig. 8a) shows the highest mass loss (28 %) because of the simultaneous decomposition of organic matter and carbonate minerals. It was also observed that the DTG curve for SH15 is bimodal (peaks at 450 °C and 515 °C), which is due to the discrete degradation of different constituents present in the sample. In general, samples containing carbonate minerals start decomposing nearly at 450 °C up to 600 °C, with a substantial mass loss [105,106], with minimal change in mass after that. The amplitude of the DTG curves has been considered proportional to a sample's reactivity [107], and SH15 amongst the shales showed the highest DTG curve height. A higher concentration of siderite makes this sample more reactive since it decomposes along with the organic matter during pyrolysis, consequently showing more considerable mass loss (TG) and maximum DTG curve height. A shoulder was observed along with the DTG  $T_{\text{peak}}$  in the sample SH3 (peaks at 425 °C and 490 °C),

which may be due to the heterogeneous organic matter [108]. A unimodal distribution was observed for the sample SH9 with maximum reactions between 350 and 550 °C, while sample SH6 showed a constant mass loss between 425 °C and 500 °C. This study mainly highlights the structural changes of shale composition up to 300 °C, primarily focusing on the changing dynamics of kerogen pores. The change in clay structures occur beyond 300 °C. The thermal decomposition of clay minerals (kaolinite, illite, and montmorillonite), displayed by the Si-O band shifting, happens beyond 600 °C.

Organic matter differs from matrix due to their varying genesis and are treated as a distinct pore type [109–111]. When the SAXS derived PSD (Fig. 6b) is compared with the LPGA-derived mesopore distribution of anoxic-heated shales (Fig. 12b–d), it is evident that the reduction in pore volume is uniform across both accessible and inaccessible pores. However, the difference in the PDSP PSD between 100 °C and 300 °C shales is very minute compared to its LPGA counterpart, which can be explained by the pore blocking with bitumen. When heated over 100 °C, in the absence of oxygen, solid bitumen forms. These resolidified bitumen blocks the newly generated interconnected pore spaces, reducing the surface area and total pore volume. Heating also dries out kerogen, forming shrinkage cracks (Fig. 5d). The shifting of the peak positions (3.5 nm to 4.5 nm in SH3, 4 nm to 4.5 nm in SH6, 8.5 to 10.5 in SH9) towards coarser mesopores in Fig. 6b indicates the expansion of pores under thermal stimulation. Similar peak shifting towards coarser mesopore was observed in a study by Liu and Gadikota, (2018) [31], where they heated shales up to 1150 °C for studying the pore structural evolution. Zhang et al., (2021) [92] has shown minor pore volume increase in shales pyrolyzed up to 400 °C, which corroborates with our observation. The minor change in pore attribute can also be linked with the negligible mass-loss behavior of the shales till 300 °C (Fig. 8a). Contrasting behavior is seen in the combusted shales. The pore volume increase in the finer mesopore range of the SAXS-derived PSD conforms with the LPGA-derived PSD (Fig. 10b–d). The trend of the graphs and the broad peaks signify the merging of multiple smaller mesopores and the formation of new mesopores in the 5–10 nm range. The extent of pore volume increase calculated from both methods indicate a negligible change in pore accessibility due to thermal treatment. On the other hand, the unique perspective of the macropore structural changes shown by the SANS derived PSD (Fig. 7b and d) contradict the behaviour shown in the mesopore ranges in some cases. A crossover was observed in the SANS PSDs around 100 nm pore width range was observed specifically for SH3 and SH6, indicating that the change in pore volume is not uniform across pore sizes. The massive increase in pore volume of SH15 with increase temperature may be attributed the presence of siderite, acting as a catalyst for pore volume increase. For visualizing the scattering behaviour and corresponding PSD trends of the heated shales, we employed two-phase approximation for combining the SANS (low Q) and SAXS (high Q) scattering (Fig. S6a,c). In this consideration, we assume the pore and mineral phase in each of the samples remain consistent for both SANS and SAXS measurements. Employing PSDP method over the whole range provides a clearer outlook towards the meso and macropore behaviour (Fig. S6b,d). The slight dip in the pore volume around 40 nm pore width range is an artefact generated due to merging of SAXS and SANS data.

#### 4.3. Changes in surface fractal dimensions

##### 4.3.1. LPGA derived surface fractal dimension

Fractals surfaces have comparable physical features at different scales quantified by fractal dimension ( $D_s$ ), ranging from 2 to 3. When  $D_s$  is closer to 2, a surface is considered smooth, whereas  $D_s$  closer to 3 signifies a rough surface [112]. Frenkel-Halsey-Hill (FHH) theory determines the fractal characteristics from the nitrogen adsorption data where  $D_s$  is dependent upon the adsorption potential (van der Waal's or capillary condensation) [113]. FHH is a reliable method for determining fractal characteristics in mesoporous materials, where the fractal



dimension is determined from the slope of  $\ln(\ln(\frac{P_0}{P}))$  vs  $\ln(V_{ads})$  plot using the following equations:

$$D_2 = 3A + 3 \quad (1a)$$

$$D_1 = A + 3 \quad (1b)$$

where A is the slope of the line trend of  $\ln(\ln(\frac{P_0}{P}))$  vs  $\ln(V_{ads})$  plot. For the coarser mesopore (10–100 nm) region, the capillary condensation is a dominant factor that governs the adsorption process, where Eq (1a) is applicable. However, in the smaller mesopore (2–10 nm) region, as the van der Waal's force governs the adsorption kinetics, Eq (1a) is modified as Eq (1b). For further discussion, we will refer to the fractal dimension of smaller mesopores as  $D_1$  and that of coarser mesopores as  $D_2$ .

The mesopore surface fractal dimensions of the combusted shales (Fig S4) shows a slight increase with increasing temperature (Table 4). This reveals that the surface roughness remains unaltered despite the formation of the new pore network in the larger mesopore range. The smaller mesopores also show a higher fractal dimension ( $D_1$ ) than the coarser mesopores ( $D_2$ ). However, the newly formed fine mesopores exhibit rougher surfaces, resulting in an upsurge of high values at 300 °C. Mesopore PSD exhibits very little change in the pore volume in the smaller mesopore range.

The pyrolyzed shale powders show smoother surface (Fig S5) with increasing temperature. Both  $D_1$  and  $D_2$  values are almost identical for the heat-treated shales of varying grain sizes. The newly formed pores resulting from anoxic heating are less rough.

#### 4.3.2. SAXS derived surface fractal dimension

The pore-grain interface in shales is quite complex and exhibit fractal behavior [58,62] depending on the pore connectivity, nature of the pore, and its transport properties. In a fractal system, the density correlation function  $\psi(r)$  is represented as [112]:

$$\psi(r) = \frac{1}{V} \int \rho(r+r')\rho(r)dr' \quad (2)$$

where V is the volume of the sample and r is the pore radius.

The scattering intensity decreases as  $Q^{-m}$ , where m is a power-law exponent and directly related to the fractal dimension, assuming the pores are fractal in nature [112]. For a fractal pore, the surface fractal follows the expression:

$$D_s = 6 - m \quad (3)$$

where m is the slope of the  $I(Q)$  vs  $Q$  plot after deducting the upper and lower cut-off to preserve the fractality of the pores [114]. Similar to the FHH fractal dimension,  $D_s$  varies between 2 and 3 depending on the pore surface roughness. The fractal dimension of the shales derived from

**Table 4**

Surface fractal dimension of shale mesopores at varying temperatures under different heating environments.  $D_1$  and  $D_2$  represent surface fractals of finer mesopores (2–10 nm) and coarser mesopores (10–100 nm), respectively. SAXS derived fractal dimensions are represented as  $D_s$ .

Sample ID	N <sub>2</sub> -LPGA derived		Pyrolysis		SAXS derived	
	Combustion $D_1$	$D_2$	$D_1$	$D_2$	Combustion $D_s$	Pyrolysis $D_s$
SH3-100	2.5	2.25	2.61	2.31	2.73	2.76
SH3-200	2.49	2.22	2.55	2.28		
SH3-300	2.5	2.34	2.48	2.22	2.83	2.71
SH6-100	2.51	2.31	2.59	2.31	2.78	2.75
SH6-200	2.47	2.19	2.53	2.13		
SH6-300	2.52	2.37	2.44	2.22	2.9	2.7
SH9-100	2.55	2.28	2.62	2.4	2.72	2.58
SH9-200	2.54	2.31	2.58	2.31		
SH9-300	2.59	2.34	2.53	2.31	2.85	2.56
SH15-100	2.49	1.98	2.47	2.22	2.43	2.6
SH15-200	2.53	2.1	2.43	2.22		
SH15-300	2.5	2.46	2.47	2.19	2.8	2.6

SAXS data (Table 4) shows a similar trend as that of the LPGA-derived surface fractal, i.e., the pore surface becomes smoother with increasing temperature in the oxic environment and vice versa.

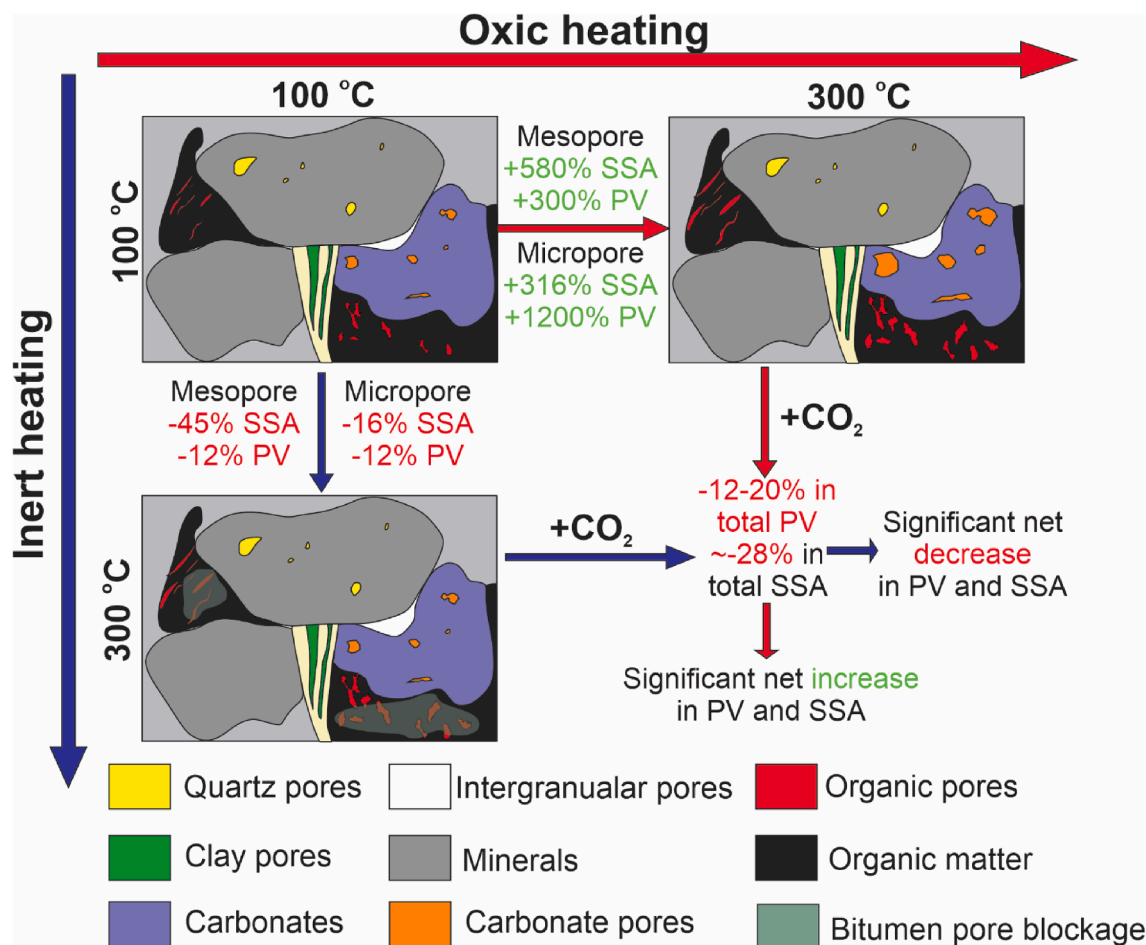
#### 4.4. Effect of CO<sub>2</sub>-shale interaction on shale pores

Studies have reported that ScCO<sub>2</sub> interaction with shale pores can cause permanent alteration in shale pore morphology and overall pore volume. The extent of change depends on the organic content, thermal maturity, mineral content, and time of saturation. Yin et al. [115] reported that after 30 days of ScCO<sub>2</sub> saturation, significant dissolution of organic matter and clay minerals is evident due to interaction with ScCO<sub>2</sub> which results in reduced adsorption potential in micro and mesopore range. Interestingly, the changes reported are limited only to pore volume and surface area; no changes in pore morphology was reported in their study which contradicts the finding of Sanguinito et al. [116] where the authors reported change in pore morphology due to etching on pore surface through cyclic dissolution and precipitation of carbonates. They attributed this change to the effect of dissolution and CO<sub>2</sub> induced swelling behavior. Similar observation was reported in other studies where the change in pore volume due to swelling and dissolution also causes reduction in mechanical properties of shale and the extent of change is proportional to the time of ScCO<sub>2</sub> saturation [117–119]. A detailed investigation of elemental mobility in shales post-ScCO<sub>2</sub> and water treatment [120] reveals that the primary dissolution happens in the carbonates, mobilizing Ca and Mg elements, whereas the secondary preference is given to clay minerals, mobilizing Na, K and Al elements. Contrary to previous studies, they reported a minor change in pore morphology, inferred through the change in hysteresis behavior of N<sub>2</sub> LPGA isotherms. A comparative study of gaseous CO<sub>2</sub> and ScCO<sub>2</sub> saturation reported that the effect of adsorption and swelling governs the change in pore attributes during gaseous CO<sub>2</sub> treatment, whereas ScCO<sub>2</sub> saturation facilitates the dissolution of minerals [116,121]. It is also noteworthy to mention that the effect of ScCO<sub>2</sub> saturation alone on shale pores is completely different from the combined effect of ScCO<sub>2</sub> and brine. Presence of CO<sub>2</sub> in brine changes the pH of solution, resulting in HCO<sub>3</sub><sup>−</sup> formation, facilitating deposition of kaolinite, gypsum, amorphous globules [122] and dissolution of feldspars. The combined effect of such chemical alterations results in almost 4 % increase in porosity, whereas dry ScCO<sub>2</sub> treatment can cause up to 20 % reduction in total pore volume and 36 % reduction in surface area [123]. The effect of ScCO<sub>2</sub> also changes depending on the type of kerogen and studies have shown that the change in micropore structure in shales for Type I kerogen is mostly due to adsorption-induced swelling. However, for Type II kerogen (TOC < 3 %), the change is governed by pore framework reorganization due to dissolution of minerals [124]. A molecular dynamics (MD) based study of mineral-ScCO<sub>2</sub> and OM-ScCO<sub>2</sub> interaction has shown that the solid–liquid friction is lowest for OM-ScCO<sub>2</sub>, resulting in a larger slip length, which allows ScCO<sub>2</sub> to penetrate even smaller micropores in shales very easily [125]. A pressure-dependent

**Table 5**

Change in micro and mesopore attributes of shales between 100 °C and 300 °C oxic and anoxic heating. All values are represented in percentage.

Sample	BET surface area	Mesopore volume	Micropore volume	DR surface area
<b>Oxic heating</b>				
SH3	+78.46	+53.33	+60.00	+51.28
SH6	+111.40	+93.33	+1200.00	+244.25
SH9	+21.75	+20.00	+33.33	+33.33
SH15	+580.22	+300.00	+233.33	+316.67
<b>Anoxic heating</b>				
SH3	−33.10	−10.00	−3.03	−0.67
SH6	−45.14	0.00	34.78	40.19
SH9	−20.74	−12.50	−11.54	−16.81
SH15	12.86	0.00	−11.76	−15.73



**Fig. 13.** A schematic representation of the change in pore attributes of anoxic and oxic heated shales after interaction with CO<sub>2</sub>. Features in this figure are not to scale.

sensitivity study by [126] explains that with higher pressure of ScCO<sub>2</sub> saturation, the fluid density increases, accelerating the pore scale changes, resulting in a drastic increase in seepage channels.

Our study shows that the increase in surface area and pore volume in shales post oxic heat treatment up to 300 °C is consistent across micro and mesopores (Table 5).

While micropores show >300 % increase in surface area after oxic heating, mesopores show up to 580 % increase in surface area and 300 % increase in pore volume. In the micropore region, a massive increase of up to 1200 % in pore volume can also be observed. The extent of increase is directly proportional to the presence of siderite. On the other hand, up to 45 % reduction in mesopore surface area and up to 12 % reduction in mesopore volume is observed for anoxic heated shales (except SH15). In the micropore domain also, the reduction in pore attributes is consistent except SH6. The significant increase in pore volume and surface area post oxic heating will not only counter the reduction in pore attributes due to ScCO<sub>2</sub>/CO<sub>2</sub> interaction with shale, but will also increase the pore connectivity and net storage capacity in shales. On the contrary, anoxic heating of shales, which reduces the pore volume and surface area will be a poor choice for enhancing the CO<sub>2</sub> storage capacity in shales, as the pore volume will further reduce due to interaction with ScCO<sub>2</sub>/CO<sub>2</sub> (Fig. 13).

## 5. Conclusions

This study provides insight on the dynamics of pore evolution under thermal stimulation both in presence and absence of oxygen. The changes in pore attributes under anoxic heating provide insights on the

dynamics of pore alteration during thermal maturation of shale under reservoir condition. The changes in pore attributes under oxic heating elucidate the changes in organic matter hosted pores during thermal stimulation-based enhanced shale gas recovery and CO<sub>2</sub> storage applications. The conclusions from this study are summarized as follows:

1. SEM images reveal that the organic pores show substantial enhancement in connectivity when heated up to 300 °C in presence of oxygen. Mobilization of bitumen and its deposition in smaller mesopores during anoxic heating result in 20–50 % reduction in accessible mesopore and micropore surface area, 30–35 % increase in average mesopore width and subsequent decrease in accessible pore volume.
2. The SANS derived PSDs indicate that smaller mesopores are prone to lose accessibility due to bitumen deposition. The thermogravimetry data exhibit considerable mass loss around 450 °C, which is attributed to the breaking of hydrogen-rich Type-III kerogen. The higher reactivity of SH15 is catalyzed by the decomposition of siderite along with the organic matter as evident from S3' pyrogram. High thermal response of siderite emphasizes the alteration in organic matter and can offset the reduction in pore volume during anoxic heating.
3. Oxic-heated shales show a higher N<sub>2</sub> and CO<sub>2</sub> adsorption potential, indicating coalition and generation of micro and mesopores, which is also evident from the peak shift of PDSP size distribution. This phenomenon along with honeycomb-shaped pore formation leads to the changes in the pore volume and surface area with successive heating.

4. The surface roughness of the shale pores remains mostly unchanged, although new mesopores are formed that have rougher interfaces. The smaller mesopores exhibit a higher fractal dimension ( $D_1$ ) than coarser mesopores ( $D_2$ ). The inert-heated shale samples show a lowering in surface roughness with increasing temperature. However, SAXS-derived surface fractal increases with oxidic heating and minutely decreases with anoxic heating. Newly formed pores due to anoxic heating have lesser roughness, due to amalgamation of existing pores and surface smoothening.
5. Oxidic-heated shales causing enhancement in pore volume and surface area is a suitable method for increasing pore connectivity and thereby increasing the feasibility of  $\text{CO}_2$  storage. Such methods can be applied in depleted shale reservoirs as high-temperature treatment may alter the organic matter present in shales.

### CRediT authorship contribution statement

**Debanjan Chandra:** Data curation, Formal analysis, Investigation, Methodology, Writing – original draft. **Tuli Bakshi:** Validation, Investigation, Writing – original draft. **Jitendra Bahadur:** Investigation, Methodology, Resources, Validation, Writing – review & editing. **Bodhisatwa Hazra:** Investigation, Formal analysis. **Vikram Vishal:** Conceptualization, Methodology, Validation, Project administration, Supervision, Writing – review & editing. **Shubham Kumar:** Investigation. **Debasis Sen:** Writing – review & editing. **T.N. Singh:** Writing – review & editing.

### Declaration of Competing Interest

The authors declare that they have no known competing financial interests or personal relationships that could have appeared to influence the work reported in this paper.

## Data availability

Data will be made available on request.

## Acknowledgement

Authors acknowledge IIT B-Monash Research Academy, BARC and SAIF for the facilities used for the experiments. The authors would like to acknowledge the support from DST, India supported National Center of Excellence in Carbon Capture and Utilization (DST/TMD/CCUS/CoE/202/IITB) and the BRNS Young Achiever Award Grant (Project Code Number: 58/2012312019-BRNS: RD/0119-BRNS000-002).

## Appendix A. Supplementary data

Supplementary data to this article can be found online at <https://doi.org/10.1016/j.fuel.2022.125877>.

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