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# Unified thermo-compositional-mechanical framework for reservoir simulation

T. T. Garipov<sup>1</sup> · P. Tomin<sup>1</sup> · R. Rin<sup>1</sup> · D. V. Voskov<sup>2</sup> · H. A. Tchelepi<sup>1</sup>

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## Abstract

We present a reservoir simulation framework for coupled thermal-compositional-mechanics processes. We use finite-volume methods to discretize the mass and energy conservation equations and finite-element methods for the mechanics problem. We use the first-order backward Euler for time. We solve the resulting set of nonlinear algebraic equations using fully implicit (FI) and sequential-implicit (SI) solution schemes. The FI approach is attractive for general-purpose simulation due to its unconditional stability. However, the FI method requires the development of a complex thermo-compositional-mechanics framework for the nonlinear problems of interest, and that includes the construction of the full Jacobian matrix for the coupled multi-physics discrete system of equations. On the other hand, SI-based solution schemes allow for relatively fast development because different simulation modules can be coupled more easily. The challenge with SI schemes is that the nonlinear convergence rate depends strongly on the coupling strength across the physical mechanisms and on the details of the sequential updating strategy across the different physics modules. The flexible automatic differentiation-based framework described here allows for detailed assessment of the robustness and computational efficiency of different coupling schemes for a wide range of multi-physics subsurface problems.

**Keywords** Geomechanics · Thermal-compositional-mechanics · Reservoir simulation · Multiphase flow · Multi-physics coupling

## 1 Introduction

The simulation of complex subsurface processes entails solving the governing equations that describe multiphase flow, multi-component transport, thermal effects, and geomechanics. Enhanced oil recovery (EOR) processes,

such as the near-miscible gas injection and thermal recovery methods, are a primary target for reservoir simulation. Such EOR processes are characterized by complex multi-component interactions that lead to multiple phase changes when coupled with the flow. The evolution of the pressure, saturations, and temperature can be highly nonlinear and quite complex for large-scale reservoirs. Changes in the pressure, temperature, and saturations can induce complex interactions with the solid structure and lead to changes in the stress and strain fields within the reservoir and its surrounding formations. The nonlinear interactions among different physical mechanisms impose very strict requirements on the discretization and solution schemes. Detailed assessment of the truncation errors and the numerical stability of the discrete scheme are critically important. In order for the simulation framework to be useful, it is important to ensure robust and efficient performance, and this depends very strongly on the nonlinear convergence behavior and the computational efficiency of the solution strategy across the parameter space of practical interest.

The fully implicit (FI) approach is attractive for general-purpose simulation due to its unconditional stability. The FI

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scheme is also referred to as the “simultaneous solution” or monolithic strategy. However, FI approaches are computationally expensive and require the development of a unified flow–energy–geomechanics simulation framework [23, 66]. In addition, the domain for the mechanics problem is usually significantly larger than the target reservoir (oil, gas, water). Consequently, fully coupled solutions that include the full mechanics problem can become quite expensive. Another disadvantage of the FI approach is that the resulting linear systems are nonsymmetric with mixed character (e.g., elliptic, parabolic, hyperbolic); dealing with such linear systems in a robust and efficient manner requires the development of sophisticated multi-stage preconditioning techniques [8, 71].

The development and application of sequential-implicit (SI) methods are motivated by the desire to avoid developing a framework for fully coupled multi-physics problems and the associated requirement of specialized multi-stage linear solvers. In the computational geoscience community, different types of sequential coupling between the flow and mechanics problems are used. Iterative coupling schemes can be explicit, loosely coupled, or sequential implicit [15]. In iterative coupling, the system of governing equations is divided into several physics sub-problems, each of which can be solved by a different method, including dedicated nonlinear and linear solvers. For example, a general class of multigrid methods [18, 57] is known to be effective for the flow and mechanical parts, whereas a simple factorization strategy (e.g., incomplete LU factorization) is quite efficient for the transport problem [62].

The coupled flow and geomechanics problem was implemented in an explicitly coupled fashion [47, 72], where each physical process was solved separately with a partial update of the solution between steps. In this approach, the convergence of the full system of the governing equations often was not checked. Although this method can be efficient and accurate in some situations, it does not guarantee the correctness of the solution. Later, a loosely coupled scheme was proposed for the solution of flow and geomechanics problems [5, 55]. This approach is similar to the explicitly coupled scheme, with an occasional resolution of the coupling between the different physical systems. In some cases, the loosely coupled scheme can produce results in reasonable agreement with the FI approach along with good computational performance [43, 54].

In the last few years, several SI schemes have been proposed and analyzed [20, 49, 55, 58, 59, 63]. SI schemes have several advantages. They allow for using separate modules for each physical process, use of advanced single-physics linear solvers (e.g., multigrid for the near-elliptic pressure), and separate discretization of the different physics in different spatial domains [38]. Moreover, for a

few coupled problems, specific SI splitting strategies can yield unconditionally stable and computationally scalable solutions [3, 31, 41].

Developing fast, robust, and general-purpose simulation platforms capable of solving a wide range of problems, such as multiphase flow, energy transport, and mechanical deformation, is of strong interest and poses significant and exciting challenges. General-purpose simulators capable of solving challenging problems employ either FI or a specific SI scheme. Many research simulators employ sequentially iterative strategies (e.g., Subsurface Transport Over Multiple Phases (STOMP) [65], TOUGH+FLAC [53], IPARS-JAS3D [42], and OpenGeoSys [33]). However, without fully implicit reference solutions, it is often unclear whether the solutions are accurate, and it is nearly impossible to ascertain where in the parameter space can these simulators be used. These concerns are addressed in fully coupled multi-physics simulators, such as DuMuX [19] and MRST [27, 37]. However, the published results are limited to relatively simple multi-physics problems and small reservoir models. None of the available multi-physics simulators is capable of running both fully implicit and sequential-implicit approaches within the same platform, and there is a clear lack of accurate and systematic studies of different coupling strategies. One available comparison [40], performed in PANDAS [17], is limited to simplified flow-mechanics physics without nonlinear effects.

In this paper, we describe a reservoir simulation framework implemented in the Automatic Differentiation General Purpose Research Simulator (AD-GPRS) [2]. We solve the system of nonlinear governing equations in fully implicit mode and in a variety of SI strategies. The framework employs the Automatically Differentiable Expression Templates Library (ADETL) to compute the Jacobian [67]; this library helps us obtain exact derivatives for complicated settings, such as when the phase equilibrium calculations [61] or the plastic nature of the deformation [21] are involved in the nonlinear evolution of the solution. All the coupling schemes are implemented in a unified manner, and the choice of the solution strategy can be easily made in the input “deck” [51, 52]. We use five test problems to demonstrate the performance of fully and sequentially implicit coupling approaches for complex processes that involve geomechanics. We show that the framework allows for modeling nonlinear multi-physics problems using different solution schemes.

## 2 Governing equations and mathematical models

In this section, we present the mathematical model that describes the flow and transport of mass and energy coupled

with mechanical deformation in heterogeneous geological formations. In the description, we follow a macroscale continuum representation of the physical processes, where the flow is described by Darcy’s law and geomechanical interactions follow the generalized Biot’s theory [12].

### 2.1 Mass and energy conservation equations

The governing equations describing a thermal multiphase multi-component flow in porous media contain conservation equations of mass, energy, and associated constraints. The mass conservation equations can be written as:

$$\frac{\partial}{\partial t} \left( \phi \sum_{j=1}^{n_p} x_{ij} \rho_j S_j \right) + \nabla \cdot \left( \sum_{j=1}^{n_p} x_{ij} \rho_j \mathbf{v}_j \right) + \sum_{j=1}^{n_p} x_{ij} \rho_j q_j = 0, \quad i = 1 \dots n_c, \tag{1}$$

where  $i$  and  $j$  indicate a component and a phase, respectively, and  $n_c$  and  $n_p$  are the total number of components and phases, respectively;  $\phi$  is the porosity;  $S_j$ ,  $x_{ij}$ ,  $p_j$ , and  $\rho_j$  are the phase saturations, compositions, phase pressures, and densities, respectively;  $q_j$  is the source term. The phase velocity  $\mathbf{v}_j$  is represented by Darcy’s law:

$$\mathbf{v}_j = -\mathbf{k} \frac{k_{rj}}{\mu_j} (\nabla p_j - \rho_j \mathbf{g}), \tag{2}$$

where  $k$  is the absolute-permeability tensor,  $k_{rj}$  is the phase relative permeability,  $\mu_j$  is the phase viscosity, and  $\mathbf{g}$  is gravity acceleration.

We assume thermal equilibrium between the fluids and the solid skeleton; as a result, the overall energy balance can be written as:

$$\frac{\partial}{\partial t} \left( \phi \sum_{j=1}^{n_p} U_j \rho_j S_j + (1 - \phi) U_r \right) + \nabla \cdot \left( \sum_{j=1}^{n_p} h_j \rho_j \mathbf{v}_j \right) - \nabla \cdot (\kappa \nabla T) + \sum_{j=1}^{n_p} h_j \rho_j q_j = 0, \tag{3}$$

where  $T$  is the temperature (thermal equilibrium between fluids and solid skeleton is assumed),  $\kappa$  is the thermal conduction coefficient,  $U_j$  and  $U_r$  are the phase and rock internal energies, respectively, and  $h_j$  is the phase enthalpy. Here we define  $U_j = h_j - p_j/\rho_j$  and  $U_r = C_r(T - T_{ref})$ , where  $C_r$  is the rock volumetric heat capacity coefficient and  $T_{ref}$  is the reference temperature.

Additional local constraints are required to close the system of governing equations 1–3. Based on the

assumption of instantaneous thermodynamic equilibrium of the fluid mixtures, we can write

$$f_{ij}(p, T, x_{ij}) - f_{ik}(p, T, x_{ik}) = 0, \quad \forall j \neq k = 1 \dots n_p, i = 1 \dots n_c. \tag{4}$$

Here, we assume that all components can dissolve in all fluid phases, and that the capillary pressure has a negligible impact on the phase behavior [60, 68].

The system is supplemented with linear constraints for the phase compositions and the phase saturations, namely

$$\sum_{j=1}^{n_p} S_j = 1, \tag{5}$$

$$\sum_{i=1}^{n_c} x_{ij} = 1, \quad j = 1 \dots n_p. \tag{6}$$

Equations 1–6 describe the multiphase thermal-compositional flow problem. We use a generalized natural variables formulation [11] and base the phase behavior on the volume-translated Soave–Redlich–Kwong equation of state (EOS) [48]. Accurate determination of the phase state in a control volume (gridblock) is critical for efficient compositional simulation, and for that purpose, we use the multiphase bypassing strategy [69].

### 2.2 Mechanical deformation

We use the term thermo-poro-plasticity to refer to macroscale models of fluid-structure interactions in the plastic regime in the presence of thermal gradients; specifically, we consider locally homogeneous aggregates of the solid skeleton and the pore fluids [44]. We assume that in the liquid phase the average stress is identical to the pressure; the concept of the equivalent pressure is described in [12]. The second part of the total stress is the effective stress, which transmits forces between grain contacts. A quasi-static momentum conservation equation for an aggregate (skeleton plus pore fluids) can be written as:

$$\nabla \cdot \boldsymbol{\sigma} + \rho \mathbf{g} = 0, \tag{7}$$

where  $\rho = \rho_s (1 - \phi) + \rho_f \phi$  is the overall mass density. Here,  $\rho_s$  is the density of the solid skeleton and  $\rho_f$  is the average fluid density. The symmetric total stress tensor  $\boldsymbol{\sigma}$  contains the contributions of both the fluid and the solid skeleton [12]:

$$\boldsymbol{\sigma} = \mathbb{C} \boldsymbol{\epsilon}^e - \mathbf{b} P. \tag{8}$$

Here,  $\mathbb{C}$  is the fourth-order elasticity-moduli tensor,  $\boldsymbol{\epsilon}^e$  is the second-order elasticity strain tensor, and  $\mathbf{b}\mathbf{1}$ , where  $b$  is Biot’s coefficient. The average fluid pressure is defined as

$$P = \sum_{j=1}^{n_p} S_j p_j.$$

We follow the “small deformation” theory and assume that the total strain tensor,  $\epsilon$ , can be decomposed into three parts: elastic, plastic, and thermal, which we write as

$$\epsilon = \epsilon^e + \epsilon^p + \epsilon^\theta, \tag{9}$$

The elastic strain can be expressed as

$$\epsilon^e = \epsilon - \epsilon^p - \epsilon^\theta. \tag{10}$$

We assume that the dilation induced by temperature is isotropic, i.e.,

$$\epsilon^\theta = \alpha T \mathbf{1} \tag{11}$$

where  $\alpha$  is the skeleton linear thermal expansion/dilation coefficient [12]. Combining Eq. 9 and Eq. 8, we obtain

$$\sigma = \mathbb{C} \cdot (\epsilon - \epsilon^p) - \mathbf{a}T - \mathbf{b}P, \tag{12}$$

where  $\mathbf{a} = \alpha \mathbb{C} \mathbf{1}$ .

To complete the description, we define the total strain as

$$\epsilon = \frac{1}{2} (\nabla u + \nabla^T u), \tag{13}$$

where  $u$  is the displacement vector. We use the Drucker–Prager [16] model to describe the stress–strain response in Eq. 12. To describe the plastic behavior, the classic Drucker–Prager model employs the following yield surface  $\mathcal{F}$ :

$$\mathcal{F} = \sqrt{J_2} + B \cdot I_1 + A, \tag{14}$$

where  $I_1$  and  $J_2$  are the volumetric and deviatoric invariants of the effective stress, respectively, and  $A$  and  $B$  are material parameters. We assume that the Drucker–Prager model circumscribes the Mohr–Coulomb yield surface, and we consequently express  $A$  and  $B$  as

$$A = \frac{6c \cos \psi}{\sqrt{3}(3 - \sin \psi)}, \quad B = \frac{2 \sin \psi}{\sqrt{3}(3 - \sin \psi)}, \tag{15}$$

where  $\psi$  is the internal friction angle, and  $c$  is the cohesion. This model is intended to capture plastic dilation, and the size of the yield surface is controlled by “internal state” variables, such as softening and hardening parameters. In this paper, we employ an isotropic softening/hardening rule which is given in rate form and reflects the change of the cohesion as a function of the volumetric plastic strain and temperature changes (see A for details):

$$\dot{c} = H_v \dot{\epsilon}_v^p - H_t \dot{T}. \tag{16}$$

Here,  $H_v$  and  $H_t$  are two material parameters,  $\epsilon_v^p = \text{tr}(\epsilon^p)$  is the volumetric plastic strain. The Drucker–Prager model belongs to a class of “time-independent” plasticity models, and that the dot denotes the rate, i.e., change between loading steps. Specifically, the dot indicates a derivative with respect to a pseudo-time variable that characterizes the deformation rate. The first term on the right-hand side of Eq. 16 allows the yield surface to grow with plastic

volumetric compaction (hardening) and shrink with plastic dilation (softening). The second term controls the shrinking of the yield surface caused by a temperature increase.

Following [12], we introduce the porosity as the ratio of the volume of the connected pore space to the total volume, and we use the following relationship between the porosity and stress/strain:

$$\begin{aligned} \phi - \phi^p &= \phi_o + \frac{(b - \phi_o)(1 - b)}{K_d} (P - P_o) \\ &\quad + b (\epsilon_v - \epsilon_v^p) - \alpha_\phi (T - T_o). \end{aligned} \tag{17}$$

Here,  $K_d$  is the local drainage bulk modulus,  $\epsilon_v = \text{tr}(\epsilon)$  is the volumetric total strain, and  $\alpha_\phi$  is the volumetric thermal dilation coefficient related to the porosity. The reference porosity, pressure, and temperature are denoted as  $\phi_o$ ,  $P_o$ , and  $T_o$ , respectively. Assuming that the irreversible porosity is defined as  $\phi^p = b \epsilon_v^p$ , we obtain

$$\begin{aligned} \phi &= \phi_o + \frac{(b - \phi_o)(1 - b)}{K_d} (P - P_o) \\ &\quad + b \epsilon_v - \alpha_\phi (T - T_o). \end{aligned} \tag{18}$$

We use a simple model for the permeability [14]:

$$k = k_o \left( \frac{\phi}{\phi_o} \right)^m. \tag{19}$$

The permeability exponent,  $m$ , describes how the permeability deviates from the reference value  $k_o$ .

The coupled set of equations is supplemented with initial and boundary conditions. The initial distribution of the fluids, pressure, temperature, and stresses are specified to fully define the initial state of the reservoir. Specification of the boundary conditions for the coupled problem can be quite challenging. Two types of boundary conditions are normally used for the flow equations: the prescribed pressure, temperature and prescribed flux. The mechanical-equilibrium equations use stress and displacement boundary conditions. Care is taken to ensure that the initial and boundary conditions provide a consistent set for the coupled flow-mechanics problem of interest. The Saint-Venant’s principle is commonly used to correctly specify the boundary conditions. The principle states that the stress concentration is a relatively local phenomenon and becomes small at sufficiently large distances from the load. Consequently, mechanics boundary conditions must be applied on sufficient distance from the reservoir to obtain reasonably accurate results.

### 3 Solution strategy

We combine the finite-volume method, which is widely used in the reservoir simulation community [4], and the finite-element method, which is widely used in the civil

and mechanical (geotechnical) engineering communities [73]. The flow variables  $R = (p, T, x)$  (pressure  $p$ , temperature  $T$ , and phase compositions  $x$ ) are associated with cell centers, and the mechanics variables  $U = (\mathbf{u}, \epsilon^p)$  (incorporating displacement  $u$  and plastic strain  $\epsilon^p$ ) are associated with vertices and integration points [26, 30]. This combined finite-volume/finite-element formulation leads to a set of coupled nonlinear equations that are solved using either FI or SI methods. To determine the plasticity component of the total deformation, we apply the general closest point projection algorithm [56].

In the FI scheme, the mass, energy, and momentum conservation equations (cast in residual form) are solved simultaneously. The corresponding system of nonlinear algebraic equations is solved using Newton’s method with safeguarding; in the FI strategy, each Newton iteration entails solving a linear system with the full Jacobian matrix.

The second approach is the SI method, in which we partition the overall multi-physics problem into sub-problems. The nonlinear sub-problems are then solved in a particular sequence. The SI strategy entails prescribing the specific solution sequence of the sub-problems and the details of the nonlinear operator splitting.

We employ the fixed-stress scheme as the nonlinear splitting SI strategy. This scheme enjoys unconditional stability for nonlinear poro-elasticity and does not exhibit oscillations in time [30]. The solution  $(R, U)$  is obtained incrementally by performing a sequence, such as

$$\begin{aligned} R_{k+1} &= R_k + \Delta R(R_k, U_k), \\ U_{k+1} &= U_k + \Delta U(R_{k+1}, U_k), \end{aligned} \tag{20}$$

where  $k$  and  $k + 1$  are the iteration indices.

The core idea of the fixed-stress split is the assumption that the mean total stress  $\sigma_m = \text{tr}(\boldsymbol{\sigma})/3$  does not change between coupling iterations  $k$  and  $k + 1$ :

$$\sigma_{m,k+1} - \sigma_{m,k} = 0. \tag{21}$$

Furthermore, we assume that the total stress increment can be expressed in terms of the primary variables as [29]:

$$\begin{aligned} \sigma_{m,k+1} - \sigma_{m,k} &= K_d \cdot (\epsilon_{v,k+1} - \epsilon_{v,k}) - b(P_{k+1} - P_k) \\ &\quad - A_d(T_{k+1} - T_k), \end{aligned} \tag{22}$$

where the coefficients  $K_d$  and  $A_d$  have been introduced. The remarks below explain the choice of  $K_d$  and  $A_d$ . Using Eq. 21, the increment of  $\epsilon_v$  becomes a function of the pressure and temperature change:

$$\epsilon_{v,k+1} - \epsilon_{v,k} = \frac{b}{K_d} (P_{k+1} - P_k) + \frac{A_d}{K_d} (T_{k+1} - T_k). \tag{23}$$

Equation 18 at iteration  $k + 1$  is

$$\begin{aligned} \phi_{k+1} &= \phi_o + \frac{(b - \phi_o)(1 - b)}{K_d} (P_{k+1} - P_o) \\ &\quad + b\epsilon_{v,k+1} - \alpha_\phi (T_{k+1} - T_o). \end{aligned} \tag{24}$$

Substituting Eq. 23 into Eq. 24, we obtain

$$\begin{aligned} \phi_{k+1} &= \phi_o + \frac{(b - \phi_o)(1 - b)}{K_d} (P_{k+1} - P_o) \\ &\quad + b\epsilon_{v,k} - \alpha_\phi (T_{k+1} - T_o) \\ &\quad + \frac{b^2}{K_d} (P_{k+1} - P_k) + b \frac{A_d}{K_d} (T_{k+1} - T_k), \end{aligned} \tag{25}$$

where the last two members are the fixed-stress correction terms. Details of the implementation of the FI and SI schemes are given in the Appendix A. The specific choice of the parameter,  $K_d$ , in Eq. 25 has an impact on the rate of convergence.

For general three-dimensional elasticity problems, we use the Voigt bulk modulus (see [9, 28] for other possible choices):

$$K_d \approx \frac{1}{9} \mathbf{1}^T \mathbb{C} \mathbf{1}, \tag{26}$$

$$A_d \approx 3\alpha K_d, \tag{27}$$

where  $\alpha$  is the skeleton linear thermal expansion/dilation coefficient [12], and  $K_d \approx \frac{E}{3(1 - 2\nu)}$  for isotropic linear elastic material.

In elasto-plasticity simulations,  $K_d$  is obtained using the elasto-plastic moduli, i.e., the tensor  $\mathbb{C}$  in Eq. 26 is replaced by  $\mathbb{C}^{ep}$ . It has been shown that the moduli tensor,  $\mathbb{C}^{ep}$ , can be taken from the previous sequential step [28]. The coefficient  $A_d$  is calculated from the expression  $A_d = \text{tr}(\mathbf{a}^{ep})/3$ , where the elasto-plastic thermal moduli,  $\mathbf{a}^{ep}$ , are similarly taken from the previous sequential step. This choice of  $K_d$  and  $A_d$  greatly simplifies the overall algorithm, because it enables us to avoid return-mapping steps during the solution of the flow problem. Detailed derivations of  $\mathbb{C}^{ep}$  and  $\mathbf{a}^{ep}$  are given in Appendix A.

## 4 Numerical examples

In this section, we demonstrate the applicability of the proposed framework to multi-physics problems of practical interest. We use five test cases for this purpose. The first three cases are used to compare our numerical results with available analytical and numerical benchmarks. The fourth case demonstrates that the sequential approach can accurately solve a highly nonlinear flow-thermal-geomechanics problem. The fifth case is designed to compare the performance of SI and FI schemes for a set of flow-geomechanics problems of different complexity.

### 4.1 Thermo-elastic consolidation of a sand column

We consider the thermo-elastic consolidation problem introduced by [1], which has been widely used as a benchmark

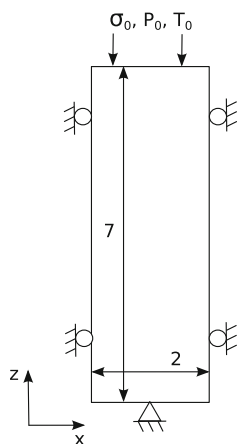
[34, 45]. In this example, a one-dimensional (1D) column of height 7 m and width 2 m is subjected to a compressive load force of 100 kPa on its top boundary (see Fig. 1). The zero vertical displacement condition constrains the bottom and side boundaries, which are impermeable (no-flow). The pressure and temperature on the top boundary are fixed and equal to 0 Pa and 323.15 K, respectively. The column is saturated with a single-phase fluid, and the fluid pressure and temperature are equal to 1 Pa and 273.15 K, respectively. Table 1 lists the parameters of this test case. Following [45], the fluid compressibility, thermal expansivity, viscosity variation, and gravity effects are assumed to be negligible.

Figure 2 shows the vertical displacement at ( $x = 0, z = 0$ ). The numerical solution obtained by FI strategy is in close agreement with published reference (see Fig 2). FI and SI schemes give the same results.

## 4.2 Mandel problem

The second case is the two-dimensional (2D) Mandel consolidation problem [39]; the analytical solution of which is widely used as an important benchmark for the numerical solution of poromechanics problems. A more detailed description may be found in [12]. The computational domain is defined as  $\Omega = [0, a] \times [0, b] = [0, 20 \text{ m}] \times [0, 10 \text{ m}]$ ; the geometry represents a quarter of the original Mandel problem (see Fig. 3). The domain is fully saturated with a compressible single-phase fluid, and the initial fluid pressure is  $p_{\text{init}} = 44.17 \cdot 10^5 \text{ Pa}$ . We impose no-flow boundary conditions everywhere except on the right boundary, where a constant pressure  $p|_{x=a} = 0$  is prescribed. The main model parameters are given in Table 2.

We set the horizontal displacement on the left boundary and the vertical displacement on the bottom boundary to zero ( $u_x|_{x=0} = 0, u_z|_{z=0} = 0$ ), and we apply uniform



**Fig. 1** Geometry and boundary conditions of the thermo-elastic consolidation problem

**Table 1** Rock and fluid properties used for the thermo-elastic consolidation problem

Property	Value
Porosity $\phi$ , %	25
Hydraulic conductivity $(k\rho_f g/\mu_f)^a$ , m/s <sup>2</sup>	$4 \cdot 10^{-6}$
Young's modulus $E$ , Pa	$6 \cdot 10^3$
Biot's constant $b$	1
Poisson's ratio $\nu$	0.25
Linear thermal expansion $\alpha$ , 1/K	$3 \cdot 10^{-6}$

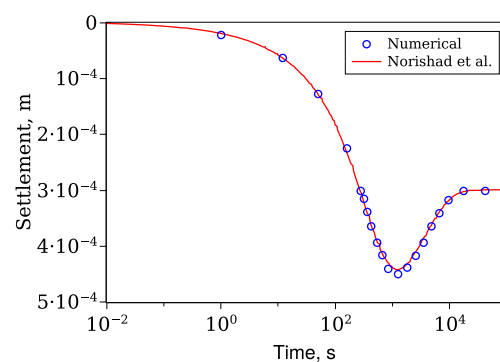
<sup>a</sup> $k$  permeability,  $\rho_f$  fluid density,  $\mu_f$  fluid viscosity,  $g$  gravitational acceleration

loading conditions on the top boundary ( $F|_{z=b} = 100 \cdot 10^5 \text{ Pa}$ ). The vertical displacement on the upper boundary is constrained by the condition that  $u_z|_{\forall x} = \text{constant}$ . The undrained Poisson ratio is used to initialize the displacement field, and the drained Poisson ratio is used for the transient period.

The pressure evolution at ( $x = 0, z = 0$ ) is shown in Fig. 5. Both the SI and FI approaches accurately capture the transient pressure behavior. This example shows that the SI method has the same accuracy as the FI approach, and that it converges within 3–20 iterations with a tolerance of  $\varepsilon = 10^{-6}$  (Fig. 4). The convergence rate for the SI scheme is consistent with published results [9], where the maximum number of iterations per time step was estimated to be 10 for a tolerance of  $\varepsilon = 10^{-3}$ .

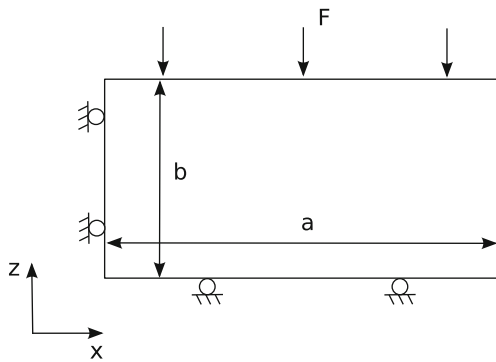
## 4.3 Depletion of a box-shaped reservoir

Next, we study Dean's test problem [15]. The simulation domain is a box of size  $\Omega = 18897.6 \text{ m} \times 9448.8 \text{ m} \times 3429.0 \text{ m}$  containing three layers: top layer (0–3048 m), middle layer (3048–3124.2 m), and bottom layer (3124.2–3429.0 m). The payzone of the reservoir,  $\Omega_r = 6705.6 \text{ m} \times 3352.8 \text{ m} \times 76.2 \text{ m}$ , is located in the middle layer. The



**Fig. 2** Thermo-elastic consolidation problem is top surface settlement. Solid lines represent the numerical solution obtained by FI strategy; circles show reference values





**Fig. 3** Geometry and boundary conditions of Mandel problem

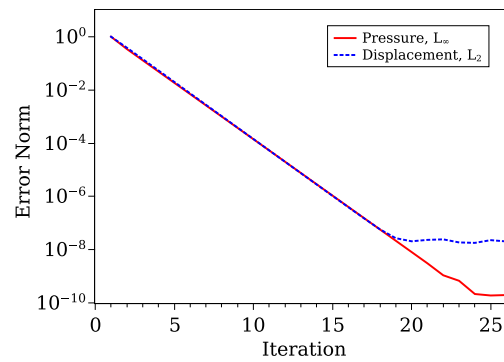
payzone has the same thickness as the middle layer and is surrounded by a stiff impermeable medium. Figure 6 shows a geometrical configuration of the model, and Table 3 lists the rock properties.

The “pay” and “non-pay” zones are fully saturated with a single-phase liquid with a density of  $1000 \text{ kg/m}^3$  at  $10^5 \text{ Pa}$ , a compressibility of  $3 \cdot 10^{-10} \text{ Pa}^{-1}$ , and a viscosity of  $10^{-3} \text{ Pa s}$ . The initial fluid pressure is  $10^5 \text{ Pa}$  at the surface with a hydrostatic gradient of  $0.98852022 \cdot 10^5 \text{ Pa/m}$ ; the initial vertical stress is  $0 \text{ Pa}$  at the surface with a vertical stress gradient of  $0.9869 \cdot 10^5 \text{ Pa/m}$ , and the initial horizontal stresses are half of the vertical stress. The bottom and side boundaries are constrained to have zero normal displacement. The wellbore with a radius  $0.0762 \text{ m}$  is located in the center of the domain and fully penetrates the payzone. The well operates at a constant production rate of  $7949.365 \text{ m}^3/\text{day}$  for a period of 4000 days.

We plot the pressure behavior at the top boundary of the reservoir (top right corner of the dark box in Fig. 7). We also plot the subsidence at the top of the reservoir and at the surface. We then compare the simulation results with the published solution [15]. As Fig. 7 indicates, there is a good match. Owing to the Mandel–Crayner effect, the pressure increases in the early stages, reaches a maximum value, and then monotonically decreases (see Fig. 7 (left)). Dean’s results are reproduced using the FI and the SI schemes.

**Table 2** Rock and fluid properties used for Mandel’s problem

Property	Value
Reference porosity $\phi_o$ , %	20
Young’s modulus $E$ , Pa	$1 \cdot 10^9$
Biot’s constant $b$	1
Poisson ratio $\nu$	0.25
Undrained Poisson ratio $\nu_u$	0.47
Permeability $k$ , mD	1
Fluid viscosity $\mu_f$ , Pa · s	$9.81 \cdot 10^{-5}$
Fluid compressibility $C_f$ , $\text{Pa}^{-1}$	$2 \cdot 10^{-10}$
Reference fluid density $\rho_f$ , $\text{kg/m}^3$	1000



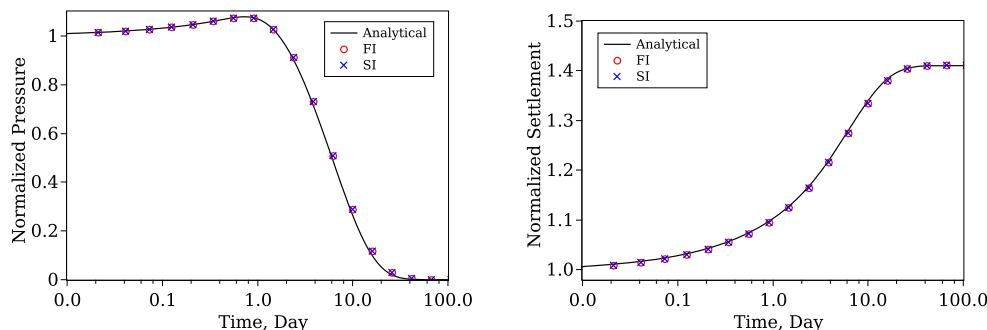
**Fig. 4** Mandel’s problem with the SI convergence profile after first time step,  $\delta t = 0.00115 \text{ days}$ . Within 15 coupling iterations, both the  $L_\infty$  and  $L_2$  errors decrease below the tolerance of  $\epsilon = 10^{-7}$

### 4.4 Modeling of SAGD with geomechanics

The steam-assisted gravity grainage (SAGD) process is a widely used recovery technique for heavy oil (bitumen) reservoirs [7, 35]. The process involves complex multi-physics nonlinear interactions, such as fluid thermal expansion, rock thermal dilation, and complex phase behavior. Typical SAGD operations involve the location of a pair of horizontal wells, one a few meters above the other [7]. Steam is injected into the upper well to form a steam chamber and mobilize the reservoir oil, which drains into the lower production well. However, the significant mechanical stresses associated with SAGD operations can increase the risk of fracturing the reservoir or the caprock. Numerical simulation of SAGD problems is extremely difficult because the evolution entails large and highly nonlinear variations in composition, phase state, densities, and viscosities as a function of temperature and pressure. In the SAGD process, the injected steam has much lower viscosity and higher phase mobility than the resident heavy oil, and we have to deal with severe temperature gradients. Moreover, typical bitumen sandstone formations exhibit nonlinear deformation characteristics, and that makes the fluid-structure interactions quite complex. Here, we study the behavior of both FI and SI-based solution schemes for a SAGD problem that is broadly representative of Athabasca sands [36, 50].

We have previously reported on numerical simulation of SAGD problems using the fully implicit scheme for thermal-compositional problems [60, 68] and for thermo-compositional-geomechanical problems [21]. Here, we compare the performance for three coupling strategies FI, SI, and what we refer to as single-pass SI, whereby one outer iteration of the SI scheme is used. The single-pass SI scheme is cheaper than FI and SI, and is often used because it minimizes the data transfer operations when two different

**Fig. 5** Mandel’s problem with the comparison of the analytical and numerical solutions of the pressure at ( $x = 2.5, z = 0$ ) and vertical settlement at ( $x = 0, z = 100$ ). The solid line represents the analytical solution, and the symbols represent the FI and SI solutions



simulators (one for fluid flow, one for mechanics) are used to solve the problem.

We use the description of the SAGD model provided in [21, 60]. The simulation domain contains four layers (Fig. 8): the first layer (0–155 m) represents a clear water formation, the second layer (155–180 m) is caprock, the third layer (180–205 m) is an oil sand reservoir, and the fourth layer (205–350 m) is bedrock. The model dimension in  $Y$  direction is 800 m. We assume that the caprock and the bedrock are almost impermeable, and that the permeability and porosity of the third layer is high, i.e.,  $k = 2000$  mD and  $\phi = 32\%$ , respectively. The thermal conductivity is constant for all layers. The production layer is fully saturated with heavy oil and water containing four components: methane, propane, heavy oil, and water. A detailed description of the fluid properties and the phase behavior can be found in [60].

We use the Drucker–Prager model [16] to describe the nonlinear mechanical properties of the bitumen-sand formation. In this case, the caprock and the bedrock are assumed to have elastic responses. The main model parameters are given in Table 4.

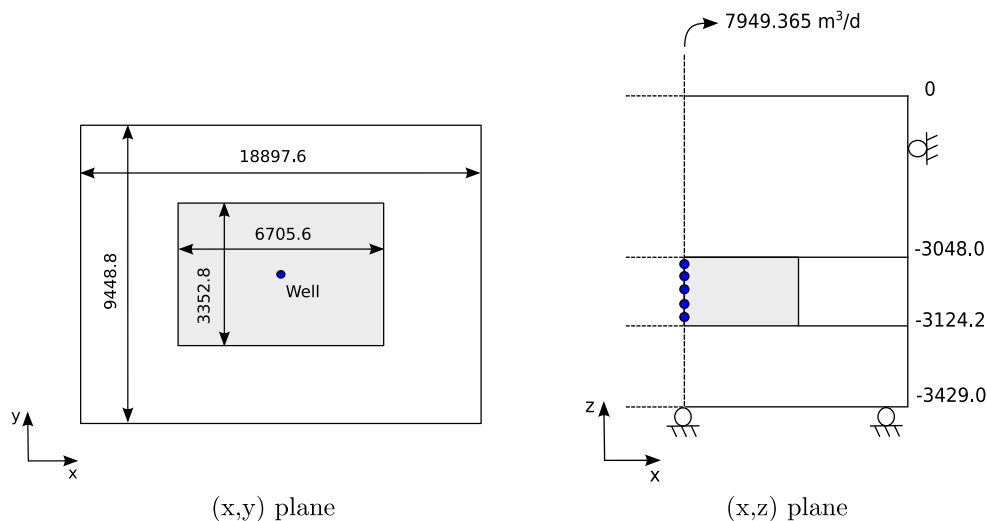
The boundary conditions are shown in Fig. 8. The displacements on the vertical and bottom sides are fixed,

whereas the top boundary is loaded by the atmospheric pressure. All the boundaries are impermeable to flow. The initial pressure and temperature distributions are shown in Fig. 9.

Heavy oil (bitumen) is recovered from the production well at a depth of 203 m, and the injection well is located at a depth of 198 m. We consider two production stages. The first stage is preheating and lasts for 180 days; electric downhole heaters are used to deliver thermal energy to the formation. The heaters operate at a constant temperature of  $T_{bhp} = 485$  K. The second stage is the injection stage, which entails the injection of saturated steam of (quality 95%) at a pressure of  $P_{bhp} = 20 \cdot 10^5$  Pa, and a temperature of  $T_{bhp} = 485$  K. The producer operates at a constant liquid rate of  $48 \text{ m}^3/\text{day}$ .

Given the symmetry of the model, we simulate only half of the reservoir. The computational domain is discretized using 4930 hexahedral elements. The mesh is refined near the production and injection wells. We use a simple timestep control scheme [4] with maximum changes in pressure  $\Delta P = 10^5$  Pa and temperature  $\Delta T = 10$  K per time step. Note that the average Courant–Friedrichs–Lewy (CFL) value for this problem is above 300, and this adds a

**Fig. 6** Geometry of Dean’s model



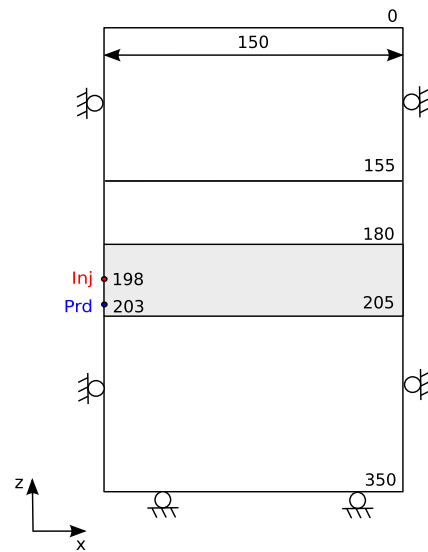
**Table 3** Rock properties for Dean’s model

Property	Reservoir	Nonpay zones
Porosity $\phi$ , %	25	25
Horizontal permeability $k_h$ , mD	100	0
Vertical permeability $k_v$ , mD	10	0
Young’s modulus $E$ , Pa	$0.0689476 \cdot 10^9$	$6.89476 \cdot 10^9$
Biot’s constant $b$	1	1
Poisson ratio $\nu$	0.25	0.25
Rock density $\rho_r$ , kg/m <sup>3</sup>	2700	2700

“realistic” level of difficulty to the simulations. Because of the highly nonlinear interactions, we start with analyzing the FI approach results and use it as the reference solution strategy.

During the preheating stage, the temperature increases around the injection and production wells, leading to a decrease in the bitumen viscosity in those regions. At the end of the preheating period, the drop in bitumen viscosity allows the injection of steam and the production of the heated lower viscosity oil (see Fig. 10a,b). The temperature propagation changes the pressure distribution due—in part—to the thermal expansion of the fluids and rock. The changes in the pressure extend beyond the reservoir, and this is associated with the different thermal expansion characteristics of the rock and the fluids in the system. In general, the thermal energy injected into the system leads to changes in the rock and liquid volumetric responses and the pressure distribution in the reservoir; however, the very-low permeability of the caprock and the bedrock inhibits the propagation of the pressure leading to an increase in pressure, especially in regions close to the reservoir boundaries.

In our model, the bitumen-sand reservoir has a plastic response, whereas the caprock and bedrock have an elastic response. In addition, the caprock and bedrock are almost impermeable. During the active injection-production second stage, the overall pore pressure and the rock and oil temperatures increase and that leads to dilation of the rock skeleton (Fig. 10c). These changes can drive the system

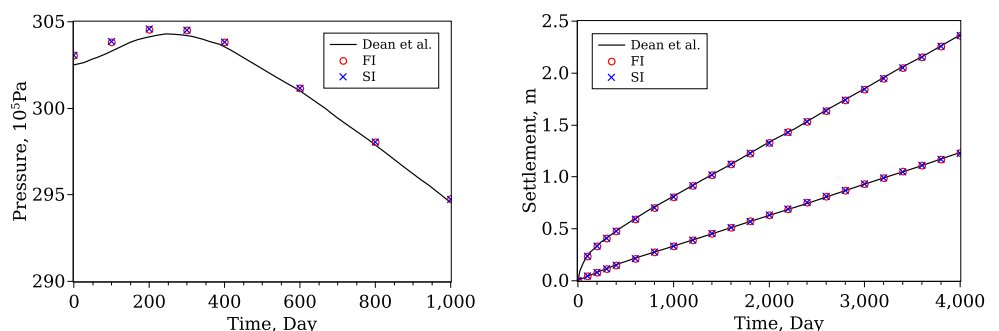


**Fig. 8** SAGD model geometry. Coordinates: injector (0, 203), producer (0, 198)

toward the plastic regime in parts of the reservoir. The simulation results show that plastic zones appear near the well and close to the reservoir boundary (Fig. 10d). Moreover, the Young’s modulus of the reservoir is smaller, and lateral deformation of the reservoir is higher than the deformation of the bedrock and the caprock. In our example, lateral deformation is mostly driven by lateral pressure gradients. This explains the appearance of excessive stresses on the boundary, which, in turn, lead to the appearance of the plastic zones (Fig. 10d). Note that the use of adaptive time stepping strategies in the simulation of SAGD processes [60] may lead to small differences between the results obtained using different nonlinear solution schemes. We avoid this by applying the following procedure: (1) run the fully implicit simulation with the operation controls described above, (2) extract the steam-injection rates and the corresponding time steps, and (3) use this information as inputs for all the other simulations using different coupling strategies. Figure 11 shows the well controls.

The quality of the numerical solutions is analyzed using the spatial distribution of the errors for the flow and

**Fig. 7** Comparison of the simulations with Dean’s solution. Left: pressure at cell (6, 11, 6). Right: settlement at (0, 0) m (top curve) and (0, 3048) m (bottom curve). The solid line represents the reference solution [15], and symbols represent the FI and SI results



**Table 4** SAGD model parameters used in numerical simulations

Parameter	Layer 1	Layer 2	Layer 3	Layer 4
Porosity $\phi$ , %	0.4	0.1	0.32	0.1
Permeability (vertical) $k_h$ , mD	0.01	0.1	2000	0.01
Permeability (horizontal) $k_v$ , mD	0.01	0.1	1000	0.01
Thermal conductivity $\kappa$ , W/(m · K)	1.37	1.37	1.37	1.37
Volumetric heat capacity $C_r$ , kJ/(m <sup>3</sup> · K)	2000	2000	2000	2000
Biot's coefficient $b$	1	1	1	1
Young's modulus $E$ , 10 <sup>9</sup> Pa	0.5	1.2	0.8	5
Poisson's ratio $\nu$	0.13	0.15	0.3	0.3
Cohesion $c$ , Pa	—	—	0	—
Friction angle $\psi$ , deg	—	—	32	—
Rock density $\rho_r$ , kg/m <sup>3</sup>	2250	2250	2250	2250
Linear thermal expansion $\alpha$ , 10 <sup>-5</sup> 1/K	2	2	2	2
Pore thermal expansion $\alpha_\phi$ , 10 <sup>-5</sup> 1/K	5.4	5.4	4.08	3.6
Thermal softening $H_t$ , Pa/K	—	—	0	—
Plastic hardening $H_v$ , Pa	—	—	0.25 K <sup>*a</sup>	—

$$^a K^* = E / (3(1 - 2\nu))$$

mechanics parts (Fig. 12). Obviously, compared with SI, the single-pass SI strategy has larger errors for both the flow and mechanics variables. Interestingly, the distribution of errors is not localized with significant differences throughout the computational domain.

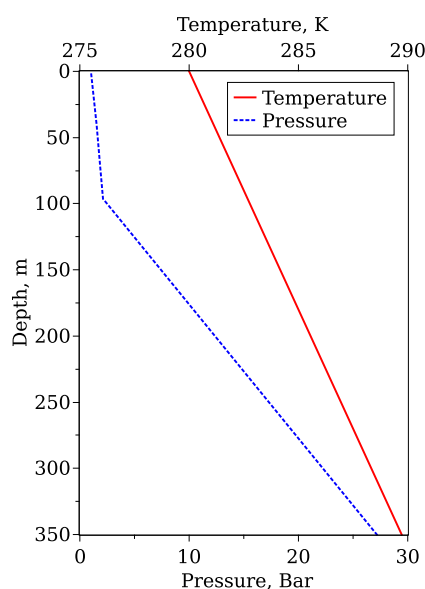
It is important to note that the average CFL value for this problem is greater than 300, and the coupling strength  $\tau$  for the layer with the highest error is estimated to be around 25. Nevertheless, the SI scheme shows good agreement with the FI scheme, and nonlinear convergence is achieved in 4–7 iterations with a tolerance of  $(\varepsilon_f, \varepsilon_m) \leq 10^{-4}$ .

However, 12–15 iterations are needed to achieve a tighter tolerance of  $10^{-7}$ . The single-pass SI scheme has errors of up to 12%. Similar convergence behaviors have been observed in the thermo-hydro-mechanical simulations of source-rock thermal maturation in [22]. For the problem considered here, it is clear that the SI approach is much more accurate than the single-pass SI scheme after an acceptable number of coupling iterations. As this problem involves many components, such as multiphase flash, temperature dependent properties, and nonlinear mechanics, it is quite demanding to implement the FI scheme, and the SI approach appears to be quite attractive.

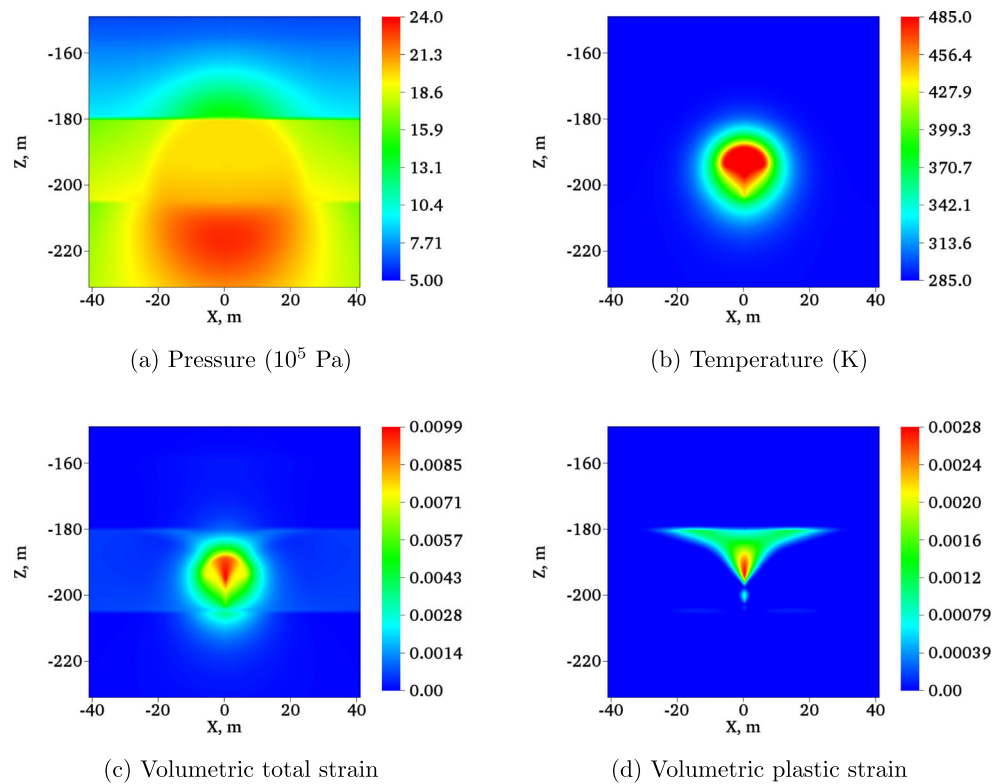
#### 4.5 Water flooding problem

The previous subsection demonstrated that the SI approach is able to converge for highly nonlinear problems, although many coupling iterations are required between the sub-problems (see Algorithm 3 in A). The question then arises: how expensive are these iterations? The main purpose of this subsection is to compare the computational cost of the FI and SI solution strategies.

To demonstrate the applicability of the proposed framework to solve problems of practical interest and assess the performance of the sequential-implicit scheme, we consider a modified SPE 10 problem. This problem was originally designed to test and compare upscaling techniques [10]; however, the model means has been used to compare the robustness and efficiency of a wide range of reservoir simulation schemes. Usually, the most time-consuming part of the simulation involves solving the linear system. As mentioned above, the FI approach for

**Fig. 9** SAGD problem initial pressure and temperature profiles

**Fig. 10** SAGD problem solution at  $t = 3$  years. The results obtained by FI strategy are shown



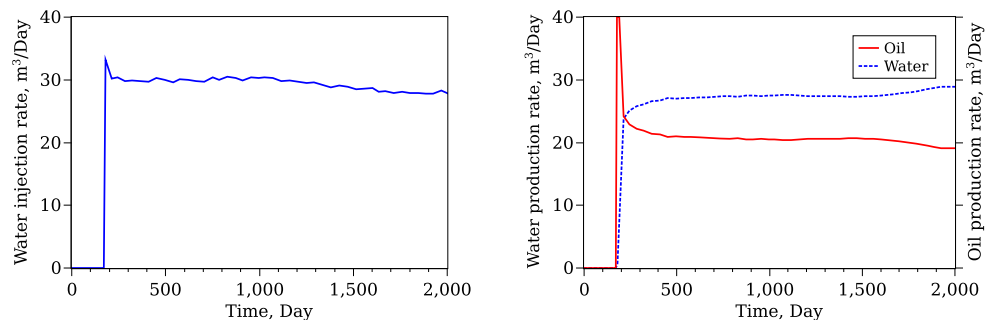
coupled geomechanical problems requires sophisticated linear solvers [64], and the choice of efficient solvers for large-scale problems is limited. For the following comparison, we employ our in-house iterative linear solver [32], which allows us to deal with the coupled problem in a fully implicit manner and enables a “fair” comparison of the FI and SI approaches within one platform.

The solver applies a multi-stage preconditioning strategy combining the generalized Constrained Pressure Residual (CPR) approach [70] with a fixed-stress strategy [64]. For the sequential scheme, we employ a CPR-preconditioned generalized minimal residual (GMRES) solver [70] to solve the flow problem, and an algebraic multigrid preconditioned GMRES solver to solve the geomechanical problem. We use the same convergence tolerance values for the FI and SI approaches.

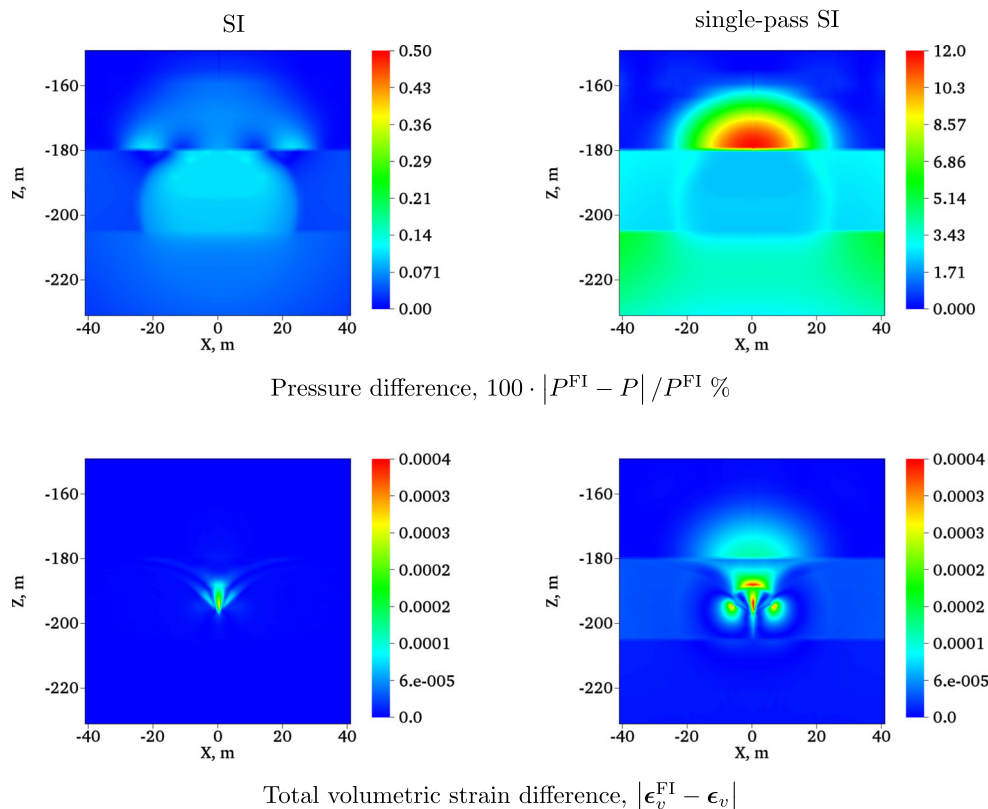
In this study, we use the original SPE 10 dataset, including relative permeability curves, porosity and permeability distributions, fluid properties, and the well controls. The simulation domain  $\Omega = 365.8 \text{ m} \times 670.6 \text{ m} \times 51.8 \text{ m}$  is discretized using a regular Cartesian grid into  $60 \times 220 \times 85$  cells. The top 35 layers represent a formation with a permeability field that has a Gaussian distribution, and the bottom 50 layers are characterized by a channelized permeability field with high-contrast features. We generate a set of coarsened models, containing 24 960–399 360 cells (see Table 5), and we upscale the properties using a simple volume-averaging approach.

The original SPE 10 benchmark is a two-phase flow problem. We extend the model and define the geomechanical parameters. The extended model is supplemented by boundary conditions and parameters for the pore-mechanical

**Fig. 11** Well-operation controls for SAGD problem: steam (cold-water equivalent) injection rate (left), water, and oil production rates (right)



**Fig. 12** SAGD problem: comparison of the SI (left) and single-pass SI (right) numerical solutions



problem. We set zero normal displacement on the side boundaries, zero vertical displacement on the bottom boundary, and uniform loading conditions on the top boundary,  $F_{top} = 900 \cdot 10^5$  Pa. The Biot’s coefficient is set to 1.0, and the Poisson ratio is 0.2.

We use three different settings with different coupling strengths to study the performance of the sequential scheme. A detailed description of the coupling strength can be found in [31] and [9]. The baseline case uses the original rock compressibility value  $c_r = 1.45 \cdot 10^{-10}$  Pa<sup>-1</sup> to estimate the average Young’s modulus  $E_{av} = 3(1 - 2\nu)/c_r$ . The Young’s modulus values are then distributed on the grid using the following correlation:

$$E_{1.0}(\mathbf{x}) = E_{av} \cdot (a \cdot \phi(\mathbf{x}) + b), \tag{28}$$

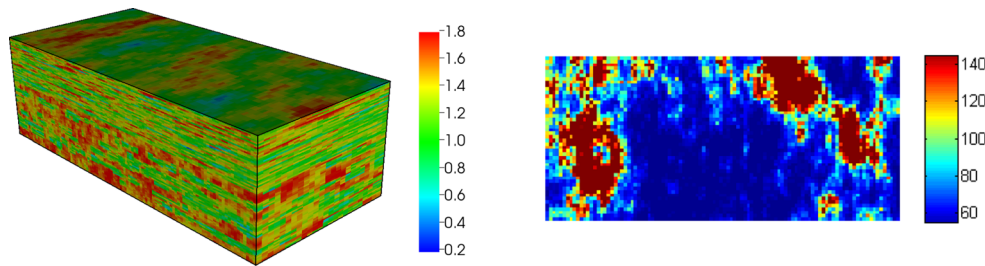
where  $\phi$  is the initial porosity and  $a, b$  are parameters chosen to obtain  $\min(E_{1.0}) = E_{1.0}(\max(\phi)) = 0.2 E_{av}$  and  $\max(E_{1.0}) = E_{1.0}(\min(\phi)) = 5 E_{av}$ . Figure 13a illustrates the distribution of the Young’s modulus. The second and third cases use softer and stiffer moduli:  $E_{0.1} = 0.1 E_{1.0}$  and

$E_{10.0} = 10 E_{1.0}$ . The  $E_{0.1}$  case corresponds to stronger coupling and the  $E_{10.0}$  case corresponds to weaker coupling (when compared with the baseline). Figure 13b shows an example of the distribution of the coupling strength  $\tau$  for the softer moduli case,  $E_{0.1}$ . As can be seen,  $\tau$  reaches a fairly high value ( $\sim 150$ ), and consequently the SI strategy may require a high number of coupling iterations to converge. This test set allows us to investigate the performance of the sequential scheme for 15 different combinations of model resolution and coupling strength. In addition to the effect of the coupling strength between the flow and mechanics, we also investigate how the nonlinearities impact the overall performance. The simulation results are summarized in Table 6.

We start with modeling single-phase poromechanics. The domain is fully saturated with water ( $S_w^{init} = 1.0$ ). It has been shown [9] that the SI approach requires a larger number of iterations when the coupling is stronger. The case with  $E_{10.0}$  has weaker coupling and the SI schemes converges in a relatively small number of iterations (Fig. 14); as a result, the SI scheme outperforms the FI scheme.

**Table 5** Number of cells and total number of degrees of freedom (DOFs) for the simulation cases

Case name	25k	50k	100k	200k	400k
Number of cells	24 960	49 920	99 840	199 680	399 360
DOFs	134 667	267 735	522 555	1 037 235	2 068 395



**Fig. 13** Extended SPE 10 model. Reservoir domain  $\Omega = [0, 250] \times [0, 500] \times [-3650, -3800]$ m. The top part is characterized by smoothly varying rock properties, whereas the bottom part has channelized distributions of the properties with long-correlation and

high-contrast features. Young’s modulus distribution for the case  $E = E_{1,0} \cdot 10^{10}$  Pa (left) and the coupling strength  $\tau$  distribution for the second layer of the model and  $E = E_{0,1}$  (right)

Compared with the FI approach, the SI scheme performs comparably well for  $E_{1,0}$  and is much slower for  $E_{0,1}$ . Overall, we have found that the convergence rate of FI is much less sensitive to the coupling strength compared with the SI approach. Since the nonlinearity in the problem is quite mild, the FI method requires 1–2 Newton iterations per time step to achieve convergence, and the overall performance of the FI scheme depends strongly on linear solver capabilities. Here, we employ a special-purpose multi-stage linear solver that exhibits robust and scalable performance; the details are described elsewhere [32]. On the other hand, the overall performance of the SI strategy depends strongly on the number of outer iterations (i.e., the

number of times we solve a flow problem followed by a mechanics problem), which is quite sensitive to the coupling strength. Not surprisingly, we observe that FI outperforms SI when the number of SI iterations is large (see Fig. 17a).

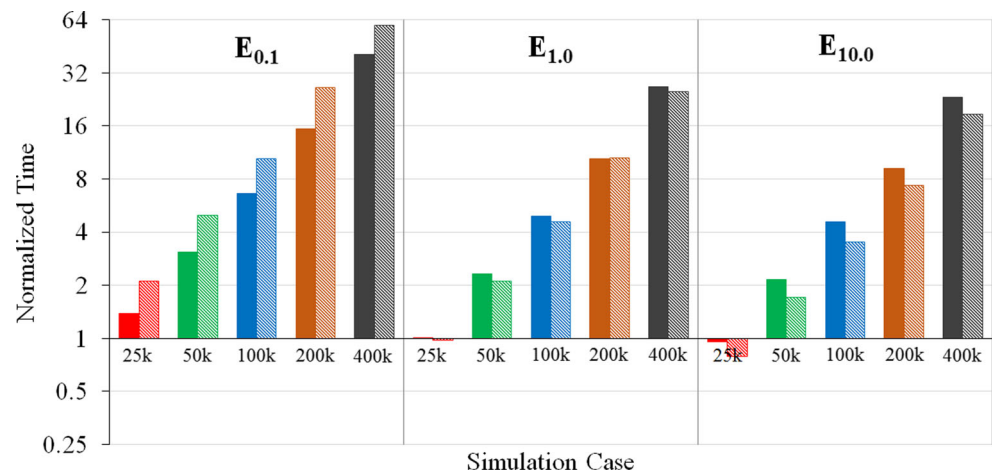
Next, we consider two-phase problems (Fig. 15) using an initial water saturation  $S_w^{init} = 0.2$ . The porous medium still has linear-elastic deformation characteristics, whereas the flow problem is highly nonlinear. The FI approach requires multiple Newton iterations for convergence. Thus, with respect to the single-phase setup, the cost of the FI scheme increases because of the increased number of nonlinear (Newton) iterations. For the FI scheme, the average number of Newton iterations per time step increases by a factor of

**Table 6** Normalized simulation time for the extended SPE 10 model

Case	$E_{0,1}$		$E_{1,0}$		$E_{10,0}$	
	FI	SI	FI	SI	FI	SI
Single-phase, elasticity						
25k	1.38	2.11	<i>1.00</i>	0.97	0.95	0.79
50k	3.09	4.95	2.32	2.12	2.15	1.70
100k	6.64	10.44	4.89	4.58	4.55	3.52
200k	15.47	26.49	10.38	10.58	9.17	7.38
400k	40.78	60.00	26.84	24.99	23.18	18.60
Two-phase, elasticity						
25k	1.21	1.31	<i>1.00</i>	0.54	1.00	0.40
50k	3.03	2.99	2.28	1.18	2.26	0.86
100k	6.79	5.75	5.40	2.60	5.48	1.86
200k	18.92	14.77	12.76	6.94	12.48	4.58
400k	57.01	43.12	33.23	16.41	31.75	10.54
Two-phase, plasticity						
25k	1.33	3.47	1.06	1.23	1.01	0.75
50k	3.02	7.40	2.23	2.32	2.15	1.67
100k	7.20	11.39	5.14	5.57	5.40	3.28

The FI simulation time for the smallest problem (marked in italics) is used to normalize the simulation time

**Fig. 14** Comparison of FI (solid color) and SI (dashed) simulation times for single-phase setup. Note the logarithmic scale on the vertical axis



more than eight compared with the single-phase flow case. In contrast, the number of sequential iterations increases by only a factor of 1.5. Moreover, the cost of solving of two implicit sub-problems is lower than solving the full problem. As a result (Fig. 17b), the SI approach is quite effective for this problem setup.

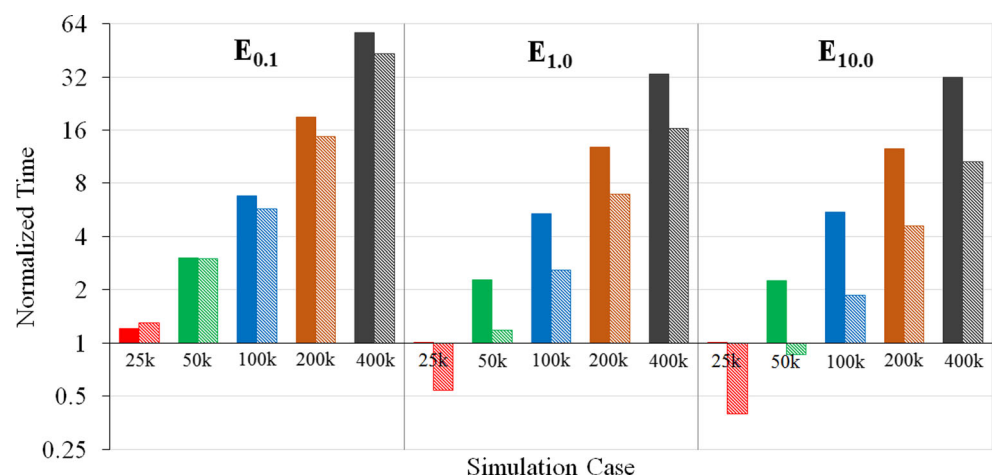
Now, we consider a two-phase flow problem with plastic mechanical deformation, so that both problems—flow and mechanics—are highly nonlinear. Here, the FI approach requires a similar number of nonlinear iterations as in the previous two-phase elastic setup (see solid bars in Fig. 16). However, the performance of the SI strategy is significantly degraded (dashed bars in Fig. 16). This is because the two nested nonlinear loops are performed for each coupling step (see Algorithm 3). As the coupling strength increases,

the number of SI iterations increases dramatically, and that leads to poor performance compared with FI. For moderate and weak coupling, the sequential approach is quite competitive with FI approach (see Fig. 17c).

## 5 Summary

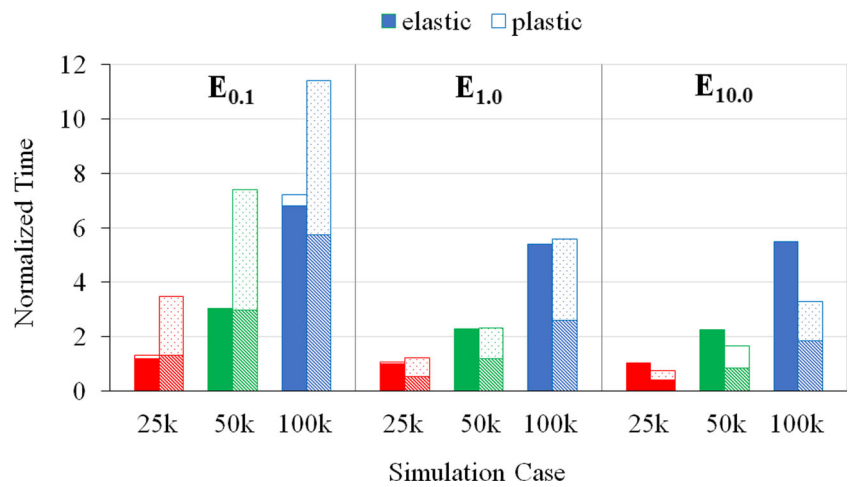
We presented a computational framework for the simulation of thermo-compositional-mechanics problems in subsurface porous formations. The thermo-compositional problem combines the nonlinear mass and energy conservation equations and the equations of state for thermodynamic equilibrium. We modeled the mechanical behavior of the rock using quasi-static geomechanical equations with

**Fig. 15** Comparison of FI (solid color) and SI (dashed) simulation times for two-phase setup. Note the logarithmic scale on the vertical axis





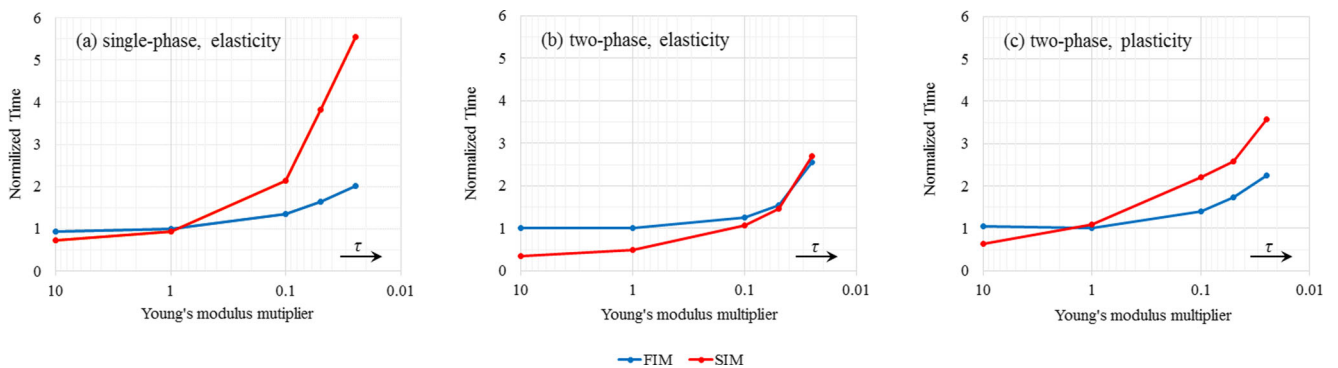
**Fig. 16** Comparison of FI (solid) and SI (dashed) simulation times for the two-phase plastic setup. The light part of the bars corresponds to the increase in the simulation times for the elastic and plastic models



a plastic constitutive model. We used a finite-volume approximation for the thermal multi-component flow and a Galerkin finite-element approximation for the poro-thermo-plasticity. The resulting set of nonlinear equations was solved using FI and SI solution schemes. We studied the robustness and efficiency of the different schemes using available analytical and numerical benchmarks. In particular, we performed a comparison study of the SAGD recovery process. We showed that the model and the numerical schemes resolve the nonlinear coupling and the complex behavior related to steam-injection processes.

The results show that the FI strategy performs very well for coupled multiphase flow and geomechanics problems, but requires sophisticated development of the simulation framework (e.g., construction of full Jacobian matrices) and advanced multi-stage linear solvers. On the other

hand, the SI-based strategies can be a viable alternative to FI-based simulators. We demonstrated that the sequential approach has predictable convergence behavior for complex problems with strong nonlinearities, whereby the cost is quite sensitive to the strength of coupling between the sub-problems. The SI approach also enables more freedom in the choice of linear and nonlinear solvers for each subproblem. Finally, the applicability of the sequential method is not limited to thermo-compositional-mechanical problems and can be extended relatively easily to a wide range of applications and multi-physics problems. Both FI and SI methods are implemented in a unified framework within the AD-GPRS research simulator, and that allows us to develop more complex models for future studies of multi-physics coupling strategies.



**Fig. 17** Dependence of the normalized simulation time on the coupling strength. Smaller Young's modulus multiplier values correspond to stronger coupling between the flow and mechanical problems. Intermediate-size case 100k is chosen (see Table 5)

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### Appendix A: Return-mapping algorithm

In this section, we describe the implementation of a return-mapping algorithm for the proposed plasticity model. We assume that the plastic flow potential function has the same form as the plastic yield function (associative plasticity) and consider isotropic hardening/softening behavior in the material of the payzone. For the plasticity, we use the Drucker–Prager model given by Eq. 14 with thermal softening and mechanical hardening. We use the General Closest Point Projection algorithm [56] to determine the plasticity components of the total deformation. The proposed thermo-plasticity model is given in terms of Biot’s effective stresses  $\sigma'' = \sigma + \mathbf{b}P$ . Alternatively, the response can be formulated in terms of Terzaghi’s effective stresses  $\sigma' = \sigma + P$ , and this formulation can be performed in the developed framework without significant modifications.

Using the total stress definition given in Eq. 12 and following [73], the plastic strain tensor rate is assumed to be given as a solution of the following system of equations:

$$\mathcal{F}(\sigma'', c) = 0, \tag{A.1a}$$

$$\dot{\epsilon}^p = \lambda \frac{\partial \mathcal{F}}{\partial \sigma''}, \tag{A.1b}$$

$$\dot{\sigma}'' = \mathbb{C} \cdot (\dot{\epsilon} - \dot{\epsilon}^p) - \alpha \dot{T}. \tag{A.1c}$$

where a dot denotes the rate, i.e., the change between loading or time steps. Here,  $\mathcal{F}$  is the yield function,  $\lambda$  is the proportionality constant, and  $\alpha = \mathbf{a} + \frac{\partial \mathbf{a}}{\partial T} \cdot T - \frac{\partial \mathbb{C}}{\partial T} \cdot (\epsilon - \epsilon^p)$ . The system of equations is supplemented by the cohesion increment relationship given as:

$$\dot{c} = H_v \dot{\epsilon}_v^p - H_t \dot{T}, \tag{A.2}$$

where  $H_v$  and  $H_t$  are two material parameters,  $\epsilon_v^p = \text{tr}(\epsilon^p)$  is the volumetric plastic strain.

As previously, the indices  $n + 1$  and  $n$  refer to the current and previous time steps, respectively. A discrete representation of system Eq. A.1a can be written as [25]:

$$\mathcal{F}(\sigma''_{n+1}, c_{n+1}) = 0, \tag{A.3a}$$

$$-\epsilon_{n+1}^p + \epsilon_n^p + \Delta\lambda \frac{\partial \mathcal{F}}{\partial \sigma''_{n+1}} = 0, \tag{A.3b}$$

$$\sigma''_{n+1} - \sigma''_n = \mathbb{C} \cdot (\epsilon_{n+1} - \epsilon_n - \epsilon_{n+1}^p + \epsilon_n^p) - \mathbf{a}_{n+1} (T_{n+1} - T_n), \tag{A.3c}$$

$$c_{n+1} = c_n + H_v (\epsilon_{v,n+1}^p - \epsilon_{v,n}^p) - H_t (T_{n+1} - T_n), \tag{A.3d}$$

where  $\Delta\lambda = \lambda_{n+1} - \lambda_n$ . The values  $T_{n+1}$ ,  $\epsilon_{n+1}$  are fixed during the return mapping step. System Eq. A.3d is nonlinear and can be solved [24] using Newton’s method with respect to the primary unknowns  $(\sigma''_{n+1}, \Delta\lambda)$ . However, this requires the calculation of the Hessian of the yield function,  $\mathcal{F}$ , which is a challenging procedure because of the need to compute the second derivatives of a complex function.

The solution  $(\sigma''_{n+1}, \Delta\lambda)$  of system (A.3d) implicitly depends on  $\epsilon$  and  $T$ . Consequently, the plastic strain  $\epsilon^p$  also depends on  $\epsilon$  and  $T$ . Thus, the incremental form of Eq. A.1c may be written as [46]:

$$\dot{\sigma}'' = \mathbb{C}^{ep} \cdot \dot{\epsilon} - \mathbf{a}^{ep} \dot{T}. \tag{A.4}$$

To ensure a complete linearization of the global equations, the derivatives  $\left(\frac{\partial \sigma''}{\partial \epsilon}, \frac{\partial \sigma''}{\partial T}\right)$  must be derived, which is equivalent to the calculation of consistent elasto-plastic tensors  $(\mathbb{C}^{ep}, \mathbf{a}^{ep})$ . This is a critical aspect of the plasticity return-mapping algorithms [6, 13]. For this purpose, we employ an inverse-theorem approach implemented in AD-GPRS [61]. The system Eq. A.3d can be written in matrix notation as:

$$\mathbb{R}_7 = \mathbb{M}_{7 \times 7} \cdot \mathbb{X}_7 = 0, \tag{A.5}$$

where  $\mathbb{X}_7$  is the vector of unknowns (six components of  $\sigma''_{n+1}$  plus  $\Delta\lambda$ ). After we obtain the solution  $\mathbb{X}_7$ , we compute the matrix of derivatives  $\mathbb{J}_{7 \times 7}$  as follows:

$$\mathbb{J}_{7 \times 7} = \frac{\partial \mathbb{X}_7}{\partial \mathbb{Y}_7} = \left(\frac{\partial \mathbb{R}_7}{\partial \mathbb{X}_7}\right)^{-1} \cdot \frac{\partial \mathbb{R}_7}{\partial \mathbb{Y}_7}, \tag{A.6}$$

where  $\mathbb{Y}_7 = (\epsilon_{n+1}, T_{n+1})$ . Then, the elasto-plastic tensors are simply the components of the matrix  $\mathbb{J}_7 \times 7$ :

$$[\mathbb{C}^{ep} \quad \mathbf{a}^{ep}] = \mathbb{J}_{7 \times 6} \tag{A.7}$$

Next, we consider the solution procedure for a given time interval  $(t_n, t_{n+1})$ . The state of the material is known at time step  $t_n$ , and we need to compute the stress  $\sigma_{n+1}$  and the tensors  $\mathbf{a}_{n+1}$  and  $\mathbb{C}_{n+1}$  at time step  $t_{n+1}$ . For this purpose,

we use an implicit integration algorithm. The fundamental idea relies on performing a predictor step in which the loading increment is elastic (plastic increment is zero). This allows us to estimate the current stress (trial solution) and evaluate the yield function. If the resulting yield function is less than zero, the trial solution is accepted and all internal state variables are updated assuming elastic deformation; otherwise, the trial state is incorrect and the material state should be plastic. In this case, we iteratively project stresses to the yield surface by solving Eq. A.3d. A high-level view of the basic steps is outlined in Algorithm 1.

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**Algorithm 1** Return-mapping algorithm

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**Require:**  $\epsilon_{n+1}, T_{n+1}$   
 Initialize:  $l = 0, \epsilon_{n+1,l}^p = \epsilon_n^p$   
 Update:  $\mathbf{a} = \mathbf{a}(T_{n+1}), \mathbb{C} = \mathbb{C}(T_{n+1})$ , and  $c = c(T_{n+1})$   
 Compute trial stress:  $\sigma''_{tr} = \mathbb{C} \cdot (\epsilon_{n+1} - \epsilon_{n+1,l}^p) - \mathbf{a}T_{n+1}$   
 Evaluate yield function  $\mathcal{F}(\sigma''_{tr}, c)$   
**if**  $\mathcal{F} \leq 0$  **then**  
     Accept solution:  $\sigma''_{n+1} = \sigma''_{tr}, \mathbb{C}_{n+1}^{ep} = \mathbb{C}, \mathbf{a}_{n+1}^{ep} = \mathbf{a}$   
**else**  
     **while**  $\mathcal{F} \neq 0$  **do**  
         Solve Eq. A.3d for  $\sigma''_l$  and  $\Delta\lambda_l$   
          $l = l + 1$   
     **end while**  
     Calculate consistent moduli  $(\mathbb{C}_{n+1}^{ep}, \mathbf{a}_{n+1}^{ep})$  from Eqs. A.6 and A.7.  
     Accept solution:  $\sigma''_{n+1} = \sigma''_l$   
     Update plastic strain  $\epsilon_{n+1}^p$  using Eq. A.3c  
**end if**  
**Ensure:**  $\sigma''_{n+1}, \mathbb{C}_{n+1}^{ep}, \mathbf{a}_{n+1}^{ep}$

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**Appendix B: Solution strategies**

In this section, we provide details of the implementation of the FI and SI schemes. For FI, the mass, energy, and momentum conservation equations are solved simultaneously, and the corresponding system of nonlinear equations is solved using Newton’s method with a damped update. For the SI method, we partition the problem and solve each subproblem sequentially, iterating between the solutions. As previously, we define the fluid variables  $R = (p, T, x)$  (pressure  $p$ , temperature  $T$ , and phase compositions  $x$ ) and the mechanics variables  $U = (\mathbf{u}, \epsilon^p)$  (displacement  $\mathbf{u}$  and plastic strain  $\epsilon^p$ ). We use the backward Euler time-integration scheme, where the simulation time step  $\Delta t$  is defined by  $\Delta t = t_{n+1} - t_n$  and the indices  $n + 1, n$  refer to the current and previous time steps, respectively. We always use the solution from the previous converged time step as the initial guess for the current time step (Algorithm 2<sup>1</sup>).

<sup>1</sup>The tolerance values  $\epsilon_f, \epsilon_m$  are used to ensure the convergence of each set of equations separately. The  $L_2$  and  $L_\infty$  norms are used to control the tolerance values of “mechanics” and “flow/energy” equations, respectively.

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**Algorithm 2** Fully implicit solution strategy

---

**Require:**  $R_n = (P_n, T_n, S_n, x_n), U_n = (\mathbf{u}_n, \epsilon_n, \epsilon_n^e)$   
 Set  $R = R_n$  and  $U = U_n$   
 Set Newton’s method iteration  $i = 0$   
 Calculate initial error norms for mass and energy  $\|\mathcal{R}_f\|$ , and for momentum balance equations  $\|\mathcal{R}_m\|$   
**while**  $(\|\mathcal{R}_f\| \geq \epsilon_f, \|\mathcal{R}_m\| \geq \epsilon_m)$  **do**  
     Solve mass, energy conservation equations and momentum balance equations for  $(R_{i+1}, U_{i+1})$ :  
         Discretize Eq. 1, Eq. 3 and Eq. 7  
         Calculate residual and Jacobian  $\mathcal{R}(R_i, U_i)$ ,  $\mathcal{J}(R_{i+1}, U_{i+1})$   
         Solve system of linear equations  
     Update all variables  
         Update  $R_{i+1}$  and  $U_{i+1}$   
         Return mapping for plasticity  
     Calculate error norms of  $\mathcal{R} = (R_{i+1}, U_{i+1})$   
     Set  $i = i + 1$   
**end while**  
**Ensure:**  $R_{n+1} = R_i, U_{n+1} = U_i$   
 Perform next time step  $t_{n+1}$

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**Algorithm 3** Sequential-implicit solution strategy

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**Require:**  $R_n = (P_n, T_n, S_n, x_n), U_n = (\mathbf{u}_n, \epsilon_n, \epsilon_n^e)$   
 Set sequential iteration  $k = 0$   
 Set  $R_k = R_n$  and  $U_k = U_n$   
 Calculate initial error norms for mass and energy  $\|\mathcal{R}_f\|$ , and for momentum balance equations  $\|\mathcal{R}_m\|$   
**while**  $(\|\mathcal{R}_f\| \geq \epsilon_f, \|\mathcal{R}_m\| \geq \epsilon_m)$  **do**  
     **repeat**  
         Solve mass and energy conservation equations for  $R_{k+1}$ :  
             Update volumetric strain  $\epsilon_{v,k+1}$  (fixed-stress correction)  
             Discretize Eq. 1, Eq. 3  
             Calculate residual and Jacobian  $\mathcal{R}_f(R_{k+1}, U_k)$ ,  $\mathcal{J}_f(R_{k+1}, U_k)$   
             Solve system of linear equations  
         Update variables  
             Update  $R_{k+1}$   
     **until**  $R_{k+1}$  converges  
     Calculate error norm of  $\mathcal{R}_m(R_{k+1}, U_k)$   
     **repeat**  
         Solve momentum balance equations for  $U_{k+1}$   
             Use fixed  $R_{k+1}$   
             Discretize Eq. 7  
             Calculate residual and Jacobian  $\mathcal{R}_m(R_{k+1}, U_{k+1})$ ,  $\mathcal{J}_m(R_{k+1}, U_{k+1})$   
             Solve system of linear equations  
         Update variables  
             Update  $U_{k+1}$   
         Return mapping algorithm for plasticity  
     **until**  $U_{k+1}$  converges  
     Calculate error norm of  $\mathcal{R}_f(R_{k+1}, U_{k+1})$ ,  
     Set  $k = k + 1$   
     **end while**  
**Ensure:**  $R_{n+1} = R_k, U_{n+1} = U_k$   
 Perform next time step  $t_{n+1}$

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